ArihantCapital

Daily Report

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Monday, 16th December, 2019

| Indian Indices | Last Price | (%) Chg |
|---------------------------|------------|---------|
| BSE | 41009.71 | 1.05 |
| NSE | 12086.70 | 0.96 |
| World Indices | | |
| Dow Jones | 28135.38 | 0.01 |
| Nasdaq | 8734.88 | 0.20 |
| Nikkei | 24018.52 | 2.55 |
| Hang Seng | 27560.96 | -0.47 |
| FTSE | 7353.44 | 1.10 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1479.30 | -0.13 |
| Silver (\$/Ounce) | 16.99 | -0.13 |
| Crude (\$/BBL) | 64.99 | -0.35 |
| Aluminium spot (\$/mt) | 1766.00 | 0.04 |
| Copper SPOT (\$/mt) | 6149.75 | 0.14 |
| Lead Spot (\$/MT) | 1899.25 | -0.43 |
| Natural gas \$/MMBtu | 2.31 | 0.57 |
| Currency | Last Price | (%) Chg |
| USD-INR | 70.91 | 0.00 |
| EUR-INR | 79.36 | 0.49 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.78 | 0.21 |

| 52 Wk High (A group) | | 52 Wk Low (A group) | | | |
|----------------------|----------------|---------------------|---------|----------------|-----------------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| CRISIL | 1717 | 1728 | CYIENT | 389 | 381 |
| DIVISL | 1839 | 1847 | DHFL | 14 | 13 |
| DLF | 228 | 231 | | | |
| HDFC | 2352 | 2365 | | | |
| SRF | 3302 | 3338 | | | |

Source: BSE



Nifty opened up with a gap and traded with positive bias throughout the day to close in green. On the daily chart, we are observing two consecutive upward gaps which suggest that the undertone in the market has turned positive. Further, we are also observing that prices have closed convincingly above 21-day SMA. Hence momentum on the upside is likely to continue.

In coming trading session if Nifty open in the range of 12068 – 12055 levels then go long, with a stop loss of 12045 for a target of 12103 - 12132 - 12161 levels.

| News for stocks | | | | |
|--------------------------|--|--|--|--|
| AU SMALL FINANCE BANK | Singapore's state investment arm Temasek, has completed the acquisition of 4.8% stake in AU Small Finance Bank Ltd by infusing the balance Rs 525 cr of its Rs 1,000 cr investment plan. | | | |
| SBI | State Bank of India is set to get about Rs 12,161 crore as the largest acquisition of Essar Steel gets through the three-year-old Insolvency and Bankruptcy Code (IBC). | | | |
| SUN PHARMA | US FDA issues form 483 with 8 observations to Sun Pharma's Halol facility; co says the drug regulator conducted a GMP inspection of the Halol facility from December 3-13. | | | |

| Foreign Institutional Investments (FII's) Activities | | | | |
|--|------------------|----------|--|--|
| Name of Segment | Net Buyer/seller | Rs In Cr | | |
| Index Futures | Net Buy | 1043.82 | | |
| Stock Futures | Net Buy | 261.33 | | |
| Net Future Position | Net Buy | 1305.15 | | |
| Index Options | Net Buy | 173.58 | | |
| Stock Options | Net Buy | 2.26 | | |
| Net Options Position | Net Buy | 175.84 | | |
| FII In cash Segment | Net Buy | 115.70 | | |
| DII In cash Segment | Net Buy | 384.92 | | |
| Net Cash Position | Net Buy | 500.62 | | |

