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Thursday, 16th July, 2020

Indian Indices	Last Price	(%) Chg
BSE	36051.81	0.05
NSE	10618.20	0.10
World Indices	Last Price	(%) Chg
Dow Jones	26870.10	0.85
Nasdaq	10550.49	0.59
Nikkei	22831.96	-0.49
Hang Seng	25224.56	-1.01
FTSE	6292.65	1.83
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1811.00	-0.15
Silver (\$/Ounce)	19.72	-0.18
Crude (\$/BBL)	43.47	-0.73
Aluminium spot (\$/mt)	1670.75	-0.43
Copper SPOT (\$/mt)	6361.00	-0.49
Lead Spot (\$/MT)	1840.00	-0.67
Natural gas \$/MMBtu	1.79	0.51
Currency	Last Price	(%) Chg
USD-INR	75.24	-0.34
EUR-INR	86.09	0.28
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.81	-0.17

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AUROPH	840	845	--	--	--
BRILASO	104	107	--	--	--
COROMA	759	783	--	--	--
LALPATH	1905	1935	--	--	--
GRANULE	241	248	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the initial gains and selling emerged in the latter half of the session which led the indices to close marginally in green. On the daily chart we are witnessing a narrow range body formation which indicates indecisiveness prevailing at current level. In coming trading session if prices traded below 10550 level then it may test 10500 – 10380 levels. On the upside, 10800 - 10885 levels are likely to act as resistance for the day.

We maintain our stance that the current price action is facing resistance at the 200-days SMA (10885). Hence, cautiously positive approach at current level should be adopted as stock specific move is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1589.62
Stock Futures	Net Buy	139.35
Net Future Position	Net Buy	1728.97
Index Options	Net Sell	-212.14
Stock Options	Net Sell	-116.89
Net Options Position	Net Sell	-329.03
FII In cash Segment	Net Sell	-221.70
DII In cash Segment	Net Sell	-899.37
Net Cash Position	Net Sell	-1121.07

