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Wednesday, 16<sup>th</sup> Mar 2022

Indian Indices	Last Price	(%) Chg
NSE	16663.00	-1.23
BSE	55776.85	-1.26
World Indices	Last Price	(%) Chg
Dow Jones	35544.34	1.82
Nasdaq	12948.62	2.92
Nikkei	25784.71	1.73
Hang Seng	18860.21	2.42
FTSE	7175.70	-0.25
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1922.10	-0.39
Silver (\$/Ounce)	25.06	-0.39
Crude (\$/BBL)	101.42	1.51
Aluminium spot (\$/mt)	3393.00	2.21
Copper SPOT (\$/mt)	9964.00	0.30
Zinc (\$/MT)	3839.00	0.79
Natural gas \$/MMBtu	4.64	1.55
Currency	Last Price	(%) Chg
USD-INR	76.47	-0.07
EUR-INR	84.00	0.47
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.82	-0.48

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CIPLA	1069	1083	WOCKHAR	288.8	287
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Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling in latter half of the session dragged down nifty to close in red. On the daily chart, prices have marginally closed below the downward sloping trendline (shown above in the graph). We maintain our stance that immediate resistance is at the 200-days SMA (16981). In coming trading session if Nifty for first hour trades above 16705 level then it may test 16800 - 16900 levels. On the downside, 16550 - 16440 levels may act as support for the day.

**Broadly, we are witnessing a pullback rally in a downtrend and 200-days SMA (16981) is immediate resistance. Hence, one needs to adopt cautiously positive approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1229.04
Stock Futures	Net Sell	-1063.95
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-2292.92</b>
Index Options	Net Sell	-776.06
Stock Options	Net Sell	-176.01
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-952.07</b>
FII In cash Segment	Net Sell	-1249.74
DII In cash Segment	Net Buy	98.25
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1151.49</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



## NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (15-03-2022)
WIPRO	616.92	587.7
HINDUNILVR	2421.63	2038.2
TATASTEEL	1245.98	1233.75
DRREDDY	4772.23	3899.85
GRASIM	1626.08	1564.25
TATACONSUM	770.39	748.6
M&M	819.75	761.2
HDFC	2634.86	2240.85
BPCL	423.17	350.3
ICICIBANK	721.76	697.35
HDFCBANK	1518.69	1424
HEROMOTOCO	2719.92	2318.4
BRITANNIA	3639.51	3222.85
ASIANPAINT	3149.51	2987.15
AXISBANK	746.9	698.15
UPL	761.42	741
SHREECEM	27165.25	22800.5
EICHERMOT	2648.01	2305.25
INDUSINDBK	1001.31	896.65
BAJFINANCE	6929.29	6666.55
ADANIPTS	731.83	721.3
ULTRACEMCO	7291.34	6021.25
DIVISLAB	4665.16	4386.25
KOTAKBANK	1859.24	1733.75
JSWSTEEL	676.59	641.15
MARUTI	7479.81	7420.1
BAJAJ-AUTO	3692.63	3454.05
BAJAJFINSV	15766.18	15708.9
NESTLEIND	18713.78	17461.6
SBILIFE	1134.6	1070.55
HDFCLIFE	669.12	504.7
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### Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Mar-2022	17500	1,70,487
NIFTY	17-Mar-2022	17000	1,23,651
NIFTY	17-Mar-2022	17600	1,05,581

### Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Mar-2022	16000	95,097
NIFTY	17-Mar-2022	15500	80,876
NIFTY	17-Mar-2022	16500	52,313

**Securities in Ban For Trade Date 15-03-2022**

BALRAMCHIN

**Bulk Deals (NSE)**

N/A

**Bulk Deals (BSE)**

N/A

Note- Executed on 15<sup>th</sup> Mar 2022. Bulk Deal Buy/Sell done by fund house is considered

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