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Friday, 16^h Sep 2022

Indian Indices	Last Price	(%) Chg
NSE	17877.40	-0.70
BSE	59,934.01	-0.68
World Indices		
Dow Jones	30961.80	-0.56
Nasdaq	11552.36	-1.43
Nikkei	27567.50	-1.11
Hang Seng	18826.0	0.09
FTSE	7282.07	0.07
Commodity		
GOLD(\$/ounce)	1671.35	-0.35
Silver (\$/Ounce)	19.12	-0.76
Crude (\$/BBL)	85.17	0.08
Aluminium spot (\$/mt)	2312.0	1.83
Copper SPOT (\$/mt)	7720.50	-1.06
Zinc (\$/MT)	3171.00	-1.81
Natural gas \$/MMBtu	8.27	-0.17
Currency	Last Price	(%) Chg
USDINR	79.74	0.37
EURINR	79.68	0.50
Bond		
India 10 Yr Bond yield	7.24	1.22

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIENT	3749	3765	ALEMBIC	627	621
ADANIPORT	968	972	PEL	987	980
ADANITRANS	4105	4198	SNOFI	6048	6025
ABFASHION	340	341	--	--	--
AMBUJACEM	538	544	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling dragged down nifty to close in red. We maintain our stance that the 20-day SMA (17697) is crucial support for the market. As long as nifty holds the mentioned level there is high probability that the upside momentum is likely to continue. In coming trading session if nifty for first hour trades above 17930 level then it may test 18080 -18170 levels. On the downside, 17750 - 17680 levels may act as support for the day. **Broadly, as long as nifty holds 20-day SMA (17697) we are of the opinion that momentum on the upside is likely to continue. Hence one can trade with positive bias.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-943.94
Stock Futures	Net Sell	-3452.3
Net Future Position	Net Sell	-4396.24
Index Options	Net Buy	3682.66
Stock Options	Net Buy	198.99
Net Options Position	Net Buy	3881.65
FII In cash Segment	Net Sell	-1270.68
DII In cash Segment	Net Sell	-928.86
Net Cash Position	Net Sell	-2199.54

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (15-09-2022)
INFY	1645.32	1432.8
WIPRO	525.54	415.05
HCLTECH	1083.19	919.9
TATASTEEL	112.48	107
DRREDDY	4313.47	4169
TATAMOTORS	452.22	447.25
HINDALCO	461.07	424.4
BPCL	352.15	331.4
ONGC	152.08	132.6
UPL	749.41	742.6
APOLLOHOSP	4409.79	4341.85
DIVISLAB	4104.9	3605.45
TCS	3492.31	3104.35
TECHM	1314.2	1083
HDFCLIFE	582.4	566.75
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Sep-2022	18,700	76,741
NIFTY	22-Sep-2022	18,000	75,385
NIFTY	22-Sep-2022	18,500	59,331

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Sep-2022	16,500	45,242
NIFTY	22-Sep-2022	17,000	40,194
NIFTY	22-Sep-2022	17,800	38,948

Securities in Ban For Trade Date 14-09-2022

DELTACORP, AMBUJACEM, IBULHSGFIN

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Sep-22	ANSALHSG	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	SELL	500000	7.05

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Sep-22	PVR	PLENTY PRIVATE EQUITY FII I LIMITED	S	762499	1,877.14
15-Sep-22	PVR	PLENTY PRIVATE EQUITY FUND I LIMITED	S	1076259	1,887.04
15-Sep-22	PVR	GRAY BIRCH INVESTMENT LTD	S	2206743	1,871.18
15-Sep-22	VOEPL	INDIA EQUITY FUND 1	B	270000	111.15

Note- Executed on 15th Sep 2022. Bulk Deal Buy/Sell done by fund house is considered.

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