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Tuesday, 17th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	31390.07	-7.96
NSE	9199.10	-7.60
World Indices		
Dow Jones	20188.52	-12.93
Nasdaq	6904.59	-12.32
Nikkei	16923.34	-0.46
Hang Seng	23079.15	0.07
FTSE	5151.08	-4.01
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1494.20	0.52
Silver (\$/Ounce)	12.76	-0.48
Crude (\$/BBL)	30.56	1.70
Aluminium spot (\$/mt)	1672.00	-0.56
Copper SPOT (\$/mt)	5305.00	0.35
Lead Spot (\$/MT)	1729.00	-0.65
Natural gas \$/MMBtu	1.80	-0.83
Currency	Last Price	(%) Chg
USD-INR	74.40	0.35
EUR-INR	83.46	0.85
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.21	-1.76

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	DBCORP	82	80
--	--	--	FUTURER	153	153
--	--	--	ICRA	2320	2259
--	--	--	L&TFH	71	70
--	--	--	PEL	879	871

Source: BSE

Market Technical Outlook



Nifty opened lower and traded with negative bias throughout the day to close in Red. On the daily chart we are observing an inside day which suggests indecisiveness prevailing at current level. On the upside, 9250 – 9350 level may act as resistance for the day.

We reiterate our view that the trend remains down and pull-back rallies are likely to face selling pressure. Hence, one needs to adopt cautious approach at current level.

News for stocks

BAJAJ-AUTO	Launched its BS-VI range of commercial vehicles across brands RE, Maxima and Maxima Cargo. The company has launched 14 BS-VI compliant products across the RE, Maxima and Maxima Cargo brands and thus has transitioned to BS-VI regime for the entire three-wheeler range.
GRASIM	The Competition Commission has slapped a penalty of Rs 302 crore on Grasim Industries for abusing its dominant position with respect to supply of a certain staple fibre to spinners.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	654.49
Stock Futures	Net Sell	-1109.24
Net Future Position	Net Sell	-454.75
Index Options	Net Sell	-1301.71
Stock Options	Net Buy	99.25
Net Options Position	Net Sell	-1202.46
FII In cash Segment	Net Sell	-3809.93
DII In cash Segment	Net Buy	2614.54
Net Cash Position	Net Sell	-1195.39

Technical Levels for Nifty 50 Companies

Company	Closing 16-03-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	261.40	263.42	274.83	288.27	249.98	238.57
ASIAN PAINT	1683.40	1712.85	1747.55	1811.70	1648.70	1614.00
AXIS BANK	508.60	518.65	534.95	561.30	492.30	476.00
BAJAJ-AUTO	2339.55	2339.52	2389.03	2438.52	2290.03	2240.52
BAJAJ FINSV	7495.60	7420.70	7641.40	7787.20	7274.90	7054.20
BAJFINANCE	3672.25	3701.90	3803.80	3935.35	3570.35	3468.45
BHARTIARTL	464.80	471.30	486.45	508.10	449.65	434.50
BPCL	364.65	367.20	384.70	404.75	347.15	329.65
BRITANNIA	2709.00	2685.23	2768.42	2827.83	2625.82	2542.63
CIPLA	396.40	404.35	415.95	435.50	384.80	373.20
COALINDIA	143.90	146.12	149.13	154.37	140.88	137.87
DRREDDY	2826.95	2855.97	2951.93	3076.92	2730.98	2635.02
EICHERMOT	16493.70	16736.82	17113.63	17733.57	16116.88	15740.07
GAIL	78.15	79.42	81.33	84.52	76.23	74.32
GRASIM	576.90	578.47	597.93	618.97	557.43	537.97
HCLTECH	450.70	459.12	471.38	492.07	438.43	426.17
HDFC	1841.75	1882.08	1939.17	2036.58	1784.67	1727.58
HDFCBANK	999.50	1010.50	1026.00	1052.50	984.00	968.50
HEROMOTOCO	1783.50	1801.27	1827.23	1870.97	1757.53	1731.57
HINDALCO	115.65	119.72	124.98	134.32	110.38	105.12
HINDUNILVR	1941.90	1971.67	2009.43	2076.97	1904.13	1866.37
ICICIBANK	402.90	408.18	418.92	434.93	392.17	381.43
INDUSINDBK	664.15	692.62	730.23	796.32	626.53	588.92
INFRA TEL	209.40	211.10	219.20	229.00	201.30	193.20
INFY	583.15	595.10	610.20	637.25	568.05	552.95
IOC	89.70	89.98	92.32	94.93	87.37	85.03
ITC	147.25	150.20	155.15	163.05	142.30	137.35
JSWSTEEL	186.00	191.57	201.58	217.17	175.98	165.97
KOTAK BANK	1383.70	1401.15	1427.30	1470.90	1357.55	1331.40
LT	968.70	990.87	1019.83	1070.97	939.73	910.77
M&M	391.80	403.07	417.33	442.87	377.53	363.27
MARUTI	5480.25	5522.75	5645.50	5810.75	5357.50	5234.75
NESTLEIND	14397.20	14273.63	15054.62	15712.03	13616.22	12835.23
NTPC	90.80	91.68	95.12	99.43	87.37	83.93
ONGC	60.15	61.78	63.57	66.98	58.37	56.58
POWERGRID	157.95	158.62	162.23	166.52	154.33	150.72
RELIANCE	1015.70	1033.47	1061.93	1108.17	987.23	958.77
SBIN	223.35	225.12	229.63	235.92	218.83	214.32
SUNPHARMA	368.55	375.92	389.03	409.52	355.43	342.32
TATAMOTORS	82.95	84.27	86.33	89.72	80.88	78.82
TATASTEEL	289.60	298.12	309.13	328.67	278.58	267.57
TCS	1696.40	1738.17	1800.48	1904.57	1634.08	1571.77
TECHM	603.40	609.73	628.47	653.53	584.67	565.93
TITAN	1011.35	1014.77	1046.53	1081.72	979.58	947.82
ULTRACEMCO	3518.05	3527.68	3650.37	3782.68	3395.37	3272.68
UPL	376.80	381.75	390.00	403.20	368.55	360.30
VEDL	74.85	76.60	78.95	83.05	72.50	70.15
WIPRO	179.75	184.08	189.62	199.48	174.22	168.68
YES BANK	37.10	34.52	42.98	48.87	28.63	20.17
ZEEL	166.35	168.90	175.40	184.45	159.85	153.35

