

Wednesday, Jan 16th, 2019

Indian Indices	Close	(%) Chg
BSE	36318.33	1.30
NSE	10886.80	1.39

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	24065.59	0.65
Nasdaq	7023.83	1.71
Nikkei (8:35 am)	20414.32	-0.69
Hang Seng (8:35 am)	26725.02	-0.30
FTSE	6895.02	0.58

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1289.50	0.09
Silver (\$/Ounce)	15.62	-0.03
Crude (\$/bbl)	60.61	-0.05

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	71.14	0.16
EUR-INR	81.42	-0.07

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.47	0.65

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ApolloHos	1325	1333	Nilkamal	1380	1374
Bata	1169	1177	--	--	--
Muthoot Fi	541	543	--	--	--
PVR	1659	1665	--	--	--
TorentPha	1895	1911	--	--	--

Source: BSE

Market Technical Outlook

On 15/01/2019 markets opened higher and momentum on the upside intensified as the day progressed which led the indices to close in green. On the sectorial front IT, Teck and Energy led the rally. The advance decline ratio was in favour of advancing counter (Advances= 1559 Declines= 1008).

Pattern Formation: On the Daily Chart we are observing a strong bull candle which has closed above the 200-day SMA(10810).

Outlook: In view of the above pattern formation it is evident that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 10900 level then it is likely to test 10950 – 11000 levels. On the downside, 10820 – 10720 may act as support for the day.

Since Nifty has closed above 10880 levels there is high probability that Nifty may test 10960 – 11111 – 11265 in current month .

Key Events 16-01-2019

Countries	Events
India	--
China	--
Europe	German Final CPI
Japan	PPI
UK	--
US	Crudeoil Inventories

Ratings for stocks under our coverage

Company	CMP	Target	Call
Greaves Cotton	122	171	Buy
Hero MotoCorp	2911	3296	Accumulate
TCS	1868	1995	Hold

News for stocks under our coverage

KPIT KPIT's consolidated net profit for the December 2018 quarter grew 3.63 per cent to Rs 63.9 crore. The total income of the company for the quarter stood at Rs 566.7 crore as against Rs 569.47 crore in the same period previous fiscal.

FII and DII Cash Activities 15-01-2019

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4248.73	4089.13	159.60
DII Activity (Rs in cr)	3712.90	3295.46	417.44

FII Derivative Statistics 15-01-2019

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	51307	3806.51	36304	2653.42	1153.09	449274	35428.12	33043.17	7.22
INDEX OPTIONS	1023343	63881.92	1019527	63687.82	194.09	803303	59942.33	58407.03	2.63
STOCK FUTURES	198026	12010.07	188774	11414.90	595.17	1378936	84563.28	82505.93	2.49
STOCK OPTIONS	118821	6814.53	115116	6606.18	208.35	160228	9335.07	8943.98	4.37
Total	1391497	86513.03	1359721	84362.33	2150.70	2791741	189268.79	182900.12	3.48

- Open Interest of derivative segment increased to Rs 189268.79 cr vs Rs 182900.12cr.
- FII's net buyers in index futures to the amount of Rs 1153.09 cr and in index options net buyers to the amount of Rs 194.09 cr.
- Put-Call Ratio at 0.89 vs 0.80 (Bullish).

Securities in Ban For Trade Date 16-01-2019

ADANIPOWER,JETAIRWAYS.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Jan-19	ASIANILES	GMO EMERGING DOM OPPORTUNITIES FD	S	321523	130.09

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Jan-19	Pitti Engineering Limited	BANK OF BARODA	SELL	225000	61.67

Note- Executed on 15th Jan 2019. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 15-01-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	385	382	389	393	378	371
ASIANPAINT	1406	1403	1417	1429	1392	1377
AXISBANK	661	660	665	669	656	651
BAJAJ-AUTO	2726	2722	2739	2752	2709	2692
BAJAJFINSV	6510	6471	6562	6615	6418	6327
BAJFINANCE	2604	2589	2628	2651	2566	2527
BHARTIARTL	338	335	343	347	330	322
BPCL	342	340	345	348	337	333
CIPLA	515	513	517	519	511	507
COALINDIA	233	232	234	235	231	230
DRREDDY	2595	2593	2605	2616	2583	2571
EICHERMOT	20638	20596	20712	20786	20522	20406
GAIL	325	325	327	329	322	320
GRASIM	816	813	824	833	805	794
HCLTECH	948	944	959	971	933	917
HDFC	1992	1984	2004	2016	1972	1952
HDFCBANK	2122	2117	2132	2141	2107	2092
HEROMOTOCO	2911	2899	2930	2950	2879	2848
HINDALCO	209	208	210	211	206	204
HINDPETRO	242	240	245	248	236	231
HINDUNILVR	1790	1784	1800	1810	1774	1758
IBULHSGFIN	809	804	816	824	797	785
ICICIBANK	373	373	375	378	370	368
INDUSINDBK	1495	1495	1504	1514	1486	1477
INFRA TEL	280	280	283	286	277	274
INFY	727	721	735	744	713	698
IOC	135	134	135	136	133	132
ITC	297	296	298	299	295	293
JSWSTEEL	292	289	296	300	285	278
KOTAKBANK	1213	1215	1219	1224	1209	1205
LT	1341	1340	1349	1358	1331	1322
M&M	727	727	730	733	724	720
MARUTI	7355	7381	7444	7534	7291	7228
NTPC	146	145	147	148	144	143
ONGC	145	145	146	146	144	143
POWERGRID	192	194	198	203	189	185
RELIANCE	1130	1122	1139	1149	1112	1095
SBIN	302	302	303	305	301	300
SUNPHARMA	452	452	455	457	450	447
TATAMOTORS	185	184	187	189	182	180
TATASTEEL	475	474	478	481	471	466
TCS	1868	1848	1889	1910	1827	1787
TECHM	706	700	717	728	689	671
TITAN	968	965	974	980	959	949
ULTRACEMCO	3828	3815	3858	3889	3784	3741
UPL	776	777	781	787	771	767
VEDL	199	197	201	204	195	191
WIPRO	330	326	336	343	319	308
YESBANK	203	201	207	210	198	192
ZEEL	457	457	463	470	450	443

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

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