

Friday, 16th August, 2019

Indian Indices	Last Price	(%) Chg
BSE	37311.53	0.96
NSE	11029.40	0.95
World Indices	Last Price	(%) Chg
Dow Jones	25579.39	0.39
Nasdaq	7766.62	-0.09
Nikkei	20404.61	-0.01
Hang Seng	25569.51	0.29
FTSE	7067.01	-1.13
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1532.30	0.07
Silver (\$/Ounce)	17.22	0.06
Crude (\$/BBL)	58.61	0.65
Aluminium spot (\$/mt)	1782.75	-0.10
Copper SPOT (\$/mt)	5759.25	0.33
Lead Spot (\$/MT)	2054.50	-0.19
Natural gas \$/MMBtu	2.21	-0.99
Currency	Last Price	(%) Chg
USD-INR	71.35	-0.10
EUR-INR	79.75	-0.50
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.62	0.10

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOHO	1360	1444	ASHOK	62	60
BERGERP	363	367	BHARATF	404	384
GLAXO	7914	7954	BLUEDA	2290	2243
TRENT	444	466	BRITANN	2480	2470
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Source: BSE

Market Technical Outlook



Nifty opened higher traded with positive bias to close in green. On the daily chart, we are observing an inside day formation which has closed above the demand zone, of 10729 to 10939. This gives a small clue that momentum on the upside may continue. We maintain our stance that **Nifty is in a lower- top lower- bottom formation and pullback rallies are likely to attract selling pressure.**

In coming trading session if Nifty opens down in the range of 11012 to 10995 then one can go long with a stop loss of 10955. On the upside, we may see a pullback. In such scenario Nifty may test 11062 – 11088 -11117 levels.

News for stocks under our Fundamental coverage

HERO MOTOCORP	Manufacturing facilities will be closed from August 15-18, closure a part of holiday calendar but also reflects prevailing demand scenario.
GRASIM INDUSTRIES	Standalone profit plunges 68.6 percent to Rs 201.7 crore versus Rs 642.5 crore, revenue rises 4.4 percent to Rs 5,000.6 crore versus Rs 4,789.2 crore YoY. One-time loss of Rs 290 crore on impairment in value of investment in Payment Bank

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	914.19
Stock Futures	Net Buy	197.94
Net Future Position	Net Buy	1112.13
Index Options	Net Buy	3911.61
Stock Options	Net Buy	-59.45
Net Options Position	Net Buy	3852.16
FII In cash Segment	Net Buy	1614.63
DII In cash Segment	Net Buy	1619.82
Net Cash Position	Net Buy	3234.45

