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Wednesday, 16th Sep, 2020

Indian Indices	Last Price	(%) Chg
NSE	11521.80	0.71
BSE	39044.72	0.74
World Indices	Last Price	(%) Chg
Dow Jones	27995.60	0.01
Nasdaq	11190.32	1.21
Nikkei	23487.45	0.14
Hang Seng	24768.44	0.14
FTSE	6105.54	1.32
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1965.70	-0.03
Silver (\$/Ounce)	27.44	-0.11
Crude (\$/BBL)	41.00	1.16
Aluminium spot (\$/mt)	1798.25	0.26
Copper SPOT (\$/mt)	6771.25	0.19
Lead Spot (\$/MT)	1915.00	0.31
Natural gas \$/MMBtu	2.37	0.38
Currency	Last Price	(%) Chg
USD-INR	73.71	0.17
EUR-INR	87.66	0.31
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.09	-0.03

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
EID PERRY	315	325	--	--	--
ATUL	6819	6840	--	--	--
HCL TECH	792	809	--	--	--
EMAMI	396	407	--	--	--
INDOCNT	94	95	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias throughout the day to close in green. On a daily chart, we are observing five narrow range body formations which suggests that markets are cautiously positive at current level. In coming trading session if prices trade above 11550 then it may test 11700 - 11800 levels. On the downside, 11400 - 11300 levels may act as support for the day.

**We still maintain our stance that the 50-day SMA 11172 remains a make or break level as long as Nifty holds the mentioned level there is high probability that Nifty may test 11700 - 11800 levels in couple of days. We maintain our stance that stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	84.10
Stock Futures	Net Sell	-301.28
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-217.18</b>
Index Options	Net Buy	508.02
Stock Options	Net Sell	-301.28
<b>Net Options Position</b>	<b>Net Buy</b>	<b>206.74</b>
FII In cash Segment	Net Buy	1170.89
DII In cash Segment	Net Sell	-895.63
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>275.26</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (15-09-2020)
LT	1042.69	909.95
ITC	199.87	181.8
HINDUNILVR	2127.02	2124.45
SBIN	235.21	200.15
HDFC	1971.97	1758.75
ICICIBANK	415.74	371.55
HDFCBANK	1086.49	1070.5
IOC	96.87	82.25
AXISBANK	532.78	449.55
ONGC	90.61	73.8
GAIL	102.48	92.1
SHREECEM	21169.55	20065.25
INDUSINDBK	792.82	633.4
BHARTIARTL	515.74	485.55
POWERGRID	176.23	173.3
KOTAKBANK	1431.96	1323.95
NTPC	99.71	91.1
BAJAJFINSV	6960.1	6115.55
NESTLEIND	16079.31	16040.95
COALINDIA	154.9	124.1
INFRADEL	212.3	202.5
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Sep-2020	11700	2,669,925
NIFTY	17-Sep-2020	11600	2,412,300
NIFTY	17-Sep-2020	11500	2,270,400

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Sep-2020	11000	2,558,400
NIFTY	17-Sep-2020	11400	2,524,050
NIFTY	17-Sep-2020	11200	2,083,575

**Securities in Ban For Trade Date 16-09-2020**

ADANIENT,BANKBARODA,BHEL,CANBK,ESCORTS,IBULHSGFIN,IDEA,JINDALSTEL,TATACHEM,VEDL

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

N/A

Note- Executed on 15<sup>th</sup> Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

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