| | | | | | | Update Re |
|---|------------|----------|------------|------------|----------|-----------|
| Technical Levels for Nifty 50 Companies | | | | | | |
| C | Closing | Buy/Sell | Resistance | Resistance | Support | Support |
| Company | 13-12-2019 | Trigger | 1 | 2 | 1 | 2 |
| ADANIPORTS | 376.95 | 376.80 | 381.05 | 385.15 | 372.70 | 368.45 |
| SIANPAINT | 1743.95 | 1745.73 | 1755.92 | 1767.88 | 1733.77 | 1723.58 |
| AXISBANK | 752.00 | 743.95 | 762.90 | 773.80 | 733.05 | 714.10 |
| BAJAJ-AUTO | 3232.90 | 3242.68 | 3265.12 | 3297.33 | 3210.47 | 3188.03 |
| BAJAJFINSV | 9210.30 | 9209.12 | 9276.08 | 9341.87 | 9143.33 | 9076.37 |
| BAJFINANCE | 4071.95 | 4067.43 | 4093.77 | 4115.58 | 4045.62 | 4019.28 |
| HARTIARTL | 427.80 | 431.50 | 437.00 | 446.20 | 422.30 | 416.80 |
| BPCL | 496.75 | 494.58 | 502.97 | 509.18 | 488.37 | 479.98 |
| BRITANNIA | 3054.40 | 3061.80 | 3088.60 | 3122.80 | 3027.60 | 3000.80 |
| CIPLA | 461.25 | 460.95 | 465.30 | 469.35 | 456.90 | 452.55 |
| COALINDIA | 196.25 | 194.82 | 198.33 | 200.42 | 192.73 | 189.22 |
| DRREDDY | 2821.50 | 2820.05 | 2867.10 | 2912.70 | 2774.45 | 2727.40 |
| EICHERMOT | 22034.75 | 22110.17 | 22383.58 | 22732.42 | 21761.33 | 21487.92 |
| GAIL | 119.80 | 119.70 | 121.00 | 122.20 | 118.50 | 117.20 |
| GRASIM | 782.30 | 781.55 | 788.35 | 794.40 | 775.50 | 768.70 |
| ICLTECH | 543.15 | 541.65 | 546.50 | 549.85 | 538.30 | 533.45 |
| IDFC | 2354.50 | 2346.18 | 2374.27 | 2394.03 | 2326.42 | 2298.33 |
| IDFCBANK | 1263.85 | 1265.15 | 1271.05 | 1278.25 | 1257.95 | 1252.05 |
| IEROMOTOCO | 2338.15 | 2339.12 | 2358.03 | 2377.92 | 2319.23 | 2300.32 |
| IINDALCO | 208.25 | 207.52 | 209.73 | 211.22 | 206.03 | 203.82 |
| HINDUNILVR | 2006.20 | 2010.07 | 2020.13 | 2034.07 | 1996.13 | 1986.07 |
| CICIBANK | 537.05 | 538.52 | 541.33 | 545.62 | 534.23 | 531.42 |
| NDUSINDBK | 1485.40 | 1476.37 | 1502.98 | 1520.57 | 1458.78 | 1432.17 |
| NFRATEL | 252.40 | 251.63 | 257.22 | 262.03 | 246.82 | 241.23 |
| NFY | 711.30 | 708.18 | 716.02 | 720.73 | 703.47 | 695.63 |
| ос | 128.25 | 128.52 | 129.43 | 130.62 | 127.33 | 126.42 |
| тс | 241.60 | 241.10 | 243.00 | 244.40 | 239.70 | 237.80 |
| SWSTEEL | 257.60 | 259.18 | 262.82 | 268.03 | 253.97 | 250.33 |
| OTAKBANK | 1692.75 | 1699.67 | 1712.08 | 1731.42 | 1680.33 | 1667.92 |
| T | 1305.30 | 1299.53 | 1313.77 | 1322.23 | 1291.07 | 1276.83 |
| //&M | 516.20 | 517.58 | 521.42 | 526.63 | 512.37 | 508.53 |
| MARUTI | 7214.95 | 7164.70 | 7299.25 | 7383.55 | 7080.40 | 6945.85 |
| IESTLEIND | 14301.60 | 14234.03 | 14457.07 | 14612.53 | 14078.57 | 13855.53 |
| NTPC | 115.65 | 115.43 | 116.37 | 117.08 | 114.72 | 113.78 |
| DNGC | 126.50 | 126.65 | 127.30 | 128.10 | 125.85 | 125.20 |
| OWERGRID | 185.70 | 186.08 | 187.17 | 188.63 | 184.62 | 183.53 |
| RELIANCE | 1582.90 | 1581.77 | 1591.13 | 1599.37 | 1573.53 | 1564.17 |
| | 1302.90 | 1301.77 | 1001.10 | 1333.37 | 13/3.33 | 1304.17 |

