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Wednesday, 16th Aug 2023

Indian Indices	Last Price	(%) Chg
NSE	19434.55	0.03
BSE	44090.95	-0.24
World Indices	Last Price	(%) Chg
Dow Jones	34946.39	-1.02
Nasdaq	13631.05	-1.14
Nikkei	31906.25	-1.02
Hang Seng	18351.15	-1.24
FTSE	7389.64	-1.59
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1934.95	-0.01
Silver (\$/Ounce)	22.66	0.03
Crude (\$/BBL)	80.81	-0.22
Aluminium spot (\$/mt)	2155.00	0.51
Copper SPOT (\$/mt)	8211.00	0.37
Zinc (\$/MT)	2312.00	0.13
Natural gas \$/MMBtu	2.64	-0.79
Currency	Last Price	(%) Chg
USDINR	83.11	0.26
EURINR	90.92	-0.18
Bond		
India 10 Yr Bond yield	7.20	0.13

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIANENG	3624	3665	UPL	590	586
AUOPHARM	872	887	VEDANTA	234	232
COFORGE	5280	5350	--	--	--
GET_D	328	328	--	--	--
HINDCOPPER	152	161	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened down with a gap but recovered all its losses during the day to close marginally in green. We still maintain our stance that on the daily chart, 19300 to 19500 zone which was first acting as resistance may act as support for price (change of polarity). At present, prices on intraday basis breached 19300 levels but have closed above it. Further, we are seeing that 50-day SMA (19258) acted as support for the prices and formed a candlestick pattern that resembles a bullish Hammer. The said pattern would get activated once nifty trades and closes above 19465 level. In such scenario nifty may test 19540 – 19650 levels. On the downside, 19320 – 19250 levels may act as support.

We continue to maintain our stance that looking at current price action, it is evident that 19300 on daily closing period remains a make or break level. We still maintain our stance that a time wise consolidation or a minor correction from current level cannot be ruled out. Since, the trend remains up one needs to adopt buy on decline strategy. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-439.75
Stock Futures	Net Sell	-1119.84
Net Future Position	Net Sell	-1559.59
Index Options	Net Sell	-5296.16
Stock Options	Net Sell	-32.13
Net Options Position	Net Sell	-5328.29
FII In cash Segment	Net Sell	-2324.23
DII In cash Segment	Net Buy	1460.9
Net Cash Position	Net Sell	-863.33

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Aug-2023	19,600	2,06,520
NIFTY	17-Aug-2023	19,500	1,87,304
NIFTY	17-Aug-2023	19,800	1,48,909

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Aug-2023	19,400	1,95,239
NIFTY	17-Aug-2023	19,300	1,80,985
NIFTY	17-Aug-2023	19,000	1,28,021

Securities in Ban For Trade Date: 16-08-2023

BALRAMCHIN, CHAMBLFERT, DELTACORP, GRANULES, IBULHSGFIN, INDIACEM, MANAPPURAM, ZEEL, GNFC

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Aug-23	HPAL	SOCIETE GENERALE	BUY	200000	511.00
14-Aug-23	JSWENERGY	GQG PARTNERS EMERGING MARKETS EQUITY FUND	BUY	11911334	345.00
14-Aug-23	JSWENERGY	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	SELL	16000000	345.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Aug-23	JAIPURKURT	MERU INVESTMENT FUND PCC-	BUY	100000	89.03
14-Aug-23	UJJIVAN	BNP PARIBAS ARBITRAGE	BUY	679372	495.15
14-Aug-23	UJJIVAN	ABAKKUS EMERGING OPPORTUNITIES	BUY	1150000	495.00
14-Aug-23	JAIPURKURT	ZYANA STOCKS AND COMMODITIES	SELL	100000	89.00
14-Aug-23	KHADIM	CHOTRANI NAMRATA ASHOK	SELL	116600	249.99
14-Aug-23	SIMPLEXINF	HDFC MUTUAL FUND	SELL	382805	55.20
14-Aug-23	SIMPLEXINF	HDFC MUTUAL FUND	SELL	1000000	55.20
14-Aug-23	TVSELECT	GOLECHHA YASHKUMAR POONAMCHAND	SELL	100000	349.00
14-Aug-23	UJJIVAN	NEWQUEST ASIA INVESTMENTS II LIMITED	SELL	3000000	495.19

Note- Executed on 14th Aug 2023. Bulk Deal Buy/Sell done by fund house is considered.

IPO LISTING

IPO Listing Today: Company Name: "SBFC Finance Limited", BSE CODE: 543959, NSE Symbol: SBFC, Issue Price: Rs 57 per share, Series: EQ

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com