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (16-03-2020)
INFY	752.04	583.15
WIPRO	253.24	179.75
RELIANCE	1372.7	1015.7
ZEEL	300.17	166.35
LT	1373.59	968.7
ITC	245.72	147.25
HCLTECH	553.01	450.7
HINDUNILVR	1959.8	1941.9
TATASTEEL	420.35	289.6
SBIN	314.12	223.35
GRASIM	776.08	576.9
TATAMOTORS	153.32	82.95
CIPLA	479.98	396.4
M&M	560.6	391.8
HDFC	2223.82	1841.75
HINDALCO	192.54	115.65
BPCL	435.91	364.65
ICICIBANK	468.08	402.9
HDFCBANK	1207.84	999.5
HEROMOTOCO	2499.07	1783.5
SUNPHARMA	417.82	368.55
BRITANNIA	2950.85	2709
IOC	132.69	89.7
AXISBANK	723.55	508.6
ONGC	131.36	60.15
TITAN	1196.28	1011.35
VEDL	148.78	74.85
UPL	581.48	376.8
GAIL	130.37	78.15
EICHERMOT	19341.8	16493.7
INDUSINDBK	1376.37	664.15
BAJFINANCE	3882.82	3672.25
ADANIPORTS	382.47	261.4
POWERGRID	196.04	157.95
ULTRACEMCO	4285.04	3518.05
TCS	2145.8	1696.4
KOTAKBANK	1577.35	1383.7
TECHM	736.23	603.4
JSWSTEEL	250.01	186
NTPC	120.48	90.8
MARUTI	6709.26	5480.25
YESBANK	65.93	37.1
BAJAJ-AUTO	2958.54	2339.55
BAJAJFINSV	8452.89	7495.6
COALINDIA	205.33	143.9
INFRADEL	247.74	209.4

Securities in Ban For Trade Date 17-03-2020

NIL

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Mar-2020	10000	1491450
NIFTY	19-Mar-2020	11000	1429800
NIFTY	19-Mar-2020	10500	1162950

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Mar-2020	8100	1009125
NIFTY	19-Mar-2020	9000	836550
NIFTY	19-Mar-2020	8500	686025

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Mar-20	MCCHRLS-B	EDELWEISS CUSTODIAL SERVICES LIMITED	S	170000	300.00
16-Mar-20	MCCHRLS-B	RAJESH NUWAL (HUF)	B	170000	300.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Mar-20	Astra Microwave Products	ADITYA BIRLA FINANCE LIMITED	SELL	617069	57.56
16-Mar-20	Gujarat State Fert Ltd.	GOVINDLAL M PARIKH	SELL	2586681	42.57
16-Mar-20	Gujarat State Petronet Li	PLATINUM INVESTMENT MANEGEMENT LIMITED A/C PLATINUM ASIA FUND	SELL	3168261	200.40

Note- Executed on 16th Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.

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