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Tuesday, 16<sup>th</sup> Jan 2024

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE                    | 22097.45   | 0.93    |
| BSE                    | 73327.94   | 1.05    |
| World Indices          | Last Price | (%) Chg |
| Dow Jones              | --         | --      |
| Nasdaq                 | --         | --      |
| Nikkei                 | 35792.06   | -0.31   |
| Hang Seng              | 16066.22   | -0.94   |
| FTSE                   | 7594.91    | -0.40   |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 2054.10    | -0.24   |
| Silver (\$/Ounce)      | 23.29      | -0.40   |
| Crude (\$/BBL)         | 72.41      | -0.28   |
| Aluminium spot (\$/mt) | 2200.50    | -0.86   |
| Copper SPOT (\$/mt)    | 8381.50    | 0.51    |
| Zinc (\$/MT)           | 2561.50    | 1.89    |
| Natural gas \$/MMBtu   | 3.06       | -1.22   |
| Currency               | Last Price | (%) Chg |
| USDINR                 | 82.94      | 0.14    |
| EURINR                 | 90.60      | -0.08   |
| Bond                   |            |         |
| India 10 Yr Bond yield | 7.14       | -0.42   |

| 52 Wk High (A group) |             |            | 52 Wk Low (A group) |             |           |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company              | Close Price | 52 Wk High | Company             | Close Price | 52 Wk Low |
| APLLTD               | 942         | 964        | --                  | --          | --        |
| APOLLOHOSP           | 5893        | 5921       | --                  | --          | --        |
| AUROPHAR             | 1150        | 1163       | --                  | --          | --        |
| BANKINDIA            | 131         | 133        | --                  | --          | --        |
| BEL                  | 189         | 189        | --                  | --          | --        |

Source: BSE

### Market Technical Outlook



Nifty opened higher traded with positive bias throughout the day to close in green. On the daily chart, we are observing that prices made a new all-time high of 22149 which suggests that momentum on the upside is likely to continue. In coming trading session if nifty for first hour trades above 22149 then it may test 22200 - 22300 levels. On the downside, 21900 – 21800 levels may act as support for the day.

**Broadly, looking at the current price action it is evident that markets now are ready to test 22300 – 22500 - 22800 level. Hence, one should adopt cautiously positive approach at current level as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller | Rs In Cr        |
|-----------------------------|------------------|-----------------|
| Index Futures               | Net Buy          | 1446.28         |
| Stock Futures               | Net Buy          | 134.55          |
| <b>Net Future Position</b>  | <b>Net Buy</b>   | <b>1580.83</b>  |
| Index Options               | Net Sell         | -7864.27        |
| Stock Options               | Net Sell         | -699.8          |
| <b>Net Options Position</b> | <b>Net Sell</b>  | <b>-8564.07</b> |
| FII In cash Segment         | Net Buy          | 1085.72         |
| DII In cash Segment         | Net Sell         | -820.69         |
| <b>Net Cash Position</b>    | <b>Net Buy</b>   | <b>265.03</b>   |

