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Tuesday, 16th June, 2020

Indian Indices	Last Price	(%) Chg
BSE	33228.80	-1.63
NSE	9813.70	-1.60
World Indices	Last Price	(%) Chg
Dow Jones	25763.16	0.62
Nasdaq	9726.02	1.43
Nikkei	22259.59	3.38
Hang Seng	24351.68	2.42
FTSE	6064.70	-0.66
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1738.60	0.66
Silver (\$/Ounce)	17.58	1.01
Crude (\$/BBL)	39.52	-0.50
Aluminium spot (\$/mt)	1604.75	1.12
Copper SPOT (\$/mt)	5802.00	1.14
Lead Spot (\$/MT)	1757.50	0.55
Natural gas \$/MMBtu	1.67	0.24
Currency	Last Price	(%) Chg
USD-INR	76.17	0.27
EUR-INR	85.67	-0.13
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.79	-0.07

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CADILA	370	383	--	--	--
GRANULE	207	217	--	--	--
LUPIN	943	955	--	--	--
RELIANCE	1615	1626	--	--	--
TV18	33.2	33.8	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened down in wake of weak global clue traded with negative bias throughout the day to close in red. On the daily chart, we are observing an “Inside day” candle which has closed above the 21-daySMA (9596) which almost coincides with the upward sloping trendline. In coming trading session if Nifty trades above 9950 level then it may test 10150 – 10200 levels. On the downside, 9750 - 9700 levels may act as support for the day.

We maintain our stance that the upward sloping trendline holds significance (Shown above in the graph). As long as Nifty hold the upward sloping trendline there is high probability that upward momentum would continue. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-355.02
Stock Futures	Net Sell	-2027.23
Net Future Position	Net Sell	-2382.25
Index Options	Net Buy	250.16
Stock Options	Net Sell	-66.52
Net Options Position	Net Buy	183.64
FII In cash Segment	Net Sell	-2960.33
DII In cash Segment	Net Buy	1076.38
Net Cash Position	Net Sell	-1883.95

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 15-06-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	339.75	341.15	345.45	351.15	335.45	331.15
ASIAN PAINT	1618.20	1623.65	1645.20	1672.20	1596.65	1575.10
AXIS BANK	389.60	393.07	402.48	415.37	380.18	370.77
BAJAJ AUTO	2728.55	2736.83	2765.72	2802.88	2699.67	2670.78
BAJAJ FINSV	5103.60	5153.73	5230.87	5358.13	5026.47	4949.33
BAJAJ FINANCE	2351.40	2370.78	2410.57	2469.73	2311.62	2271.83
BHARTIARTL	550.70	554.48	559.97	569.23	545.22	539.73
BPCL	361.00	363.82	371.13	381.27	353.68	346.37
BRITANNIA	3357.20	3369.05	3394.65	3432.10	3331.60	3306.00
CIPLA	643.65	644.72	652.43	661.22	635.93	628.22
COALINDIA	132.10	132.53	134.57	137.03	130.07	128.03
DRREDDY	4012.30	4033.27	4105.93	4199.57	3939.63	3866.97
EICHERMOT	16481.95	16703.02	17129.93	17777.92	16055.03	15628.12
GAIL	99.65	98.57	102.63	105.62	95.58	91.52
GRASIM	581.90	589.95	602.80	623.70	569.05	556.20
HCLTECH	578.95	574.55	585.40	591.85	568.10	557.25
HDFC	1751.65	1760.97	1795.93	1840.22	1716.68	1681.72
HDFC BANK	949.85	955.62	968.23	986.62	937.23	924.62
HEROMOTOCO	2348.15	2353.03	2390.07	2431.98	2311.12	2274.08
HINDALCO	145.80	147.30	150.85	155.90	142.25	138.70
HINDUNILVR	2084.30	2090.93	2125.07	2165.83	2050.17	2016.03
ICICIBANK	331.10	332.95	340.40	349.70	323.65	316.20
INDUSINDBK	490.55	499.68	515.87	541.18	474.37	458.18
INFRA TEL	222.90	223.10	228.60	234.30	217.40	211.90
INFY	687.55	692.40	699.55	711.55	680.40	673.25
IOC	86.20	86.77	87.63	89.07	85.33	84.47
ITC	187.20	189.15	192.00	196.80	184.35	181.50
JSW STEEL	183.75	183.38	186.82	189.88	180.32	176.88
KOTAK BANK	1248.90	1252.42	1267.63	1286.37	1233.68	1218.47
LT	899.90	907.82	921.53	943.17	886.18	872.47
M&M	508.15	509.27	519.83	531.52	497.58	487.02
MARUTI	5475.75	5483.93	5576.82	5677.88	5382.87	5289.98
NESTLE IND	16400.30	16473.43	16576.87	16753.43	16296.87	16193.43
NTPC	93.20	94.25	95.90	98.60	91.55	89.90
ONGC	84.10	84.33	85.67	87.23	82.77	81.43
POWERGRID	163.25	163.95	165.30	167.35	161.90	160.55
RELIANCE	1614.55	1600.87	1640.63	1666.72	1574.78	1535.02
SBIN	173.70	174.52	177.03	180.37	171.18	168.67
SHREECEM	22117.25	22076.10	22402.20	22687.15	21791.15	21465.05
SUN PHARMA	485.80	482.63	492.57	499.33	475.87	465.93
TATAMOTORS	100.50	101.73	103.42	106.33	98.82	97.13
TATA STEEL	306.20	307.93	313.27	320.33	300.87	295.53
TCS	2029.90	2029.95	2058.95	2088.00	2000.90	1971.90
TECHM	548.80	550.90	558.40	568.00	541.30	533.80
TITAN	948.40	959.98	974.97	1001.53	933.42	918.43
ULTRACEMCO	3744.80	3733.82	3779.63	3814.47	3698.98	3653.17
UPL	405.00	404.68	411.32	417.63	398.37	391.73
VEDL	102.40	103.07	104.63	106.87	100.83	99.27
WIPRO	213.80	213.28	218.42	223.03	208.67	203.53
ZEEL	165.50	168.67	173.83	182.17	160.33	155.17

