## **Daily Report**

### To join our research group on TELEGRAM, please click on the links - https://bit.ly/3HbUtQV and https://bit.ly/2YFpdbn

### Friday, 17<sup>th</sup> Jun 2022

Indian Indices	Last Price	(%) Chg
NSE	15360.60	-2.11
BSE	51495.79	-1.99
World Indices	Last Price	(%) Chg
Dow Jones	29927.07	-2.42
Nasdaq	10646.10	-4.08
Nikkei	25858.50	-2.17
Hang Seng	20992.97	0.71
FTSE	7044.98	-3.14
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1846.00	-0.21
Silver (\$/Ounce)	21.80	-0.41
Crude (\$/BBL)	119.43	-0.32
Aluminium spot (\$/mt)	2532.00	-2.33
Copper SPOT (\$/mt)	9151.00	-0.86
Zinc (\$/MT)	3619.00	-0.65
Natural gas \$/MMBtu	7.39	-1.00
Currency	Last Price	(%) Chg
USD-INR	78.02	0.08
EUR-INR	82.15	-0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.61	0.33

Arihant Capital

52 Wk High (A group)		52 Wk Low (A group)			
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
			AMARAJA	464	461
			BFUTILITI	292	292
			CANFIN	421	421
			CEAT	980	980
			DELTACOP	163	162

### **Market Technical Outlook**



Nifty opened higher but was unable to sustain opening gains and selling intensified as the day progressed which led Nifty to close in red. On the daily chart, we are observing strong bear candle which suggests weakness. In coming trading session if Nifty trades below 15330 level then it may test 15250 - 15150 levels. On the upside, 15460 - 15550 levels may act as resistance for the day.

We continue to maintain our stance that one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities				
Name of Segment	Rs In Cr			
Index Futures	Net Sell	-1528.89		
Stock Futures	Net Sell	-1394.03		
Net Future Position	Net Sell	-2922.92		
Index Options	Net Buy	10049.81		
Stock Options	Net Buy	114.33		
Net Options Position	Net Buy	10164.14		
FII In cash Segment	Net Sell	-3257.65		
DII In cash Segment	Net Buy	1929.14		
Net Cash Position Net Sell -1328.51				

Source: BSE

				Update Rep
Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
dani Wilmar Ltd	20-Apr-22	668	878	31.5%
ditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
ditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
pcotex Industries Limited	13-Aug-21	343	679	98.0%
sian Paints Ltd.	30-Mar-17	1068	3590	236.1%
venue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
xis Bank Ltd.	10-Apr-18	519	867	67.0%
ajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
ajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
ajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
DSL	17-Sep-20	486	1734	256.9%
hola finance	25-Sep-20	239	770	222.6%
hola Holding	23-Sep-20	392	763	94.7%
ipla Ltd	20-Mar-17	597	1083	81.3%
olgate Palmolive	16-Sep-19	1314	1823	38.7%
. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
abur India	22-Oct-19	466	659	41.4%
LF Ltd	10-Apr-19	194	450	131.6%
r Reddy	4-Aug-20	4530	5615	24.0%
mami Limited	26-Jun-19	290	622	114.2%
nolex Cables Ltd	8-Feb-21	130	268	106.2%
ortis	14-Jul-20	127	314	147.2%
odawari Power	20-Apr-22	455	482	6.0%
odrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
DFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
DFC Bank Limited	10-Nov-16	639	1725	170.0%
DFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
eritage Foods Ltd	20-Apr-22	330	354	7.2%
ero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
industan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
ousing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
CICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
CICI Securities Ltd	24-Sep-20	467	896	92.0%
ndusindbnk	8-Jun-20	451	1242	175.4%
ifosys Ltd.	17-Aug-17	488	1954	300.7%
otak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
nde India	20-Apr-22	3499	3649	4.3%
arico Ltd.	4-Apr-18	325	608	87.1%
laruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
beroi Realty Ltd.	23-Nov-17	509	1052	106.8%
	2-Sep-20	1246	3015	141.9%
noenix Mills Limited	7-Jul-19	655	1200	83.2%
oonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
rocter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
aymond	25-Sep-20	264	1280	385.7%
eliance	22-Apr-20	1351	2856	111.4%
BI Life	20-May-20	715	1293	80.8%
hree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
pectrum Electrical	18-Apr-22	98	103	5.0%

