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Monday, 17<sup>th</sup> February, 2020

Indian Indices	Last Price	(%) Chg
BSE	41257.74	-0.49
NSE	12113.45	-0.50
World Indices		
Dow Jones	29398.08	-0.09
Nasdaq	9731.18	0.20
Nikkei	23530.59	-0.66
Hang Seng	27992.64	0.64
FTSE	7409.13	-0.58
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1585.50	-0.06
Silver (\$/Ounce)	17.81	0.43
Crude (\$/BBL)	57.14	-0.31
Aluminium spot (\$/mt)	1725.50	0.26
Copper SPOT (\$/mt)	5825.75	1.23
Lead Spot (\$/MT)	1877.00	0.17
Natural gas \$/MMBtu	1.91	3.81
Currency	Last Price	(%) Chg
USD-INR	71.43	0.02
EUR-INR	77.41	-0.37
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.37	-0.81

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANI	256	258	DBCOR	126	125
AEGISL	244	251	INDUSIND	1176	1171
APOLLO	1701	1748	--	--	--
BAJFIN	4785	4815	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note but witnessed selling pressure in the latter half of the session which led the indices to close in red. On the daily chart, we are observing that prices faced strong resistance at the supply zone of 12149 to 12272. Further, we have seen that prices have closed below the 50-day SMA which is sign of weakness. We maintain our stance that 12272 remains strong resistance. On the downside, below 12090 the next support for nifty is at 12050 – 11980 levels.

**Broadly, we are of the opinion that one needs to adopt cautiously positive approach at current level as stock activity is likely to continue.**

### News for stocks

<b>DLF</b>	DLF is looking to raise Rs 2,000 crore through monetisation of certain commercial land parcels to its existing joint venture partners or new partners
<b>GLENMARK</b>	Consolidated net profit jumped 64% YoY to Rs 191 Cr. The board of the company has approved raising funds up to USD 400 million through issuance of securities.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	108.58
Stock Futures	Net Sell	-513.30
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-404.72</b>
Index Options	Net Buy	840.37
Stock Options	Net Sell	-139.02
<b>Net Options Position</b>	<b>Net Buy</b>	<b>701.35</b>
FII In cash Segment	Net Sell	-704.92
DII In cash Segment	Net Buy	219.54
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>485.38</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 14-02-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	366.85	368.28	370.57	374.28	364.57	362.28
ASIAN PAINT	1877.05	1882.23	1894.47	1911.88	1864.82	1852.58
AXIS BANK	736.5	740.38	748.67	760.83	728.22	719.93
BAJAJ-AUTO	3146.4	3162.73	3188.67	3230.93	3120.47	3094.53
BAJAJ FINSV	9690.5	9712.85	9772.65	9854.8	9630.7	9570.9
BAJ FINANCE	4781.75	4788.25	4808.5	4835.25	4761.5	4741.25
BHARTIARTL	565	555.6	576.95	588.9	543.65	522.3
BPCL	476.45	476.95	484	491.55	469.4	462.35
BRITANNIA	3096.65	3115.32	3140.33	3184.02	3071.63	3046.62
CIPLA	447.1	445.83	450.17	453.23	442.77	438.43
COALINDIA	174.75	175.95	177.7	180.65	173	171.25
DRREDDY	3304.3	3304.77	3332.53	3360.77	3276.53	3248.77
EICHER MOT	18703.55	18852.85	19200.7	19697.85	18355.7	18007.85
GAIL	122.55	125.33	128.72	134.88	119.17	115.78
GRASIM	743.05	750.33	763.57	784.08	729.82	716.58
HCLTECH	621.65	619.05	625.85	630.05	614.85	608.05
HDFC	2401.75	2405.67	2421.93	2442.12	2385.48	2369.22
HDFC BANK	1219.35	1227.58	1240.17	1260.98	1206.77	1194.18
HEROMOTOCO	2356.5	2381.8	2412.5	2468.5	2325.8	2295.1
HINDALCO	194	194.82	196.18	198.37	192.63	191.27
HINDUNILVR	2255.05	2266.3	2286.35	2317.65	2235	2214.95
ICICIBANK	545.8	543.67	550.78	555.77	538.68	531.57
INDUSINDBK	1176	1196.1	1221	1266	1151.1	1126.2
INFRA TEL	235.45	238.05	248.4	261.35	225.1	214.75
INFY	786.45	790.08	795.57	804.68	780.97	775.48
IOC	115.1	114.83	115.97	116.83	113.97	112.83
ITC	207.7	209.13	211.47	215.23	205.37	203.03
JSW STEEL	289.15	291.4	294.5	299.85	286.05	282.95
KOTAK BANK	1680.95	1682.52	1701.43	1721.92	1662.03	1643.12
LT	1295.15	1296.9	1303.2	1311.25	1288.85	1282.55
M&M	523	526.87	533.08	543.17	516.78	510.57
MARUTI	6913.8	6967.92	7034.83	7155.87	6846.88	6779.97
NESTLE IND	16356.45	16462.95	16675.9	16995.35	16143.5	15930.55
NTPC	112.7	113.37	114.83	116.97	111.23	109.77
ONGC	103.3	104.2	105.4	107.5	102.1	100.9
POWERGRID	184.1	186.3	189.2	194.3	181.2	178.3
RELIANCE	1487.6	1480.72	1508.33	1529.07	1459.98	1432.37
SBIN	319.4	323.28	328.02	336.63	314.67	309.93
SUN PHARMA	418.55	419.93	423.37	428.18	415.12	411.68
TATA MOTORS	169.1	171.2	174.1	179.1	166.2	163.3
TATA STEEL	434.55	437.82	442.28	450.02	430.08	425.62
TCS	2184.2	2189.07	2207.13	2230.07	2166.13	2148.07
TECHM	834.15	832.4	839.75	845.35	826.8	819.45
TITAN	1293.45	1298.05	1306.1	1318.75	1285.4	1277.35
ULTRACEMCO	4434.35	4455.45	4517.85	4601.35	4371.95	4309.55
UPL	591.65	590.38	602.67	613.68	579.37	567.08
VEDL	141.1	141.92	143.08	145.07	139.93	138.77
WIPRO	242.9	243.42	244.83	246.77	241.48	240.07
YES BANK	38.9	38.87	40.23	41.57	37.53	36.17
ZEEL	238.75	239.45	241.7	244.65	236.5	234.25

