

Wednesday, 16th October, 2019

Indian Indices	Last Price	(%) Chg
BSE	38,506.09	0.76
NSE	11428.30	0.77
World Indices	Last Price	(%) Chg
Dow Jones	27024.80	0.89
Nasdaq	8148.71	1.24
Nikkei	22545.74	1.52
Hang Seng	26692.50	0.71
FTSE	7211.64	-0.03
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1486.40	0.20
Silver (\$/Ounce)	17.46	0.41
Crude (\$/BBL)	58.89	0.26
Aluminium spot (\$/mt)	1728.75	0.03
Copper SPOT (\$/mt)	5766.50	-0.14
Lead Spot (\$/MT)	2150.50	0.03
Natural gas \$/MMBtu	2.34	0.17
Currency	Last Price	(%) Chg
USD-INR	71.63	0.48
EUR-INR	78.90	0.27
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.66	-0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPA	1804	1824	CENTURY	383	352
--	--	--	CHENPET	155	152
--	--	--	ECLERX	390	381
--	--	--	LICHSGFIN	363	354
--	--	--	PEL	1375	1302

Source: BSE

Market Technical Outlook



Nifty opened higher and momentum on the upside intensified as the day progressed which led the indices to close in green. On the daily chart, we are observing that prices have closed above the 100-day SMA (Shown above in the graph). This suggests that momentum on the upside is likely to continue. We still maintain our stance that stock specific activity is likely to continue going ahead.

In coming trading session if Nifty opens in the range of 11400 – 11382 then, go long, with a stop loss of 11360 for a target of 11456 – 11473 – 11502 levels.

News for stocks

ACC Q3CY19	Company reported 45% jump in net profit at Rs 303 cr in Q3CY19. Consolidated net sales stood at Rs 3,464 cr for the period under review as against Rs 3,364 cr for the same period year ago.
MCX	Consolidated net profit up 99.7% at Rs 71.75 crore against Rs 35.93 crore, revenue up 40.9% at Rs 100.2 crore versus Rs 71.1 crore, YoY.
NBCC	Company received orders worth Rs 852.17 crore in September

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	743.67
Stock Futures	Net Buy	357.95
Net Future Position	Net Buy	1101.62
Index Options	Net Buy	137.03
Stock Options	Net Buy	5.39
Net Options Position	Net Buy	142.42
FII In cash Segment	Net Buy	436.02
DII In cash Segment	Net Buy	929.39
Net Cash Position	Net Buy	1365.41

Technical Levels for Nifty 50 Companies

Company	Closing 15-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	413.75	411.90	416.35	418.95	409.30	404.85
ASIAN PAINT	1803.10	1808.03	1820.07	1837.03	1791.07	1779.03
AXIS BANK	690.05	688.73	696.17	702.28	682.62	675.18
BAJAJ-AUTO	3011.95	2998.43	3043.42	3074.88	2966.97	2921.98
BAJAJ FINSV	8035.85	8059.62	8106.23	8176.62	7989.23	7942.62
BAJ FINANCE	3879.45	3879.48	3915.97	3952.48	3842.97	3806.48
BHARTIARTL	383.65	385.72	389.88	396.12	379.48	375.32
BPCL	490.30	490.92	493.88	497.47	487.33	484.37
BRITANNIA	3181.10	3162.37	3212.38	3243.67	3131.08	3081.07
CIPLA	446.55	443.47	451.58	456.62	438.43	430.32
COALINDIA	191.15	190.63	193.22	195.28	188.57	185.98
DRREDDY	2684.65	2678.70	2702.85	2721.05	2660.50	2636.35
EICHER MOT	19199.10	18928.03	19571.07	19943.03	18556.07	17913.03
GAIL	128.10	127.60	129.65	131.20	126.05	124.00
GRASIM	703.70	700.32	709.53	715.37	694.48	685.27
HCLTECH	1084.50	1087.70	1095.95	1107.40	1076.25	1068.00
HDFC	2013.30	2017.63	2026.07	2038.83	2004.87	1996.43
HDFC BANK	1223.05	1218.30	1229.75	1236.45	1211.60	1200.15
HEROMOTOCO	2675.70	2661.88	2713.77	2751.83	2623.82	2571.93
HINDALCO	192.55	191.33	196.77	200.98	187.12	181.68
HINDUNILVR	2064.40	2055.83	2085.87	2107.33	2034.37	2004.33
ICICI BANK	431.85	431.83	435.47	439.08	428.22	424.58
INDUSINDBK	1272.25	1261.93	1287.87	1303.48	1246.32	1220.38
INFRA TEL	256.95	257.53	259.82	262.68	254.67	252.38
INFY	768.30	769.75	774.50	780.70	763.55	758.80
IOC	146.45	146.60	148.20	149.95	144.85	143.25
ITC	247.60	247.28	249.52	251.43	245.37	243.13
JSW STEEL	219.65	220.27	226.28	232.92	213.63	207.62
KOTAK BANK	1615.60	1607.53	1637.57	1659.53	1585.57	1555.53
LT	1432.25	1432.57	1444.48	1456.72	1420.33	1408.42
M&M	583.40	578.38	591.57	599.73	570.22	557.03
MARUTI	6985.75	6937.92	7066.83	7147.92	6856.83	6727.92
NESTLE IND	14086.80	14109.25	14182.55	14278.30	14013.50	13940.20
NTPC	119.40	118.73	120.47	121.53	117.67	115.93
ONGC	138.65	137.72	140.08	141.52	136.28	133.92
POWERGRID	201.25	200.52	202.73	204.22	199.03	196.82
RELIANCE	1364.15	1362.82	1371.33	1378.52	1355.63	1347.12
SBIN	258.45	257.72	260.63	262.82	255.53	252.62
SUN PHARMA	396.80	396.35	400.45	404.10	392.70	388.60
TATA MOTORS	126.95	126.52	129.33	131.72	124.13	121.32
TATA STEEL	349.20	348.75	358.80	368.40	339.15	329.10
TCS	2037.30	2035.67	2048.63	2059.97	2024.33	2011.37
TECHM	720.50	722.83	726.67	732.83	716.67	712.83
TITAN	1272.10	1266.75	1280.50	1288.90	1258.35	1244.60
ULTRACEMCO	4206.50	4189.08	4236.62	4266.73	4158.97	4111.43
UPL	583.10	584.97	589.13	595.17	578.93	574.77
VEDL	153.50	151.30	158.10	162.70	146.70	139.90
WIPRO	243.65	242.80	246.35	249.05	240.10	236.55
YES BANK	40.60	40.35	41.70	42.80	39.25	37.90
ZEEL	250.70	246.32	258.08	265.47	238.93	227.17

