

Tuesday, 16th Apr, 2019

Indian Indices	Last Price	(%) Chg
BSE	38905.84	0.36
NSE	11690.35	0.40
World Indices	Last Price	(%) Chg
Dow Jones	26384.77	-0.10
Nasdaq	7976.01	-0.10
Nikkei	22208.22	0.18
Hang Seng	29894.25	0.28
FTSE	7436.87	0.00
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1288.30	-0.23
Silver (\$/Ounce)	14.90	-0.50
Crude (\$/BBL)	70.97	-0.30
Aluminium spot (\$/mt)	1863.00	-0.03
Copper SPOT (\$/mt)	6478.50	-0.16
Lead Spot (\$/MT)	1950.50	0.10
Natural gas \$/MMBtu	2.59	-0.08
Currency	Last Price	(%) Chg
USD-INR	69.53	0.26
EUR-INR	78.76	0.17
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.39	-0.23

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GORFREY	1207	1209	IL&FSTRA	5.45	5
IGL	321	321	RCOM	2.43	2.43
INFOEDG	1954	1960	--	--	--
KAJARIA	627	627	--	--	--
PIDILITIN	1300	1311	--	--	--

Source: BSE

Market Technical Outlook

On 15/04/2019 markets opened higher traded in a narrow range with positive bias throughout the day to close in green. On the sectorial front Realty, Metal and Auto ended with decent gains whereas Energy and Oil & Gas ended with marginal losses. The advance decline ratio was in favour of advancing counter (Advances= 1455 Declines= 1128).

Pattern Formation: On the Daily Chart we are observing that momentum indicators are gaining strength.

Outlook: The current price action on the daily chart suggests that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 11710 level then it may test 11750 – 11800 levels. On the downside, 11650 – 11590 may act as support for the day.

Broadly, we are of the opinion that one should adopt cautiously positive approach towards the markets as stock specific move is likely to continue.

Ratings for stocks under our fundamental coverage

COMPANY	RECO	CMP	TARGET	CALL
Mindtree	887	980	1141	Buy
HDFC Bank	2148	2289	2315	Hold
TVS Motors	554	505	525	Reduce

News for stocks under our Fundamental coverage

Suven Life Sciences	Board approved increasing investment limit from \$25 million up to \$100 million in its U.S. arm, in order to undertake clinical trials on molecules.
TCS	Zions Bancorporation unifies lending operations with TCS.
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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-222.37
Stock Futures	Net Sell	-270.09
Net Future Position	Net Sell	-492.46
Index Options	Net Buy	1292.28
Stock Options	Net Sell	-170.27
Net Options Position	Net Buy	1122.00
FII In cash Segment	Net Buy	713.22
DII In cash Segment	Net Buy	581.36
Net Cash Position	Net Buy	1294.58

Technical Levels for Nifty 50 Companies

Company	Closing 15-04-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	387	386	390	393	384	380
ASIAN PAINT	1432	1437	1446	1461	1422	1412
AXIS BANK	763	764	769	775	759	754
BAJAJ-AUTO	3035	3024	3057	3078	3003	2970
BAJAJ FINSV	7509	7523	7566	7623	7466	7423
BAJ FINANCE	3022	3019	3036	3050	3005	2988
BHARTIARTL	348	344	353	358	339	330
BPCL	358	359	362	366	356	353
CIPLA	2998	2993	3014	3029	2978	2957
COALINDIA	566	563	573	580	556	545
DRREDDY	250	248	254	257	245	240
EICHERMOT	2793	2801	2821	2850	2773	2752
GAIL	21332	21381	21511	21690	21202	21072
GRASIM	354	355	358	361	351	348
HCLTECH	866	863	872	879	856	846
HDFC	1103	1099	1113	1122	1090	1076
HDFC BANK	2014	2020	2029	2045	2005	1995
HEROMOTOCO	2289	2282	2300	2311	2271	2253
HINDALCO	2701	2686	2726	2751	2661	2621
HINDPETRO	213	213	215	217	210	208
HINDUNILVR	1722	1722	1731	1740	1713	1704
IBULHSGFIN	835	834	840	846	829	822
ICICIBANK	393	394	396	399	391	389
INDUSINDBK	1749	1749	1765	1781	1733	1717
INFRA TEL	308	311	314	320	305	302
INFY	728	724	735	743	716	705
IOC	154	155	157	160	152	150
ITC	306	307	309	312	303	301
JSWSTEEL	292	291	295	298	288	284
KOTAK BANK	1374	1365	1387	1400	1352	1331
LT	1357	1360	1365	1374	1351	1346
M&M	683	681	688	694	676	668
MARUTI	7353	7346	7397	7441	7302	7251
NTPC	137	137	138	140	135	134
ONGC	156	157	158	159	156	155
POWERGRID	198	199	200	202	196	195
RELIANCE	1340	1341	1348	1355	1334	1327
SBIN	316	316	318	321	313	311
SUNPHARMA	459	461	464	470	455	452
TATAMOTORS	232	227	238	243	222	211
TATASTEEL	553	548	560	567	541	529
TCS	2113	2091	2142	2170	2063	2013
TECHM	797	794	803	808	788	779
TITAN	1090	1093	1099	1107	1085	1079
ULTRACEMCO	4225	4206	4254	4282	4177	4130
UPL	930	926	935	941	920	911
VEDL	185	185	187	190	183	181
WIPRO	288	287	290	292	285	282
YES BANK	266	267	269	272	264	262
ZEEL	417	418	420	424	414	411

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 16-04-2019

DHFL, IDBI, JETAIRWAYS, PCJEWLLER, RPOWER, WOCKPHARMA.

IPO Listing Today

Company Name: Polycab India Ltd, BSE Code: 542652, NSE Symbol: POLYCAB, Issue Price: Rs 538 per share, Series: EQ

Bulk Deals (BSE)

N/A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Apr-19	Metropolis Healthcare Ltd	BRIGHT STAR INVESTMENTS PRIVATE LIMITED	BUY	700000	948.39
15-Apr-19	Metropolis Healthcare Ltd	SMALLER CAP WORLD FUND INC	BUY	686545	957.67

Note- Executed on 15th Apr 2019. Bulk Deal Buy/Sell done by fund house is considered.

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