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Wednesday, 17<sup>th</sup> June, 2020

Indian Indices	Last Price	(%) Chg
BSE	33605.22	1.13
NSE	9914.00	1.02
World Indices	Last Price	(%) Chg
Dow Jones	26289.98	2.04
Nasdaq	9895.87	1.75
Nikkei	22414.50	-0.74
Hang Seng	24287.66	-0.23
FTSE	6242.79	2.94
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1732.40	-0.24
Silver (\$/Ounce)	17.56	-0.55
Crude (\$/BBL)	40.23	-1.78
Aluminium spot (\$/mt)	1602.25	-0.03
Copper SPOT (\$/mt)	5739.00	-0.05
Lead Spot (\$/MT)	1774.75	0.07
Natural gas \$/MMBtu	1.62	0.31
Currency	Last Price	(%) Chg
USD-INR	76.17	0.00
EUR-INR	86.17	0.60
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.84	0.93

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APLLTD	907	943	--	--	--
BAYER	5699	5721	--	--	--
GRANULE	216	224	--	--	--
KSCL	619	619	--	--	--
PIIND	1617	1688	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher traded with extreme volatility but finally managed to close in green. On the daily chart, we are observing two narrow range body formations with higher high which suggests that markets are cautiously positive at current level. In coming trading session, if Nifty trades above 10050 level then it may test 10150 – 10225 levels. On the downside, 9800 – 9700 levels may act as support for the day.

**We still maintain our stance that the upward sloping trendline holds significance (Shown above in the graph). As long as Nifty hold the upward sloping trendline there is high probability that upward momentum would continue. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.**

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	113.95
Stock Futures	Net Buy	368.67
<b>Net Future Position</b>	<b>Net Buy</b>	<b>482.62</b>
Index Options	Net Buy	30.63
Stock Options	Net Sell	-36.59
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-5.96</b>
FII In cash Segment	Net Sell	-1478.52
DII In cash Segment	Net Buy	1161.51
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-317.01</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**Technical Levels for Nifty 50 Companies**

Company	Closing 16-06-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	340.80	341.23	346.57	352.33	335.47	330.13
ASIAN PAINT	1621.70	1623.20	1638.75	1655.80	1606.15	1590.60
AXIS BANK	381.55	382.32	404.23	426.92	359.63	337.72
BAJAJ-AUTO	2718.45	2736.08	2769.32	2820.18	2685.22	2651.98
BAJAJ FINSV	5128.30	5126.33	5271.97	5415.63	4982.67	4837.03
BAJFINANCE	2365.00	2368.47	2451.93	2538.87	2281.53	2198.07
BHARTIARTL	544.90	547.07	557.13	569.37	534.83	524.77
BPCL	359.75	362.85	369.05	378.35	353.55	347.35
BRITANNIA	3345.35	3358.43	3386.87	3428.38	3316.92	3288.48
CIPLA	637.80	640.08	647.72	657.63	630.17	622.53
COALINDIA	131.15	131.90	134.25	137.35	128.80	126.45
DRREDDY	4005.45	4012.73	4072.72	4139.98	3945.47	3885.48
EICHERMOT	16709.05	16697.05	17012.00	17314.95	16394.10	16079.15
GAIL	97.50	98.27	101.13	104.77	94.63	91.77
GRASIM	589.10	591.27	602.33	615.57	578.03	566.97
HCLTECH	580.90	584.27	590.13	599.37	575.03	569.17
HDFC	1821.90	1807.98	1847.92	1873.93	1781.97	1742.03
HDFCBANK	990.40	978.78	1005.57	1020.73	963.62	936.83
HEROMOTOCO	2395.95	2397.22	2434.43	2472.92	2358.73	2321.52
HINDALCO	150.10	150.53	154.17	158.23	146.47	142.83
HINDUNILVR	2076.35	2084.45	2111.90	2147.45	2048.90	2021.45
ICICIBANK	342.95	338.97	351.88	360.82	330.03	317.12
INDUSINDBK	481.80	484.37	512.43	543.07	453.73	425.67
INFRA TEL	216.00	219.85	225.10	234.20	210.75	205.50
INFY	701.20	704.12	709.08	716.97	696.23	691.27
IOC	84.85	85.65	87.45	90.05	83.05	81.25
ITC	185.00	185.95	190.00	195.00	180.95	176.90
JSWSTEEL	190.05	190.58	195.42	200.78	185.22	180.38
KOTAKBANK	1276.80	1270.23	1302.37	1327.93	1244.67	1212.53
LT	895.05	903.63	916.12	937.18	882.57	870.08
M&M	506.75	509.02	516.73	526.72	499.03	491.32
MARUTI	5502.20	5504.92	5609.83	5717.47	5397.28	5292.37
NESTLEIND	16342.10	16403.37	16536.73	16731.37	16208.73	16075.37
NTPC	92.80	93.38	94.52	96.23	91.67	90.53
ONGC	83.90	84.00	85.65	87.40	82.25	80.60
POWERGRID	162.70	163.47	165.48	168.27	160.68	158.67
RELIANCE	1617.70	1617.18	1649.07	1680.43	1585.82	1553.93
SBIN	172.90	173.75	178.10	183.30	168.55	164.20
SHREECEM	22111.30	22150.42	22500.83	22890.37	21760.88	21410.47
SUNPHARMA	483.40	484.47	492.43	501.47	475.43	467.47
TATAMOTORS	94.75	96.75	101.50	108.25	90.00	85.25
TATASTEEL	308.95	310.93	320.57	332.18	299.32	289.68
TCS	2045.80	2050.25	2069.50	2093.20	2026.55	2007.30
TECHM	533.30	540.47	549.78	566.27	523.98	514.67
TITAN	958.05	953.90	974.15	990.25	937.80	917.55
ULTRACEMCO	3779.95	3781.55	3828.70	3877.45	3732.80	3685.65
UPL	414.25	417.88	425.77	437.28	406.37	398.48
VEDL	103.85	103.80	105.95	108.05	101.70	99.55
WIPRO	212.40	213.30	217.00	221.60	208.70	205.00
ZEEL	163.90	165.65	170.20	176.50	159.35	154.80