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1820.00	70.40%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1945.00	116.46%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4070.00	79.22%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2975.00	89.14%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	609.00	25.55%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2100.00	62.70%
ICICI Bank Ltd.	6-Apr-18	278.65	458.00	64.36%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	474.00	26.13%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	145.00	21.64%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	14144.00	45.37%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	281.00	23.81%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	529.00	51.84%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	705.00	14.84%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1981.00	127.11%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (15-10-2019)
WIPRO	266.99	243.65
ZEEL	380.28	250.70
ITC	276.38	247.60
TATASTEEL	462.12	349.20
SBIN	306.45	258.45
GRASIM	810.00	703.70
TATAMOTORS	163.85	126.95
CIPLA	521.15	446.55
M&M	633.85	583.40
HDFC	2047.04	2013.30
HINDALCO	198.72	192.55
HEROMOTOCO	2678.07	2675.70
SUNPHARMA	426.27	396.80
AXISBANK	718.95	690.05
ONGC	148.75	138.65
VEDL	166.90	153.50
UPL	589.93	583.10
GAIL	156.59	128.10
EICHERMOT	19496.47	19199.10
INDUSINDBK	1504.18	1272.25
TCS	2086.95	2037.30
TECHM	737.14	720.50
JSWSTEEL	265.73	219.65
NTPC	125.81	119.40
YESBANK	150.75	40.60
COALINDIA	227.32	191.15
INFRADEL	277.05	256.95

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Oct-19	BAJAJCON	NATWEST BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	B	2323000	193.00
15-Oct-19	BAJAJCON	BIRLA SUNLIFE TRUSTEE COMP MAY PVT LTD A/C BIRLA LONG TERM ADVANTAGE FUND - SERIES -1	B	1300000	195.00
15-Oct-19	BAJAJCON	ADITYA BIRLA SUN LIFE MUTUAL FUND	B	2600000	195.00
15-Oct-19	BAJAJCON	ICICI PRUDENTIAL MUTUAL FUND -	B	1011110	195.00
15-Oct-19	BAJAJCON	ICICI PRUDENTIAL MUTUAL FUND	B	800000	195.00
15-Oct-19	BAJAJCON	ICICI PRUDENTIAL MUTUAL FUND	B	1,011,111	195.00
15-Oct-19	BAJAJCON	ICICI PRUDENTIAL MUTUAL FUND	B	910,000	195.00
15-Oct-19	BAJAJCON	HDFC MUTUAL FUND	B	1,050,000	195.00
15-Oct-19	BAJAJCON	ICG Q LIMITED	B	1,800,000	193.00
15-Oct-19	BAJAJCON	STEINBERG INDIA EMERGING OPPORTUNITIES FUND LIMITED	B	2,315,000	195.00
15-Oct-19	BAJAJCON	HDFC MUTUAL FUND	B	6,700,000	195.00
15-Oct-19	BAJAJCON	BAJAJ RESOURCES LIMITED	S	32265100	194.56
15-Oct-19	FLFL	RSCL TRADING PRIVATE LIMITED	B	14538559	403.00
15-Oct-19	FLFL	RYKA COMMERCIAL VENTURES PRIVATE LIMITED	S	14538559	403

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Oct-19	NIIT Limited	UTI MUTUAL FUND	SELL	1092717	84.36

Note- Executed on 15th Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

Securities in Ban For Trade Date 16-10-2019

NIL.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Oct-19	11500	1634475
NIFTY	17-Oct-19	11400	1478550
NIFTY	17-Oct-19	11600	1429500

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Oct-19	11300	2378100
NIFTY	17-Oct-19	11400	1752075
NIFTY	17-Oct-19	11200	1580400

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