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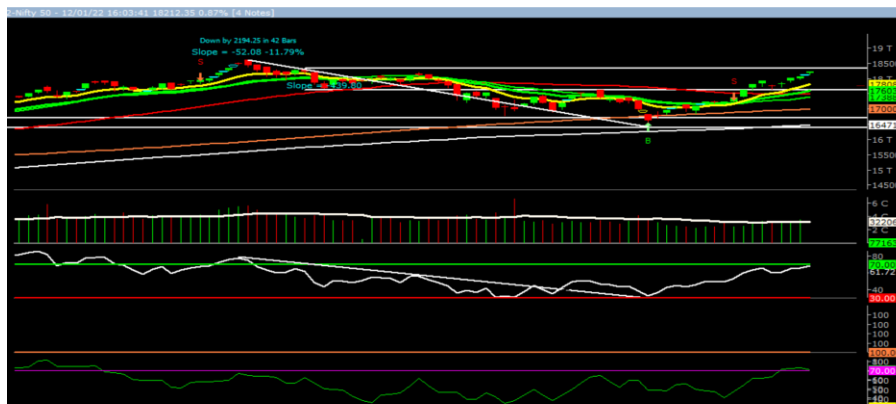
Monday, 17th Jan 2022

Indian Indices	Last Price	(%) Chg
NSE	18255.75	-0.01
BSE	61223.03	-0.02
World Indices	Last Price	(%) Chg
Dow Jones	35911.81	-0.56
Nasdaq	14893.75	0.59
Nikkei	28318.54	0.69
Hang Seng	24205.11	-0.73
FTSE	7542.95	-0.28
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1816.80	0.02
Silver (\$/Ounce)	22.92	-0.01
Crude (\$/BBL)	86.13	0.08
Aluminium spot (\$/mt)	2969.00	0.58
Copper SPOT (\$/mt)	9718.00	-2.41
Lead Spot (\$/MT)	--	--
Natural gas \$/MMBtu	4.34	1.76
Currency	Last Price	(%) Chg
USD-INR	74.23	0.35
EUR-INR	84.65	-0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.58	0.32

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANITRN	1869	1890	--	--	--
ABFRL	308	312	--	--	--
BALRAMC	442	452	--	--	--
IDFC	63	65	--	--	--
INFY	1927	1932	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower but recovered all its losses in the latter half of the session which led nifty to close marginally in red. On the daily chart, we are observing narrow range body formation which suggests indecisiveness prevailing at current level. In coming trading session if Nifty for first hour trades above 18286 levels then it may test 18390 – 18450 levels. On the downside, 18140 – 18050 levels may act as support for the day.

We maintain that prices are very close to the upper band of the supply zone (shown above in the graph). Any close above 18342 levels with good volumes would propel nifty to test recent high of 18604 or extend its gains for fresh new high. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-625.61
Stock Futures	Net Sell	-896.24
Net Future Position	Net Sell	-1521.85
Index Options	Net Buy	5358.05
Stock Options	Net Sell	-233.58
Net Options Position	Net Buy	5124.47
FII In cash Segment	Net Sell	-1598.20
DII In cash Segment	Net Buy	371.41
Net Cash Position	Net Sell	-1226.79

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Jan-22	GTL	IDBI TRUSTEESHIP SERVICES LTD	S	1000000	20.39
14-Jan-22	GTLINFRA	IDBI TRUSTEESHIP SERVICES LTD	S	160000000	2.20

Note- Executed on 14th Jan 2022. Bulk Deal Buy/Sell done by fund house is considered

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