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Friday, 17th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	30602.61	0.73
NSE	8992.80	0.76
World Indices	Last Price	(%) Chg
Dow Jones	23537.68	0.14
Nasdaq	8532.36	1.66
Nikkei	19867.19	2.99
Hang Seng	24627.74	2.59
FTSE	5628.43	0.55
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1724.10	-0.44
Silver (\$/Ounce)	15.64	0.15
Crude (\$/BBL)	28.51	2.48
Aluminium spot (\$/mt)	1523.00	0.61
Copper SPOT (\$/mt)	5223.50	2.16
Lead Spot (\$/MT)	1702.50	0.62
Natural gas \$/MMBtu	1.70	0.89
Currency	Last Price	(%) Chg
USD-INR	77.03	0.41
EUR-INR	83.75	0.23
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.44	0.23

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DIVIS	2393	2448	ABFRL	138	138
SANOFI	8081	8290	GODREJ	274	270
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Source: BSE

Market Technical Outlook



Nifty opened lower traded in a narrow range with positive bias to close in green. On the daily chart, we are observing sideways move which gives no clear direction of trend. However, prices have managed to close above the 21-day SMA (8809). In coming trading session if Nifty trades below 8800 then it is likely to test 8700 - 8600 levels. On the upside, 9100 - 9180 may act as resistance.

We still maintain our stance that the daily chart is maintaining a higher- top higher- bottom formation. Hence, as long as Nifty holds 8055 on daily closing bases, one needs to adopt cautiously positive approach at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	360.64
Stock Futures	Net Buy	643.74
Net Future Position	Net Buy	1004.38
Index Options	Net Buy	836.65
Stock Options	Net Sell	-30.56
Net Options Position	Net Buy	806.09
FII In cash Segment	Net Sell	-2920.36
DII In cash Segment	Net Buy	1321.44
Net Cash Position	Net Sell	-1598.92

Technical Levels for Nifty 50 Companies

Company	Closing 16-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	267.60	266.40	272.50	277.40	261.50	255.40
ASIAN PAINT	1743.10	1726.72	1768.68	1794.27	1701.13	1659.17
AXIS BANK	422.55	416.75	432.80	443.05	406.50	390.45
BAJAJ-AUTO	2333.55	2321.02	2377.53	2421.52	2277.03	2220.52
BAJAJ FINSV	4699.60	4656.13	4803.47	4907.33	4552.27	4404.93
BAJFINANCE	2220.00	2197.33	2272.67	2325.33	2144.67	2069.33
BHARTIARTL	500.45	503.60	509.85	519.25	494.20	487.95
BPCL	355.40	356.65	363.75	372.10	348.30	341.20
BRITANNIA	2836.80	2848.58	2882.17	2927.53	2803.22	2769.63
CIPLA	600.45	598.42	614.83	629.22	584.03	567.62
COALINDIA	147.40	147.43	150.47	153.53	144.37	141.33
DRREDDY	3860.65	3843.55	3907.10	3953.55	3797.10	3733.55
EICHERMOT	13371.35	13315.73	13589.47	13807.58	13097.62	12823.88
GAIL	89.25	87.90	91.35	93.45	85.80	82.35
GRASIM	543.75	541.27	559.48	575.22	525.53	507.32
HCLTECH	459.75	464.15	471.60	483.45	452.30	444.85
HDFC	1625.75	1621.48	1667.97	1710.18	1579.27	1532.78
HDFCBANK	879.75	875.57	894.88	910.02	860.43	841.12
HEROMOTOCO	1782.65	1780.88	1809.22	1835.78	1754.32	1725.98
HINDALCO	120.55	118.97	123.48	126.42	116.03	111.52
HINDUNILVR	2436.10	2461.12	2501.13	2566.17	2396.08	2356.07
ICICIBANK	342.00	336.38	353.42	364.83	324.97	307.93
INDUSINDBK	435.40	430.22	447.18	458.97	418.43	401.47
INFRA TEL	171.50	170.88	176.32	181.13	166.07	160.63
INFY	623.85	620.75	638.00	652.15	606.60	589.35
IOC	84.70	84.35	86.15	87.60	82.90	81.10
ITC	186.35	187.67	189.88	193.42	184.13	181.92
JSWSTEEL	170.65	170.88	174.37	178.08	167.17	163.68
KOTAK BANK	1130.85	1136.75	1159.05	1187.25	1108.55	1086.25
LT	911.65	900.53	930.92	950.18	881.27	850.88
M&M	356.70	353.38	363.77	370.83	346.32	335.93
MARUTI	5130.80	5109.60	5249.20	5367.60	4991.20	4851.60
NESTLEIND	17895.25	17649.68	18247.22	18599.18	17297.72	16700.18
NTPC	95.10	92.80	98.60	102.10	89.30	83.50
ONGC	75.45	75.12	76.83	78.22	73.73	72.02
POWERGRID	163.40	162.53	167.57	171.73	158.37	153.33
RELIANCE	1168.05	1166.83	1188.67	1209.28	1146.22	1124.38
SBIN	188.50	186.22	192.18	195.87	182.53	176.57
SHREECEM	18928.90	18609.70	19668.15	20407.40	17870.45	16812.00
SUNPHARMA	463.70	460.17	471.13	478.57	452.73	441.77
TATAMOTORS	74.65	73.68	76.37	78.08	71.97	69.28
TATASTEEL	288.90	285.60	295.20	301.50	279.30	269.70
TCS	1716.05	1718.67	1762.28	1808.52	1672.43	1628.82
TECHM	517.65	518.67	528.98	540.32	507.33	497.02
TITAN	985.25	966.42	1017.83	1050.42	933.83	882.42
ULTRACEMCO	3539.10	3526.65	3578.15	3617.20	3487.60	3436.10
UPL	363.20	362.73	369.47	375.73	356.47	349.73
VEDL	82.70	81.50	85.85	89.00	78.35	74.00
WIPRO	187.85	185.87	191.73	195.62	181.98	176.12
ZEEL	135.55	135.33	139.17	142.78	131.72	127.88