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (15-06-2020)
INFY	722.68	688.10
WIPRO	228.33	213.30
ZEEL	242.41	165.50
LT	1193.53	899.90
ITC	217.95	187.60
TATASTEEL	368.97	306.20
SBIN	266.54	173.70
GRASIM	675.90	581.90
TATAMOTORS	132.37	100.50
HDFC	2069.69	1751.65
HINDALCO	169.85	145.80
BPCL	425.70	361.20
ICICIBANK	441.70	331.10
HDFCBANK	1128.64	949.85
ASIANPAINT	1723.98	1618.20
IOC	112.87	86.10
AXISBANK	618.16	389.60
ONGC	108.04	84.00
TITAN	1117.80	948.40
VEDL	125.49	102.40
UPL	504.03	405.00
GAIL	112.56	99.65
EICHERMOT	18193.63	16481.95
INDUSINDBK	1066.67	490.15
BAJFINANCE	3538.54	2351.40
ADANI PORTS	349.42	339.75
POWERGRID	183.62	163.25
ULTRACEMCO	3983.23	3735.00
TCS	2055.73	2029.90
KOTAKBANK	1500.22	1248.90
TECHM	688.30	548.80
JSWSTEEL	224.05	183.75
NTPC	108.49	93.20
MARUTI	6357.97	5475.75
BAJAJ-AUTO	2861.94	2732.10
BAJAJFINSV	7579.01	5108.00
COALINDIA	176.31	132.10
INFRA TEL	224.14	222.80

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	18-Jun-2020	10000	2283825
NIFTY	18-Jun-2020	10500	2230050
NIFTY	18-Jun-2020	10200	2063175

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	18-Jun-2020	9500	2476350
NIFTY	18-Jun-2020	9000	2319825
NIFTY	18-Jun-2020	9300	2187975

Securities in Ban For Trade Date 16-06-2020

ADANIANT, BHEL, IDEA, JUSTDIAL.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Jun-20	AARTIIND	SMALLCAP WORLD FUND INC	S	1000000	855.00
15-Jun-20	AREYDRG	INDIA OPPORTUNITIES GROWTH FUND LTD-PINEWOOD STRATEGY	S	150000	17.16

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Jun-20	Aarti Industries Ltd.	SMALLCAP WORLD FUND INC	SELL	1597950	854.71

Note- Executed on 15th Jun 2020. Bulk Deal Buy/Sell done by fund house is considered.

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