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 15-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	315.15	317.52	322.13	329.12	310.53	305.92
ASIAN PAINT	1671.65	1682.85	1702.40	1733.15	1652.10	1632.55
AXIS BANK	426.65	431.28	439.82	452.98	418.12	409.58
BAJAJ-AUTO	2942.05	2932.35	2964.70	2987.35	2909.70	2877.35
BAJAJ FINSV	6168.45	6237.10	6371.20	6573.95	6034.35	5900.25
BAJ FINANCE	3149.25	3189.73	3257.22	3365.18	3081.77	3014.28
BHARTIARTL	563.60	570.73	581.82	600.03	552.52	541.43
BPCL	369.60	373.38	378.57	387.53	364.42	359.23
BRITANNIA	3723.25	3737.75	3763.80	3804.35	3697.20	3671.15
CIPLA	638.20	638.27	643.43	648.67	633.03	627.87
COALINDIA	128.00	128.33	129.12	130.23	127.22	126.43
DRREDDY	4036.45	4015.08	4069.17	4101.88	3982.37	3928.28
EICHER MOT	18562.55	18742.18	19019.37	19476.18	18285.37	18008.18
GAIL	96.95	97.83	99.02	101.08	95.77	94.58
GRASIM	588.90	594.08	601.82	614.73	581.17	573.43
HCLTECH	615.20	611.88	631.27	647.33	595.82	576.43
HDFC	1789.90	1797.93	1813.87	1837.83	1773.97	1758.03
HDFC BANK	1053.15	1060.75	1071.40	1089.65	1042.50	1031.85
HEROMOTOCO	2648.05	2644.73	2683.32	2718.58	2609.47	2570.88
HINDALCO	165.40	166.13	167.77	170.13	163.77	162.13
HINDUNILVR	2275.15	2267.07	2299.08	2323.02	2243.13	2211.12
ICICIBANK	345.80	348.78	353.82	361.83	340.77	335.73
INDUSINDBK	503.55	510.45	520.90	538.25	493.10	482.65
INFRA TEL	203.95	206.37	209.98	216.02	200.33	196.72
INFY	830.95	824.73	854.67	878.38	801.02	771.08
IOC	85.65	85.92	86.73	87.82	84.83	84.02
ITC	198.70	197.73	200.97	203.23	195.47	192.23
JSW STEEL	194.90	196.05	198.70	202.50	192.25	189.60
KOTAK BANK	1290.00	1293.98	1307.97	1325.93	1276.02	1262.03
LT	912.20	915.50	921.70	931.20	906.00	899.80
M&M	550.15	550.87	558.98	567.82	542.03	533.92
MARUTI	5801.30	5812.03	5869.07	5936.83	5744.27	5687.23
NESTLE IND	16908.75	16930.58	17121.17	17333.58	16718.17	16527.58
NTPC	88.05	88.52	89.28	90.52	87.28	86.52
ONGC	76.25	76.77	77.68	79.12	75.33	74.42
POWERGRID	163.55	164.32	165.53	167.52	162.33	161.12
RELIANCE	1844.00	1873.60	1949.20	2054.40	1768.40	1692.80
SBIN	183.80	185.58	188.17	192.53	181.22	178.63
SHREECEM	21843.25	21955.75	22161.50	22479.75	21637.50	21431.75
SUN PHARMA	495.10	495.57	498.93	502.77	491.73	488.37
TATAMOTORS	103.20	104.17	105.83	108.47	101.53	99.87
TATA STEEL	339.30	341.27	344.53	349.77	336.03	332.77
TCS	2233.90	2225.00	2268.90	2303.90	2190.00	2146.10
TECHM	615.30	615.77	629.53	643.77	601.53	587.77
TITAN	967.95	972.38	981.37	994.78	958.97	949.98
ULTRACEMCO	3820.65	3807.53	3843.07	3865.48	3785.12	3749.58
UPL	437.55	436.95	443.45	449.35	431.05	424.55
VEDL	109.10	109.37	110.38	111.67	108.08	107.07
WIPRO	262.75	255.48	275.97	289.18	242.27	221.78
ZEEL	160.25	162.48	166.57	172.88	156.17	152.08

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (15-07-2020)
ZEEL	223.35	160.25
LT	1148.31	912.20
ITC	212.71	198.70
TATASTEEL	366.57	339.30
SBIN	256.07	183.80
GRASIM	664.76	588.90
TATAMOTORS	130.48	103.20
HDFC	2042.63	1789.90
HINDALCO	166.03	165.40
BPCL	426.76	369.60
ICICIBANK	436.47	345.80
HDFCBANK	1121.58	1053.15
ASIANPAINT	1735.08	1671.65
IOC	108.59	85.65
AXISBANK	591.51	426.65
ONGC	103.28	76.25
TITAN	1102.59	967.95
VEDL	121.78	109.10
UPL	490.71	437.55
GAIL	109.46	96.95
INDUSINDBK	972.48	503.55
BAJFINANCE	3492.56	3149.25
ADANIPORTS	346.73	315.15
POWERGRID	180.51	163.55
ULTRACEMCO	3967.08	3820.65
KOTAKBANK	1485.27	1290.00
TECHM	673.45	615.30
JSWSTEEL	221.18	194.90
NTPC	105.42	88.05
MARUTI	6315.66	5801.30
BAJAJFINSV	7452.78	6168.45
COALINDIA	169.98	128.00
INFRADEL	220.58	203.95
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jul-2020	11000	614625
NIFTY	23-Jul-2020	10800	597825
NIFTY	23-Jul-2020	10900	495375

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jul-2020	10600	484575
NIFTY	23-Jul-2020	10500	467250
NIFTY	23-Jul-2020	10000	441150

Securities in Ban For Trade Date 16-07-2020

CANBK, CENTURYTEX, EQUITAS, ESCORTS, IDEA, L&TFH, MINDTREE, PNB, SAIL, SUNTV.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Jul-20	BALLARPUR	L&T FINANCE LIMITED	B	128052000	1.46

Bulk Deals (NSE)

N/A

 Note- Executed on 15th Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

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