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (16-04-2020)
INFY	739.13	623.85
WIPRO	242.83	187.85
RELIANCE	1349.58	1168.05
ZEEL	279.55	135.55
LT	1305.90	911.65
ITC	235.05	186.35
HCLTECH	543.33	459.75
TATASTEEL	399.77	290.55
SBIN	299.34	188.50
GRASIM	737.99	543.75
TATAMOTORS	144.09	74.65
M&M	529.41	356.70
HDFC	2170.88	1625.75
HINDALCO	183.39	120.55
BPCL	428.40	355.40
ICICIBANK	458.94	342.85
HDFCBANK	1174.97	884.40
HEROMOTOCO	2405.35	1782.65
BRITANNIA	2919.16	2836.80
IOC	125.22	84.70
AXISBANK	684.19	422.55
ONGC	121.70	75.45
TITAN	1163.82	985.25
VEDL	139.51	82.70
UPL	548.33	363.70
GAIL	122.32	89.25
SHREECEM	20568.57	18700.05
EICHERMOT	18773.64	13371.35
INDUSINDBK	1268.89	435.40
BAJFINANCE	3788.30	2249.00
ADANIPTS	366.66	267.60
POWERGRID	192.47	163.40
ULTRACEMCO	4156.64	3549.95
TCS	2100.90	1720.50
KOTAKBANK	1551.39	1130.85
TECHM	716.45	517.65
JSWSTEEL	239.11	170.65
NTPC	115.65	95.10
MARUTI	6516.65	5130.80
BAJAJ-AUTO	2884.13	2333.55
BAJAJFINSV	8147.60	4760.00
COALINDIA	193.86	147.40
INFRATEL	236.72	171.50

Securities in Ban For Trade Date 17-04-2020

NIL

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Apr-2020	9500	604950
NIFTY	23-Apr-2020	10000	558975
NIFTY	23-Apr-2020	9000	528450

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Apr-2020	8000	786450
NIFTY	23-Apr-2020	8500	702225
NIFTY	23-Apr-2020	9000	522675

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

Note- Executed on 16th Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

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