**Guru Call: From the expert's desk**

| Company                                      | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power                                  | 20-Apr-22 | 235                      | 345            | 46.6%   |
| Adani Wilmar Ltd                             | 20-Apr-22 | 668                      | 878            | 31.5%   |
| Aditya Birla Capital Ltd                     | 13-Aug-21 | 124                      | 139            | 12.5%   |
| Aditya Birla Fashion and Retail Ltd          | 8-Feb-21  | 164                      | 322            | 95.9%   |
| Apcotex Industries Limited                   | 13-Aug-21 | 343                      | 679            | 98.0%   |
| Asian Paints Ltd.                            | 30-Mar-17 | 1068                     | 3590           | 236.1%  |
| Avenue Supermarts Ltd.                       | 31-Jul-17 | 899                      | 5900           | 556.6%  |
| Axis Bank Ltd.                               | 10-Apr-18 | 519                      | 867            | 67.0%   |
| Bajaj Finance Ltd                            | 20-Apr-22 | 7033                     | 7295           | 3.7%    |
| Bajaj Finserv Ltd                            | 1-Nov-16  | 3417                     | 19325          | 465.6%  |
| Bajaj Holdings And Investment Ltd            | 19-May-16 | 1499                     | 6598           | 340.1%  |
| CDSL   | 17-Sep-20 | 486                      | 1734           | 256.9%  |
| Chola finance                                | 25-Sep-20 | 239                      | 770            | 222.6%  |
| Chola Holding                                | 23-Sep-20 | 392                      | 763            | 94.7%   |
| Cipla Ltd                                    | 20-Mar-17 | 597                      | 1083           | 81.3%   |
| Colgate Palmolive                            | 16-Sep-19 | 1314                     | 1823           | 38.7%   |
| D. P. Abhushan Ltd                           | 20-Apr-22 | 396                      | 495            | 25.0%   |
| Dabur India                                  | 22-Oct-19 | 466                      | 659            | 41.4%   |
| DLF Ltd                                      | 10-Apr-19 | 194                      | 450            | 131.6%  |
| Dr Reddy                                     | 4-Aug-20  | 4530                     | 5615           | 24.0%   |
| Emami Limited                                | 26-Jun-19 | 290                      | 622            | 114.2%  |
| Finolex Cables Ltd                           | 8-Feb-21  | 130                      | 268            | 106.2%  |
| Fortis                                       | 14-Jul-20 | 127                      | 314            | 147.2%  |
| Godawari Power                               | 20-Apr-22 | 455                      | 482            | 6.0%    |
| Godrej Consumer Products Limited             | 16-Jun-20 | 634                      | 1138           | 79.5%   |
| HDFC Asset Management Company Ltd.           | 19-Dec-18 | 1573                     | 3844           | 144.4%  |
| HDFC Bank Limited                            | 10-Nov-16 | 639                      | 1725           | 170.0%  |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18 | 485                      | 776            | 60.0%   |
| Heritage Foods Ltd                           | 20-Apr-22 | 330                      | 354            | 7.2%    |
| Hero Motocorp Ltd                            | 29-Sep-20 | 3175                     | 3629           | 14.3%   |
| Hindustan Unilever Ltd.                      | 13-Nov-17 | 1291                     | 2859           | 121.5%  |
| Housing Development Finance Corp Ltd         | 19-Dec-17 | 1720                     | 3365           | 95.6%   |
| ICICI Bank Ltd.                              | 6-Apr-18  | 279                      | 867            | 211.1%  |
| ICICI Lombard General Insurance              | 19-Sep-19 | 1155                     | 1675           | 45.0%   |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376                      | 724            | 92.7%   |
| ICICI Securities Ltd                         | 24-Sep-20 | 467                      | 896            | 92.0%   |
| Indusindbnk                                  | 8-Jun-20  | 451                      | 1242           | 175.4%  |
| Infosys Ltd.                                 | 17-Aug-17 | 488                      | 1954           | 300.7%  |
| Kotak Mahindra Bank Ltd                      | 10-Nov-16 | 822                      | 2253           | 174.1%  |
| Linde India                                  | 20-Apr-22 | 3499                     | 3649           | 4.3%    |
| Marico Ltd.                                  | 4-Apr-18  | 325                      | 608            | 87.1%   |
| Maruti Suzuki India Ltd                      | 13-Aug-20 | 5989                     | 9050           | 51.1%   |
| Oberoi Realty Ltd.                           | 23-Nov-17 | 509                      | 1052           | 106.8%  |
| PEL  | 2-Sep-20  | 1246                     | 3015           | 141.9%  |
| Phoenix Mills Limited                        | 7-Jul-19  | 655                      | 1200           | 83.2%   |
| Poonawalla Fincorp Ltd                       | 13-Aug-21 | 175                      | 344            | 96.1%   |
| Procter & Gamble Hygiene & Health Care       | 13-Aug-21 | 12870                    | 16466          | 27.9%   |
| Raymond                                      | 25-Sep-20 | 264                      | 1280           | 385.7%  |
| Reliance                                     | 22-Apr-20 | 1351                     | 2856           | 111.4%  |
| SBI Life                                     | 20-May-20 | 715                      | 1293           | 80.8%   |
| Shree Renuka Sugars Limited                  | 13-Aug-21 | 27                       | 63             | 135.1%  |
| Spectrum Electrical                          | 18-Apr-22 | 98                       | 103            | 5.0%    |



**Weekly Expiry Most Active Nifty Call Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 18-Jan-2024 | 22,500       | 1,34,279                          |
| NIFTY  | 18-Jan-2024 | 22,300       | 1,26,954                          |
| NIFTY  | 18-Jan-2024 | 22,200       | 96,016                            |

**Weekly Expiry Most Active Nifty Put Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 18-Jan-2024 | 19,650       | 1,64,566                          |
| NIFTY  | 18-Jan-2024 | 22,000       | 1,55,862                          |
| NIFTY  | 18-Jan-2024 | 21,700       | 1,38,988                          |

**Securities in Ban For Trade Date: 15-01-2024**

BANDHANBNK, BHEL, BIOCON, CHAMBLFERT, DELTACORP, ESCORTS, HINDCOPPER, INDIACEM, INDUSTOWER, METROPOLIS, PEL, POLYCAB, PVRINOX, SAIL, ZEEL

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

| Deal Date | Scrip Name | Client Name                                 | Deal Type | Quantity | Price  |
|-----------|------------|---|-----------|----------|--------|
| 15-Jan-24 | TFCILTD    | RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED | SELL      | 4799900  | 140.29 |
| 15-Jan-24 | ZOMATO     | MOTILAL OSWAL MUTUAL FUND                   | SELL      | 45000000 | 138.15 |

Note- Executed on 12<sup>th</sup> Jan 2024. Bulk Deal Buy/Sell done by fund house is considered.

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