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Thursday, 17th Feb 2022

Indian Indices	Last Price	(%) Chg
NSE	17322.20	-0.17
BSE	57996.68	-0.25
World Indices	Last Price	(%) Chg
Dow Jones	34934.27	-0.16
Nasdaq	14124.10	-0.11
Nikkei	27395.85	-0.24
Hang Seng	24766.28	0.19
FTSE	7603.78	-0.07
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1870.00	-0.04
Silver (\$/Ounce)	23.47	-0.59
Crude (\$/BBL)	92.66	-2.27
Aluminium spot (\$/mt)	3287.00	2.46
Copper SPOT (\$/mt)	9991.50	0.23
Nickel Spot (\$/MT)	23966.50	2.90
Natural gas \$/MMBtu	4.68	0.78
Currency	Last Price	(%) Chg
USD-INR	75.17	-0.25
EUR-INR	85.54	0.01
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.68	0.22

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GUJMIN	142	151	JUBLIPH	447	444
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Source: BSE

Market Technical Outlook



Nifty opened higher and traded with positive momentum till first half, but in second half we witness selling pressure from higher level. On the daily chart we are observing that prices have almost tested the 50-day SMA but fail to close above that. In coming trading session if Nifty for first hour trades above 17375 level then it may test 17450 – 17550 levels. On the downside, 17250 – 17150 levels may act as support for the day.

Broadly, looking at the current price action we are of the opinion that 16811 the 200-days SMA now remains a break or a make level going forward.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	554.84
Stock Futures	Net Buy	492.83
Net Future Position	Net Buy	1047.67
Index Options	Net Sell	-810.37
Stock Options	Net Sell	-220.29
Net Options Position	Net Sell	-1030.66
FII In cash Segment	Net Sell	-1890.96
DII In cash Segment	Net Buy	1180.14
Net Cash Position	Net Sell	-710.82

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
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NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (16-02-2022)
WIPRO	611.4	563.9
HINDUNILVR	2443.27	2286.5
TATASTEEL	1237.1	1191.8
DRREDDY	4881.26	4316.45
TATACONSUM	765.04	701
HDFC	2649.89	2363.85
BPCL	431.98	374.1
HDFCBANK	1519.88	1515.75
BRITANNIA	3649.59	3462
UPL	762.94	735.8
SHREECEM	27536.22	24916.35
INDUSINDBK	1005.52	968.4
ULTRACEMCO	7305.96	7178.9
DIVISLAB	4650.02	4465.15
KOTAKBANK	1855.5	1830.05
JSWSTEEL	683.84	638
BAJAJ-AUTO	3741	3586.9
NESTLEIND	18662.23	18223.8
SBILIFE	1125.57	1122.15
HDFCLIFE	680.79	586.35
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Feb-2022	17500	1,71,314
NIFTY	17-Feb-2022	17600	1,51,956
NIFTY	17-Feb-2022	17700	1,31,154

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Feb-2022	17000	1,28,264
NIFTY	17-Feb-2022	16500	1,12,080
NIFTY	17-Feb-2022	17300	84,900

Securities in Ban For Trade Date 17-02-2022

ESCORTS, IBULHSGFIN, SAIL.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Feb-22	MAWANASUG	MCKINLEY CAPITAL EMERGING MARKETS GROWTH FUND SERIES A	BUY	265688	103.67
16-Feb-22	GREENPOWER	AXIS TRUSTEE SERVICES LIMITED	SELL	13781954	12.15

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Feb-22	INFRATRUST	RAPID HOLDINGS 2 PTE LIMITED	S	10000000	98.00
16-Feb-22	INFRATRUST	IIFL WEALTH PRIME LIMITED	B	4800000	98.00
16-Feb-22	INFRATRUST	IIFL WEALTH MANAGEMENT LIMITED	B	5200000	98.00

Note- Executed on 16th Feb 2022. Bulk Deal Buy/Sell done by fund house is considered

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