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (16-06-2020)
INFY	722.18	700.00
WIPRO	228.14	212.40
ZEEL	241.51	163.90
LT	1191.45	895.05
ITC	217.67	184.60
TATASTEEL	368.79	308.05
SBIN	266.01	172.90
GRASIM	675.35	588.60
TATAMOTORS	132.28	94.75
HDFC	2068.47	1821.90
HINDALCO	169.72	150.10
BPCL	425.86	359.75
ICICIBANK	441.35	342.50
HDFCBANK	1128.02	989.15
ASIANPAINT	1724.14	1621.70
IOC	112.69	84.85
AXISBANK	616.74	380.20
ONGC	107.85	83.90
TITAN	1117.26	958.05
VEDL	125.31	103.85
UPL	503.42	414.90
GAIL	112.43	97.50
EICHERMOT	18197.17	16709.05
INDUSINDBK	1062.25	481.80
BAJFINANCE	3534.06	2366.00
ADANI PORTS	349.37	340.80
POWERGRID	183.41	162.70
ULTRACEMCO	3982.57	3779.95
TCS	2055.03	2045.80
KOTAKBANK	1499.07	1276.80
TECHM	687.60	533.00
JSWSTEEL	223.91	190.05
NTPC	108.37	92.80
MARUTI	6354.34	5502.20
BAJAJ-AUTO	2861.66	2713.25
BAJAJFINSV	7568.90	5128.30
COALINDIA	176.02	131.15
INFRA TEL	223.98	216.30

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	18-Jun-2020	10000	2810850
NIFTY	18-Jun-2020	10200	2571600
NIFTY	18-Jun-2020	10500	2240700

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	18-Jun-2020	9500	2466825
NIFTY	18-Jun-2020	9000	2263575
NIFTY	18-Jun-2020	9700	1995375

**Securities in Ban For Trade Date 17-06-2020**

ADANI ENT, JINDAL STEEL, IDEA, JUST DIAL.

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Jun-20	HINDOILEXP	FIDELITY FUNDS - INDIA FOCUS FUND	S	855449	64.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Jun-20	Hind. Oil Exploration	FIDELITY FUNDS - INDIA FOCUS FUND	SELL	855449	64.00
16-Jun-20	Ind Terrain Fashions Ltd	MALABAR INDIA FUND LIMITED	SELL	304627	32.72
16-Jun-20	Lycos Internet Limited	OAK INDIA INVESTMENTS	SELL	3500000	11.95
16-Jun-20	Sequent Scientific Ltd.	AGNUS CAPITAL LLP	SELL	2237500	86.00
16-Jun-20	Sequent Scientific Ltd.	AGNUS HOLDINGS PRIVATE LIMITED	BUY	2237500	86.00

**Note- Executed on 16<sup>th</sup> Jun 2020. Bulk Deal Buy/Sell done by fund house is considered.**

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