

Tuesday, 16<sup>th</sup> July, 2019

Indian Indices	Last Price	(%) Chg
BSE	38896.71	0.41
NSE	11588.35	0.31
World Indices	Last Price	(%) Chg
Dow Jones	27359.16	0.10
Nasdaq	8258.19	0.17
Nikkei	21526.21	-0.74
Hang Seng	28537.71	-0.06
FTSE	7531.72	0.34
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1414.70	0.08
Silver (\$/Ounce)	15.37	0.03
Crude (\$/BBL)	66.46	-0.03
Aluminium spot (\$/mt)	1842.75	0.00
Copper SPOT (\$/mt)	5987.50	-0.16
Lead Spot (\$/MT)	1981.25	0.03
Natural gas \$/MMBtu	2.39	-0.66
Currency	Last Price	(%) Chg
USD-INR	68.62	-0.21
EUR-INR	77.51	-0.04
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.43	-0.79

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
INTELLEC	283	292	BLUEDAR	2460	2460
INFY	779	781	CASTROL	124	123
--	--	--	DHFL	48.5	46.7
--	--	--	GODREJC	620	618
--	--	--	LAKSHMI	4415	4365

Source: BSE

### Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias to close in green. On the daily chart we are observing that prices have taken support at upward sloping trendline (Shown above in the graph). The value of the said trendline is at 11500. Hence, a pull- back rally from current level cannot be ruled out.

**Outlook:** In coming trading session Nifty can be bought in the range of 11567 to 11555 with a stop loss of 11500 for a target of 11620 – 11652 levels.

### News for stocks under our Fundamental coverage

<b>ASHOK LEYLAND</b>	Pantnagar plant to be shut from July 16 to July 24 due to weak demand.
<b>GREAVES COTTON</b>	Company acquired 10.69 lakh shares of subsidiary Ampere Vehicles Private Limited and increased stake from 72.11 percent to 81.23 percent.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	263.24
Stock Futures	Net Buy	677.78
<b>Net Future Position</b>	<b>Net Buy</b>	<b>941.01</b>
Index Options	Net Buy	705.38
Stock Options	Net Sell	-57.39
<b>Net Options Position</b>	<b>Net Buy</b>	<b>647.99</b>
FII In cash Segment	Net Sell	-216.44
DII In cash Segment	Net Buy	591.72
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>375.28</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 15-07-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	409	411	414	419	406	403
ASIANPAINT	1353	1356	1364	1376	1344	1336
AXISBANK	750	751	758	767	743	735
BAJAJ-AUTO	2714	2725	2743	2773	2695	2676
BAJAJFINSV	7714	7722	7772	7830	7664	7614
BAJFINANCE	3412	3402	3450	3488	3364	3316
BHARTIARTL	351	353	357	363	347	343
BPCL	347	346	350	352	344	341
CIPLA	2774	2775	2794	2815	2754	2735
COALINDIA	551	553	558	565	546	541
DRREDDY	230	230	232	234	229	227
EICHERMOT	2628	2637	2661	2695	2603	2578
GAIL	18834	18940	19092	19350	18682	18529
GRASIM	146	146	147	149	144	143
HCLTECH	922	922	928	934	916	910
HDFC	1028	1029	1037	1047	1019	1011
HDFCBANK	2265	2258	2279	2292	2244	2223
HEROMOTOCO	2395	2392	2406	2417	2380	2366
HINDALCO	2546	2547	2579	2612	2513	2481
HINDPETRO	200	199	202	204	197	194
HINDUNILVR	1717	1715	1727	1737	1704	1692
IBULHSGFIN	639	647	662	686	623	607
ICICIBANK	422	424	427	431	420	417
INDUSINDBK	1475	1491	1514	1553	1452	1429
INFRADEL	262	262	263	265	261	260
INFY	779	772	789	799	762	744
IOC	145	146	147	149	144	143
ITC	271	272	274	277	269	267
JSWSTEEL	271	269	275	278	266	260
KOTAKBANK	1508	1499	1520	1532	1487	1467
LT	1441	1449	1466	1491	1424	1407
M&M	632	632	638	644	626	619
MARUTI	6080	6044	6132	6185	5991	5903
NTPC	128	128	129	130	127	126
ONGC	151	150	152	153	149	148
POWERGRID	205	205	207	209	203	201
RELIANCE	1276	1279	1287	1298	1268	1260
SBIN	360	361	364	368	357	353
SUNPHARMA	423	421	429	435	415	407
TATAMOTORS	161	160	163	165	158	156
TATASTEEL	468	470	477	485	462	455
TCS	2146	2132	2167	2188	2111	2077
TECHM	678	675	684	690	669	660
TITAN	1089	1092	1107	1125	1074	1060
ULTRACEMCO	4597	4578	4624	4651	4551	4505
UPL	647	640	658	668	629	611
VEDL	167	166	169	171	164	161
WIPRO	260	259	263	265	257	253
YESBANK	93	95	97	102	91	88
ZEEL	346	345	350	354	341	336

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (15-07-2019)
WIPRO	264.52	259.90
ZEEL	418.35	345.60
ITC	285.25	270.95
HCLTECH	1038.63	1027.50
HINDUNILVR	1729.03	1716.95
TATASTEEL	516.73	468.30
DRREDDY	2636.50	2627.60
TATAMOTORS	181.71	160.95
CIPLA	551.75	550.55
M&M	701.79	631.85
HINDALCO	210.94	200.15
BPCL	350.81	347.40
HEROMOTOCO	2787.10	2545.55
SUNPHARMA	463.63	422.95
BRITANNIA	2958.70	2773.60
ASIANPAINT	1367.12	1353.15
IOC	145.45	145.40
ONGC	155.94	150.70
VEDL	185.64	166.75
GAIL	170.47	145.50
EICHERMOT	21355.46	18833.85
INDUSINDBK	1562.42	1475.10
TECHM	743.61	677.90
JSWSTEEL	300.56	270.95
NTPC	128.01	127.95
MARUTI	7021.75	6079.70
YESBANK	190.88	93.20
BAJAJ-AUTO	2809.16	2714.00
COALINDIA	246.70	230.40
INFRATEL	279.40	262.25
IBULHSGFIN	755.70	638.95

**Securities in Ban For Trade Date 16-07-2019**

DHFL, IDBI, RELCAPITAL, RELINFRA.

**Bulk Deals (BSE)**

N/A.

**Bulk Deals (NSE)**

N/A.

Note- Executed on 15<sup>th</sup> July 2019. Bulk Deal Buy/Sell done by fund house is considered.

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