Technical Levels for Nifty 50 Companies

Company	Closing 14-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	358.85	359.48	362.37	365.88	355.97	353.08
ASIAN PAINT	1569.7	1565.9	1579.3	1588.9	1556.3	1542.9
AXIS BANK	663.2	661.55	671.1	679	653.65	644.1
BAJAJ-AUTO	2713.9	2714.3	2756.6	2799.3	2671.6	2629.3
BAJAJ FINSV	7415.2	7331.72	7533.38	7651.57	7213.53	7011.87
BAJ FINANCE	3289.95	3288.28	3331.57	3373.18	3246.67	3203.38
BHARTIARTL	361.2	357.45	367.6	374	351.05	340.9
BPCL	354.45	350.75	360.5	366.55	344.7	334.95
CIPLA	2478.9	2499.53	2529.07	2579.23	2449.37	2419.83
COALINDIA	478.3	475.52	486.03	493.77	467.78	457.27
DRREDDY	200.5	201.55	207.45	214.4	194.6	188.7
EICHERMOT	2511.95	2466.98	2582.77	2653.58	2396.17	2280.38
GAIL	16574.65	16656.93	16912.72	17250.78	16318.87	16063.08
GRASIM	126.75	127.77	129.28	131.82	125.23	123.72
HCLTECH	734.5	729.38	749.77	765.03	714.12	693.73
HDFC	1076.15	1072.33	1087.22	1098.28	1061.27	1046.38
HDFC BANK	2117.7	2122.98	2140.72	2163.73	2099.97	2082.23
HEROMOTOCO	2229.45	2222.63	2242.22	2254.98	2209.87	2190.28
HINDALCO	2634.15	2620.62	2661.23	2688.32	2593.53	2552.92
HINDPETRO	180.6	179.28	182.57	184.53	177.32	174.03
HINDUNILVR	1839.05	1833.97	1859.23	1879.42	1813.78	1788.52
IBULHSGFIN	551.35	571.03	599.32	647.28	523.07	494.78
ICICIBANK	417.3	416.92	422.58	427.87	411.63	405.97
INDUSINDBK	1400.85	1395.58	1414.07	1427.28	1382.37	1363.88
INFRA TEL	248.85	249.02	251.83	254.82	246.03	243.22
INFY	774.8	773.68	779.37	783.93	769.12	763.43
IOC	126.45	126.35	128.5	130.55	124.3	122.15
ITC	248.75	248.8	253.55	258.35	244	239.25
JSWSTEEL	227.75	226.13	231.52	235.28	222.37	216.98
KOTAK BANK	1491.8	1495.55	1511.65	1531.5	1475.7	1459.6
LT	1333.7	1330.22	1344.43	1355.17	1319.48	1305.27
M&M	523.55	517.32	532.08	540.62	508.78	494.02
MARUTI	5816	5819.8	5929.6	6043.2	5706.2	5596.4
NTPC	117.6	117.72	118.88	120.17	116.43	115.27
ONGC	126.85	127.47	129.18	131.52	125.13	123.42
POWERGRID	205.15	203.03	208.32	211.48	199.87	194.58
RELIANCE	1288.25	1291.02	1301.68	1315.12	1277.58	1266.92
SBIN	289.75	288.5	292.5	295.25	285.75	281.75
SUNPHARMA	417.15	422.07	436.08	455.02	403.13	389.12
TATAMOTORS	120.9	121.1	123.6	126.3	118.4	115.9
TATASTEEL	364.65	362.93	372.47	380.28	355.12	345.58
TCS	2204.4	2196.55	2225.7	2247	2175.25	2146.1
TECHM	659.1	653.5	668.1	677.1	644.5	629.9
TITAN	1084	1075.3	1099.55	1115.1	1059.75	1035.5
ULTRACEMCO	4225.9	4240.3	4285.6	4345.3	4180.6	4135.3
UPL	527.2	523.18	536.72	546.23	513.67	500.13
VEDL	146.55	145.08	149.57	152.58	142.07	137.58
WIPRO	251.05	253.8	257.35	263.65	247.5	243.95
YES BANK	76.55	75	79.45	82.35	72.1	67.65
ZEEL	341.6	339.88	348.62	355.63	332.87	324.13

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (14-08-2019)
WIPRO	266.73	251.05
ZEEL	408.48	341.6
LT	1390.88	1333.7
ITC	282.94	248.75
TATASTEEL	500.38	364.65
SBIN	307.65	289.75
DRREDDY	2645.98	2511.95
GRASIM	834.39	734.5
TATAMOTORS	174.71	120.9
CIPLA	538.81	478.3
M&M	675.84	523.55
HINDALCO	206.29	180.6
HEROMOTOCO	2739.73	2634.15
SUNPHARMA	444.23	417.15
BRITANNIA	2939.44	2478.9
IOC	145.35	126.45
AXISBANK	706.27	663.2
ONGC	153.13	126.85
VEDL	178.42	146.55
UPL	574.56	527.2
GAIL	165.45	126.75
EICHERMOT	20686.19	16574.65
INDUSINDBK	1540.13	1400.85
ADANI PORTS	374.24	358.85
TECHM	737.44	659.1
JSWSTEEL	286.03	227.75
NTPC	126.8	117.6
MARUTI	6871.89	5816
YESBANK	176.86	76.55
BAJAJ-AUTO	2804.56	2713.9
COALINDIA	240.07	200.5
INFRA TEL	278.39	248.85
IBULHSGFIN	720.59	551.35

Securities in Ban For Trade Date 16-08-2019

DHFL.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Aug-19	Lypsa Gems & Jewel Ltd	ANTARA INDIA EVERGREEN FUND LTD	BUY	488663	3.85
14-Aug-19	Lypsa Gems & Jewel Ltd	NOMURA SINGAPORE LIMITED	SELL	488663	3.85

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Aug-19	HDFCLIFE	CAPITAL WORLD GROWTH AND INCOME FUND	B	14160294	480.38
14-Aug-19	HDFCLIFE	STANDARD LIFE (MAURITIUS HOLDINGS) 2006 LTD	S	67100000	480.70

 Note- Executed on 14th Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

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