330.33

435.58

178.72

428.82

2051.88

758.02

1190.75

4057.87

568.87

149.23

242.90

46.57

281.32

335.67

445.57

181.93

434.18

2096.77

767.78

1198.90

4116.23

574.23

150.87

245.80

47.73

284.63

338.78

451.88

187.17

439.97

2122.28

773.72

1211.65

4149.87

583.47

152.33

247.75

48.82

289.57

332.55

439.25

176.70

428.40

2071.25

761.85

1186.15

4082.60

565.00

149.40

243.85

46.65

279.70

SBIN

TCS

TECHM

TITAN

UPL

VEDL

ZEEL

WIPRO

YESBANK

SUNPHARMA

TATAMOTORS

ULTRACEMCO

TATASTEEL

321.88

419.28

170.27

417.67

1981.48

742.32

1169.85

3965.87

554.27

146.13

238.05

44.32

273.07

327.22

429.27

173.48

423.03

2026.37

752.08

1178.00

4024.23

559.63

147.77

240.95

45.48

276.38

| | | | | Update Re |
|--|------------------------|--------------------------|-----------------|------------------|
| Guru Call: From the expert's desk | | | | |
| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
| Aditiya Birla Capital | 22-Nov-19 | 95.75 | 114.60 | 19.69% |
| sian Paints Ltd. | 30-Mar-17 | 1068.10 | 1834.80 | 71.78% |
| venue Supermarts Ltd. | 31-Jul-17 | 898.55 | 2010.00 | 123.69% |
| xis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| ajaj Finance Ltd. | 11-Oct-18 | 2271.00 | 4280.00 | 88.46% |
| ajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 9284.75 | 171.74% |
| ajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 3903.95 | 160.42% |
| andhan Bank Ltd. | 19-Dec-18 | 556.40 | 650.00 | 16.82% |
| harat Petroleum Corporation Ltd. | 23-Oct-19 | 531.50 | 549.00 | 3.29% |
| entury Textile and Industries Ltd | 25-Nov-16 | 326.00 | 515.10 | 58.01% |
| ipla Ltd | 20-Mar-17 | 597.30 | 678.45 | 13.59% |
| olgate Palmolive | 16-Sep-19 | 1314.00 | 1642.60 | 25.01% |
| ontainer Corporation | 22-Nov-19 | 577.00 | 603.00 | 4.51% |
| abur India | 22-Oct-19 | 466.00 | 487.70 | 4.66% |
| LF Ltd | 10-Apr-19 | 194.30 | 231.20 | 18.99% |
| mami Limited | 26-Jun-19 | 290.35 | 355.40 | 22.40% |
| odrej Industries Ltd. | 12-Feb-18 | 550.70 | 657.60 | 19.41% |
| odrej Properties Ltd. | 19-Dec-18 | 685.30 | 1119.60 | 63.37% |
| rasim Industries Ltd. | 31-May-17 | 1132.50 | 1331.00 | 17.53% |
| avells India Ltd. | 8-Dec-17 | 525.75 | 806.85 | 53.47% |
| ousing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2365.95 | 37.56% |
| DFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| DFC Bank Limited | 19-Dec-18 10-Nov-16 | 639.00 | 1287.00 | 101.41% |
| DFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 646.40 | 33.26% |
| industan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2190.00 | 69.68% |
| CICI Bank Ltd. | | 278.65 | 542.80 | 94.80% |
| | 6-Apr-18 | 375.80 | | |
| CICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | | 537.30 | 42.97% |
| CICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1399.75 | 21.20% |
| ifosys Ltd. | 17-Aug-17 | 487.60 | 847.00 | 73.71% |
| otak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 1720.00 | 109.22% |
| lahindra & Mahindra Ltd. | 5-Jun-17 | 709.25 | 993.00 | 40.01% |
| lanappuram Finance Ltd. | 24-Apr-18 | 119.20 | 174.65 | 46.52% |
| lahanagar Gas | 15-Nov-19 | 1029.00 | 1064.00 | 3.40% |
| larico Ltd. | 4-Apr-18 | 325.00 | 404.00 | 24.31% |
| estle India Ltd. | 27-Sep-18 | 9729.40 | 15146.90 | 55.68% |
| beroi Realty Ltd. | 23-Nov-17 | 508.60 | 641.70 | 26.17% |
| hoenix Mills Limited | 7-Jul-19 | 655.15 | 797.00 | 21.65% |
| idilite Industries Limited | 4-Oct-16 | 681.60 | 1493.50 | 119.12% |
| restige Estates Projects Limited | 6-Jun-19 | 286.70 | 363.90 | 26.93% |
| eliance Nippon | 25-Nov-18 | 377.00 | 386.40 | 2.49% |
| tes Ltd. | 19-Dec-18 | 226.96 | 324.80 | 43.11% |
| BL Bank | 22-Nov-19 | 334.00 | 391.20 | 17.13% |
| ate Bank Of India | 28-Aug-18 | 308.00 | 373.80 | 21.36% |
| hipping Corporation ata Global Beverages Ltd. | 22-Nov-19 29-Jun-17 | 64.00 149.15 | 65.95 303.05 | 3.05% 103.18% |
| ata Global Beverages Ltd. ata Consultancy Services Ltd. | 8-Jan-18 | 1344.60 | 2296.20 | 70.77% |
| rent Ltd. | 19-Dec-18 | 348.40 | 567.90 | 63.00% |
| ltratech Cement Ltd. | 19-Dec-18 | 4084.60 | 4904.95 | 20.08% |
| oltas Ltd. | 27-Mar-18 | 613.90 | 725.40 | 18.16% |
| /hirlpool Of India Ltd. | 7-Dec-16 | 872.25 | 2448.00 | 180.65% |
| ee Entertainment | 22-Nov-19 | 345.00 | 362.00 | 4.93% |