# ArihantCapital

				Update Re	
Guru Call: From the expert's desk					
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%	
State Bank of India	3-Feb-21	336	549	63.4%	
Sun Pharma	7-Aug-20	525	967	84.2%	
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%	
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%	
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%	
Tata motors	20-Apr-22	441	450	2.0%	
Tata motors dvr	20-Apr-22	220	226	2.6%	
Tata Power	20-Apr-22	249	260	4.4%	
Trent Ltd.	19-Dec-18	348	1347	286.6%	
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%	
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%	
Vedanta Ltd	28-Jun-21	261	441	69.1%	
Voltas Ltd.	27-Mar-18	614	1357	121.0%	
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%	
Wipro Limited	13-Aug-21	616	740	20.2%	

NIFTY 50 STOCKS BELOW 200SMA SCRIP NAME	CMA 200	CLOSING (16-06-2022)
	SMA 200	
INFY	1711.59	1397.2
WIPRO	600.3	422.3
LT	1777.26	1527.4
HCLTECH	1165.08	964.95
HINDUNILVR	2341.41	2146.7
TATASTEEL	1228.21	901.7
SBIN	483.08	441.6
DRREDDY	4475.11	4287.5
GRASIM	1640.48	1285.05
TATAMOTORS	440.18	392.95
CIPLA	946.55	940.95
TATACONSUM	773.43	724.95
HDFC	2546.94	2056.5
HINDALCO	486.24	336.1
BPCL	388.16	311.65
ICICIBANK	742.09	678.5
HDFCBANK	1488.09	1281.3
HEROMOTOCO	2590.59	2519.05
SUNPHARMA	838.99	814.6
BRITANNIA	3563.68	3390.4
ASIANPAINT	3151.14	2657.45
AXISBANK	736.56	634.9
ONGC	155.63	143.55
TITAN	2360.28	2060.95
UPL	755.72	683.65
APOLLOHOSP	4587.38	3663.65
SHREECEM	25703.64	18711.85
INDUSINDBK	975.24	809.6
BAJFINANCE	7024.74	5283.9
BHARTIARTL	704.63	654.2
ADANIPORTS	747.99	681.7
ULTRACEMCO	7017.53	5305.25
DIVISLAB	4527.74	3564.9
TCS	3628.42	3142
KOTAKBANK	1873.95	1675.8
TECHM	1450.94	975.3
JSWSTEEL	661.68	545.85
BAJAJFINSV	16181.48	11471.9

			οράατε περο
Weekly Expiry Most	t Active Nifty Call Option		
Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Jun-2022	16000	81,025
NIFTY	23-Jun-2022	16500	80,738
NIFTY	23-Jun-2022	17000	64,798

Weekly Expiry Most Active Nifty Put Option					
Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)		
NIFTY	23-Jun-2022	15000	48,915		
NIFTY	23-Jun-2022	14200	44,193		
NIFTY	23-Jun-2022	15500	40,110		

#### Securities in Ban For Trade Date 17-06-2022

### DELTACORP, IBULHSGFIN, RBLBANK

Bulk Deals (NSE)		
N/A		
Bulk Deals (BSE)		
N/A Note- Executed on 16 <sup>th</sup> Jun 2022. Bulk Deal Buy/Sell done by fund house is considered	d.	

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

### Arihant is Forbes Asia's '200 Best under a \$Billion' Company 'Best Emerging Commodities Broker' awarded by UTV Bloomberg

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

## Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com

I Indate Penar