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Tuesday, 17th Jan 2023

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 17894.85 | -0.34 |
| BSE | 60092.97 | -0.28 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | -- | -- |
| Nasdaq | -- | -- |
| Nikkei | 26112.50 | 1.12 |
| Hang Seng | 21558.50 | -0.39 |
| FTSE | 7860.07 | 0.20 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1913.10 | -0.45 |
| Silver (\$/Ounce) | 24.31 | -0.23 |
| Crude (\$/BBL) | 79.31 | -1.00 |
| Aluminium spot (\$/mt) | 2604.50 | 0.37 |
| Copper SPOT (\$/mt) | 9099.50 | -0.94 |
| Zinc (\$/MT) | 3289.00 | -1.05 |
| Natural gas \$/MMBtu | 3.68 | 1.74 |
| Currency | Last Price | (%) Chg |
| USDINR | 81.57 | 0.36 |
| EURINR | 88.38 | 0.42 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 7.32 | 0.41 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| CGPOWER | 302.40 | 315.50 | -- | -- | -- |
| EDELWEIS | 73.55 | 75.80 | -- | -- | -- |
| FEDERALB | 140.25 | 143.35 | -- | -- | -- |
| IDFC | 87.95 | 88.10 | -- | -- | -- |
| L&TFH | 95.15 | 98.25 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty, opened higher but was unable to sustain the opening gains and selling in the latter half of the session drag down nifty to close in red. On the daily chart, we are observing that prices have faced resistance at the 20-daysSMA (18051) by making a high of 18049. In coming trading session if nifty trades below 17850 level then it may test 17740 – 17630 levels. On the upside 18050 – 18140 levels may act as resistance for the day.

We continue to maintain our stance that prices are trading below the 50-daySMA (18291)& 20-daySMA (18051), hence one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|-----------------|
| Index Futures | Net Sell | -1165.27 |
| Stock Futures | Net Sell | -773.68 |
| Net Future Position | Net Sell | -1938.95 |
| Index Options | Net Sell | -2632.07 |
| Stock Options | Net Buy | 34.31 |
| Net Options Position | Net Sell | -2597.76 |
| FII In cash Segment | Net Sell | -750.59 |
| DII In cash Segment | Net Buy | 685.96 |
| Net Cash Position | Net Sell | -64.63 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 19-Jan-2023 | 18000 | 2,14,241 |
| NIFTY | 19-Jan-2023 | 17900 | 1,69,639 |
| NIFTY | 19-Jan-2023 | 18100 | 1,67,503 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 19-Jan-2023 | 17900 | 1,36,549 |
| NIFTY | 19-Jan-2023 | 17800 | 1,11,573 |
| NIFTY | 19-Jan-2023 | 17500 | 95,667 |

Securities in Ban For Trade Date 17-01-2023

GNFC, IBULHSGFIN, L&TFH

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|----------|--------|
| 16-Jan-23 | HITECH | QUANT MUTUAL FUND | BUY | 200000 | 880.00 |
| 16-Jan-23 | HOMESFY | CITRINE FUND LIMITED | BUY | 24000 | 382.14 |
| 16-Jan-23 | SULA | QUANT MUTUAL FUND | BUY | 1000000 | 361.82 |
| 16-Jan-23 | TATAMETALI | MORGAN STANLEY ASIA SINGAPORE PTE | BUY | 198417 | 834.67 |
| 16-Jan-23 | ALLETEC | AG DYNAMIC FUNDS LIMITED | SELL | 280000 | 118.43 |
| 16-Jan-23 | GLOBE | CITADEL SECURITIES INDIA MARKETS PRIVATE LIMITED | SELL | 806563 | 4.63 |

 Note- Executed on 16th Jan 2023. Bulk Deal Buy/Sell done by fund house is considered.

| Research Analyst Registration No. | Contact | Website | mail Id |
|-----------------------------------|-------------------------|--|--|
| INH000002764 | SMS: 'Arihant' to 56677 | www.arihantcapital.com | arihant.research@arihantcapital.com |

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-4225 4880
www.arihantcapital.com