| | | Update Repo |
|------------------------------|---------|----------------------|
| NIFTY 50 STOCKS BELOW 200SMA | | |
| SCRIP NAME | SMA 200 | CLOSING (13-12-2019) |
| INFY | 745.02 | 711.30 |
| WIPRO | 264.70 | 243.85 |
| ZEEL | 350.96 | 279.70 |
| LT | 1400.86 | 1305.30 |
| ΙΤС | 269.76 | 241.60 |
| TATASTEEL | 444.49 | 428.40 |
| GRASIM | 806.84 | 782.30 |
| CIPLA | 510.00 | 461.25 |
| M&M | 602.20 | 516.20 |
| HEROMOTOCO | 2602.97 | 2338.15 |
| IOC | 144.16 | 128.25 |
| ONGC | 147.06 | 126.50 |
| VEDL | 159.01 | 149.40 |
| UPL | 601.42 | 565.00 |
| GAIL | 147.77 | 119.80 |
| ADANIPORTS | 383.89 | 376.95 |
| POWERGRID | 196.47 | 185.70 |
| ULTRACEMCO | 4240.21 | 4082.60 |
| TCS | 2120.78 | 2071.25 |
| JSWSTEEL | 257.78 | 257.60 |
| NTPC | 125.59 | 115.65 |
| YESBANK | 124.09 | 46.65 |
| COALINDIA | 221.59 | 196.25 |
| INFRATEL | 267.21 | 252.40 |

| Weekly Expiry Mos | Weekly Expiry Most Active Nifty Call Option | | | | | |
|-------------------|---|--------------|----------------------------|--|--|--|
| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) | | | |
| NIFTY | 19-Dec-19 | 12100 | 1181700 | | | |
| NIFTY | 19-Dec-19 | 12200 | 1026225 | | | |
| NIFTY | 19-Dec-19 | 12500 | 1000425 | | | |

| Weekly Expiry Most Active Nifty Put Option | | | | | |
|--|-------------|--------------|----------------------------|--|--|
| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) | | |
| NIFTY | 19-Dec-19 | 12000 | 2120700 | | |
| NIFTY | 19-Dec-19 | 11900 | 1623300 | | |
| NIFTY | 19-Dec-19 | 11800 | 1333425 | | |

| Bulk Deals (NSE) | | | | | | |
|------------------|----------------------|-------------------|-----------|----------|----------|--|
| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price | |
| 13-Dec-19 | Apollo Hospitals Ltd | BIRLA MUTUAL FUND | BUY | 700000 | 1,352.16 | |

Bulk Deals (BSE)

N/A.

Note- Executed on 13th Dec 2019. Bulk Deal Buy/Sell done by fund house is considered.

Securities in Ban For Trade Date 16-12-2019

YESBANK

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| Research Analyst Registration No. | Contact | Website | mail Id |
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