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.1	1862.25	74.35%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	4295.75	89.16%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9764.35	185.77%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	634	94.48%
Cipla Ltd	20-Mar-17	597.3	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314	1642.6	25.01%
Container Corporation	22-Nov-19	577	603	4.51%
Dabur India	22-Oct-19	466	501	7.51%
DLF Ltd	10-Apr-19	194.3	265.9	36.85%
Emami Limited	26-Jun-19	290.35	357.7	23.20%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2499.9	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1305.5	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.4	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	552.2	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537.3	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1440.4	24.72%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1734.8	111.02%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	189	58.56%
Mahanagar Gas	15-Nov-19	1029	1198	16.42%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15850	62.91%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	900	37.37%
Pidilite Industries Limited	4-Oct-16	681.6	1493.5	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.7	426	48.59%
Reliance Nippon	25-Nov-18	377	386.4	2.49%
Rites Ltd.	19-Dec-18	226.96	324.8	43.11%
RBL Bank	22-Nov-19	334	391.2	17.13%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.8	762	11.60%
Tata Global Beverages Ltd.	29-Jun-17	149.15	399.45	167.82%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296.2	70.77%
Trent Ltd.	19-Dec-18	348.4	611.95	75.65%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.9	730.95	19.07%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2510	187.76%
Zee Entertainment	22-Nov-19	345	362	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (14-02-2020)
WIPRO	259.22	242.9
ZEEL	313.4	238.75
LT	1393.25	1295.15
ITC	256.25	207.7
GRASIM	794.14	743.05
CIPLA	492.78	447.1
M&M	575.45	523
HINDALCO	196.2	194
HEROMOTOCO	2547.52	2356.5
SUNPHARMA	421.6	418.55
IOC	137.27	115.1
ONGC	139.12	103.3
VEDL	153.2	141.1
UPL	593.44	591.65
GAIL	136.65	122.55
EICHERMOT	19599.38	18703.55
INDUSINDBK	1420.61	1176
ADANIPTS	386.45	366.85
POWERGRID	196.29	184.1
NTPC	122.74	112.7
YESBANK	77.96	38.9
COALINDIA	212.42	174.75
INFRADEL	252.56	235.45

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Feb-20	GODREJAGRO	VSCIENCES INVESTMENTS PTE LTD	S	1892369	539.13
14-Feb-20	GODREJAGRO	GODREJ INDUSTRIES LTD	B	1610000	538.93
14-Feb-20	INDIGRID	L ANT EMPLOYEES WELFARE FOUNDATION PRIVATE LIMITED	B	10353987	96.35
14-Feb-20	INDIGRID	VEDANTA LIMITED	S	12942909	96.35
14-Feb-20	SUDARSCHM	KISHOR LAXMINARAYAN RATHI	S	500000	455.00
14-Feb-20	SUDARSCHM	ROHIT KISHOR RATHI	S	500,000	455.00
14-Feb-20	SUDARSCHM	AXIS MUTUAL FUND	B	750,000	455.00

**Bulk Deals (NSE)**

N/A

 Note- Executed on 14<sup>th</sup> Feb 2020. Bulk Deal Buy/Sell done by fund house is considered.

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	20-Feb-20	12200	2495550
NIFTY	20-Feb-20	12300	1742700
NIFTY	20-Feb-20	12400	1729050

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	20-Feb-20	12000	1403250
NIFTY	20-Feb-20	12100	1202175
NIFTY	20-Feb-20	12200	937650

**Securities in Ban For Trade Date 17-02-2020**

YESBANK

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