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Wednesday, 17<sup>th</sup> Jan 2024

Indian Indices	Last Price	(%) Chg
NSE	22032.30	-0.29
BSE	73128.77	-0.27
World Indices	Last Price	(%) Chg
Dow Jones	37361.12	-0.62
Nasdaq	14944.35	-0.19
Nikkei	35810.35	0.53
Hang Seng	15440.04	-2.57
FTSE	7558.34	-0.48
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2030.70	0.02
Silver (\$/Ounce)	23.01	-0.33
Crude (\$/BBL)	72.06	-0.63
Aluminium spot (\$/mt)	2206.00	-0.32
Copper SPOT (\$/mt)	8328.00	-0.23
Zinc (\$/MT)	2542.00	-0.49
Natural gas \$/MMBtu	2.80	-0.88
Currency	Last Price	(%) Chg
USDINR	83.14	0.38
EURINR	90.54	-0.15
Bond		
India 10 Yr Bond yield	7.14	-0.03

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOHOSP	5916	5960	--	--	--
ARVIND	291	303	--	--	--
BANKINDIA	133	137	--	--	--
BEL	186	190	--	--	--
BHARTIARTL	1095	1116	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note but witness selling pressure in the later half of the session which led nifty to close in red. On the daily chart, we are observing that two consecutive narrow range body formation which suggests indecisiveness prevailing at current level. In coming trading session if nifty for first hour trades above 22070 levels then it may test 22150- 22230 levels. On the downside, 21900 – 21800 levels may act as support for the day. **We maintain our view that markets now are ready to test 22300 – 22500 - 22800 levels. Hence, one should adopt cautiously positive approach at current level as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-134.59
Stock Futures	Net Sell	-1166.29
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1300.88</b>
Index Options	Net Sell	-2461.88
Stock Options	Net Buy	180.33
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-2281.55</b>
FII In cash Segment	Net Buy	656.57
DII In cash Segment	Net Sell	-369.29
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>287.28</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	18-Jan-2024	22,500	1,75,735
NIFTY	18-Jan-2024	22,100	1,64,999
NIFTY	18-Jan-2024	22,200	1,46,801

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	18-Jan-2024	22,000	1,54,402
NIFTY	18-Jan-2024	21,500	1,33,102
NIFTY	18-Jan-2024	21,800	1,27,218

**Securities in Ban For Trade Date: 16-01-2024**

ABFRL, ASHOKLEY, BANDHANBNK, BIOCON, CHAMBLFERT, DELTACORP, HINDCOPPER, INDIACEM, INDUSTOWER, METROPOLIS, NATIONALUM, PEL, POLYCAB, PVRINOX, ZEEL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Jan-24	SUYOG	FORTUNE SMART LIFESTYLE PRIVATE LIMITED	SELL	250000	1,086.41
16-Jan-24	SUYOG	NATIXIS INTERNATIONAL FUNDS LUX I	BUY	57886	1,086.40
16-Jan-24	SUYOG	NHIT GLOBAL EMERGING MARKETS EQUITY TRUST	BUY	112261	1,086.40
16-Jan-24	SUYOG	DESTINATIONS INT EQ FUND A SERIES OF BRINKER CAPITAL	BUY	125828	1,086.40

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Jan-23	CAPACITE	SOCIETE GENERALE	BUY	39592	267.88
16-Jan-24	INDIGOPNTS	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	275000	1,475.00
16-Jan-23	ACCENTMIC	MERU INVESTMENT FUND PCC- CELL 1	SELL	240000	303.01
16-Jan-24	CAPACITE	SOCIETE GENERALE	SELL	641925	267.52
16-Jan-23	GOYALSALT	TRYROCK CAPITAL TRUST I	SELL	102000	213.20
16-Jan-24	GSLSU	VIKASA INDIA EIF I FUND - INCUBE GLOBAL	SELL	225000	248.35
16-Jan-23	INDIGOPNTS	SMALLCAP WORLD FUND INC	SELL	705389	1,475.32

Note- Executed on 16<sup>th</sup> Jan 2024. Bulk Deal Buy/Sell done by fund house is considered.

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