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Thursday, 16<sup>th</sup> Feb 2023

Indian Indices	Last Price	(%) Chg
NSE	18015.85	0.48
BSE	61275.09	0.40
World Indices	Last Price	(%) Chg
Dow Jones	34128.05	0.11
Nasdaq	12070.59	0.92
Nikkei	27714.50	0.77
Hang Seng	21295.00	2.10
FTSE	7997.83	0.55
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1851.15	0.32
Silver (\$/Ounce)	21.75	0.86
Crude (\$/BBL)	79.07	0.61
Aluminium spot (\$/mt)	2391.00	-0.71
Copper SPOT (\$/mt)	8853.50	-1.04
Zinc (\$/MT)	3007.00	-2.45
Natural gas \$/MMBtu	2.46	-0.04
Currency	Last Price	(%) Chg
USDINR	82.83	-0.09
EURINR	88.83	-0.19
Bond		
India 10 Yr Bond yield	7.34	-0.31

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CUMMINS	1630	1634	ATGL	1079	1079
FINCABLE	672	697	ADANITRANS	1017	1017
MARKSANS	68	70	APLLTD	500	490
SIEMENS	3229	3248	BATA	1483	1465
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Source: BSE

## Market Technical Outlook



Nifty, opened lower but witness upside momentum in the latter half of the session which led nifty to close near days high. On the daily chart, we are observing that a price for second consecutive trading sessions has closed above the falling channel shown above in the graph. Further, the momentum indicator viz RSI is gaining momentum. This suggests further upside momentum. In coming trading session if nifty trades above 18057 level (which is the 50-days SMA) then it may test 18150 - 18250 levels. On the downside, 17950 – 17860 levels may act as support for the day. **At present, the falling 50-day SMA (18057) is immediate resistance. However, we still maintain our stance that trend remains down and pullback rally, if any is likely to attract selling pressure. Hence, cautious approach at current level should be adopted.**

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-262.38
Stock Futures	Net Buy	1920.65
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1658.27</b>
Index Options	Net Buy	1810.53
Stock Options	Net Buy	300.48
<b>Net Options Position</b>	<b>Net Buy</b>	<b>2111.01</b>
FII In cash Segment	Net Buy	432.15
DII In cash Segment	Net Buy	516.64
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>948.79</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (15-02-2023)
WIPRO	414.96	407.4
RELIANCE	2530.08	2431.95
CIPLA	1039.85	1030.8
TATACONSUM	771.23	728.1
ADANIENT	3026.99	1779.1
HEROMOTOCO	2700.88	2572
ASIANPAINT	3079.6	2786.15
BAJFINANCE	6528.05	6489.95
ADANI PORTS	787.36	569.05
POWERGRID	219.56	214.5
DIVISLAB	3571.05	2822.55
KOTAKBANK	1830.45	1785.5
BAJAJFINSV	1481.57	1420.8
COALINDIA	214.49	212.9
SBILIFE	1213.08	1180.35
HDFCLIFE	558.67	519.1
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	16-Feb-2023	18200	1,86,903
NIFTY	16-Feb-2023	18100	1,72,524
NIFTY	16-Feb-2023	18000	1,29,406

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	16-Feb-2023	17800	2,50,406
NIFTY	16-Feb-2023	17900	2,24,119
NIFTY	16-Feb-2023	17500	1,50,300

**Securities in Ban For Trade Date: 16-02-2023**

AMBUJACEM, IBULHSGFIN, BHEL, PNB

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

N/A

 Note- Executed on 15<sup>th</sup> Feb 2023. Bulk Deal Buy/Sell done by fund house is considered.

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