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Thursday, 17th Mar 2022

Indian Indices	Last Price	(%) Chg
NSE	16975.35	1.87
BSE	56816.65	1.86
World Indices	Last Price	(%) Chg
Dow Jones	34063.10	1.55
Nasdaq	13436.55	3.77
Nikkei	26529.59	2.98
Hang Seng	20980.52	4.45
FTSE	7291.68	1.62
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1936.00	1.40
Silver (\$/Ounce)	25.42	2.85
Crude (\$/BBL)	98.94	0.94
Aluminium spot (\$/mt)	3361.00	2.55
Copper SPOT (\$/mt)	10134.50	2.33
Zinc (\$/MT)	3832.00	0.90
Natural gas \$/MMBtu	4.75	0.11
Currency	Last Price	(%) Chg
USD-INR	76.26	-0.49
EUR-INR	84.03	0.33
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.79	-0.44

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CHOLA	696	713	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias throughout the day to close in green. On the daily chart, prices have now closed above the downward sloping trendline (shown above in the graph). Further, prices have almost tested the 200daysSMA (16988) by making a high of 16987 and has closed below it. We maintain our stance that immediate resistance is at the 200-days SMA (16988). In coming trading session if Nifty for first hour trades above 16990 levels then it may test 17100 - 17200 levels. On the downside, 16850 - 16760 levels may act as support for the day.

Broadly, we are witnessing a pullback rally in a downtrend and 200-days SMA (16988) is immediate resistance. Any close above it would propel nifty to test higher levels of 17300 Hence, one need to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1822.84
Stock Futures	Net Buy	1314.76
Net Future Position	Net Buy	3137.60
Index Options	Net Buy	4035.41
Stock Options	Net Buy	105.84
Net Options Position	Net Buy	4141.25
FII In cash Segment	Net Buy	311.99
DII In cash Segment	Net Buy	772.55
Net Cash Position	Net Buy	1084.54

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Securities in Ban For Trade Date 17-03-2022

BALRAMCHIN

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Mar-22	HINDNATGLS	S K GOENKA HUF	BUY	600000	11.65
16-Mar-22	HINDNATGLS	EARC TRUST SC 404	SELL	2304127	11.63

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Mar-22	HINDNATGLS	EARC TRUST SC 404	S	693104	11.61

Note- Executed on 16th Mar 2022. Bulk Deal Buy/Sell done by fund house is considered

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