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Friday, 17th July, 2020

Indian Indices	Last Price	(%) Chg
BSE	36471.68	1.16
NSE	10739.95	1.15
World Indices	Last Price	(%) Chg
Dow Jones	26734.71	-0.50
Nasdaq	10473.83	-0.73
Nikkei	22773.95	0.02
Hang Seng	25213.19	0.97
FTSE	6250.69	-0.67
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1769.10	-0.12
Silver (\$/Ounce)	19.46	-0.55
Crude (\$/BBL)	43.41	0.09
Aluminium spot (\$/mt)	1659.50	-0.54
Copper SPOT (\$/mt)	6431.25	0.33
Lead Spot (\$/MT)	1834.50	-0.20
Natural gas \$/MMBtu	1.72	-0.23
Currency	Last Price	(%) Chg
USD-INR	75.29	0.09
EUR-INR	85.86	-0.21
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.81	-0.02

Market Technical Outlook



Nifty opened higher traded with chopiness but buying emerged in the latter half of the session which led the Nifty to close in green. On the daily chart we are witnessing that prices have taken support at the 150-day SMA (10583, shown above in the graph in orange color). This suggests that the momentum on the upside is likely to continue. In coming trading session if prices trades above 10760 level then it may test 10800 – 10885 - 10930 levels. On the downside, 10600 – 10500 levels may act as support for the day.

We maintain our stance that the current price action is facing resistance at the 200-days SMA (10885). Any up move above the 200-day SMA would propel Nifty to 11200 – 11300 levels in couple of weeks. Hence, cautiously positive approach at current level should be adopted as stock specific move is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-644.24
Stock Futures	Net Buy	715.13
Net Future Position	Net Buy	70.89
Index Options	Net Buy	3968.40
Stock Options	Net Sell	-40.77
Net Options Position	Net Buy	3927.63
FII In cash Segment	Net Sell	-1091.08
DII In cash Segment	Net Buy	1659.91
Net Cash Position	Net Buy	568.83

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APLLTD	970	987	RAJESHE	469	458
BRILASO	110	112	--	--	--
BRITANN	3853	3879	--	--	--
LALPATH	1866	1936	--	--	--
EIDPARR	304	313	--	--	--

Source: BSE

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 16-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	311.20	312.75	315.90	320.60	308.05	304.90
ASIAN PAINT	1693.20	1678.47	1711.83	1730.47	1659.83	1626.47
AXIS BANK	434.00	429.53	440.62	447.23	422.92	411.83
BAJAJ-AUTO	2942.30	2930.40	2961.90	2981.50	2910.80	2879.30
BAJAJ FINSV	6264.90	6203.30	6341.60	6418.30	6126.60	5988.30
BAJ FINANCE	3204.80	3174.03	3245.77	3286.73	3133.07	3061.33
BHARTIARTL	562.75	560.75	568.20	573.65	555.30	547.85
BPCL	393.90	383.48	406.67	419.43	370.72	347.53
BRITANNIA	3854.75	3808.18	3926.82	3998.88	3736.12	3617.48
CIPLA	674.50	662.60	689.30	704.10	647.80	621.10
COALINDIA	126.15	126.25	127.90	129.65	124.50	122.85
DRREDDY	4152.15	4108.73	4206.37	4260.58	4054.52	3956.88
EICHER MOT	18639.55	18667.85	19010.70	19381.85	18296.70	17953.85
GAIL	96.75	96.38	98.32	99.88	94.82	92.88
GRASIM	583.05	585.35	590.70	598.35	577.70	572.35
HCLTECH	627.75	629.03	650.92	674.08	605.87	583.98
HDFC	1787.80	1777.50	1805.00	1822.20	1760.30	1732.80
HDFC BANK	1062.55	1054.05	1074.00	1085.45	1042.60	1022.65
HEROMOTOCO	2714.80	2684.28	2755.52	2796.23	2643.57	2572.33
HINDALCO	166.05	164.63	168.22	170.38	162.47	158.88
HINDUNILVR	2287.85	2272.38	2306.77	2325.68	2253.47	2219.08
ICICIBANK	344.65	344.75	348.50	352.35	340.90	337.15
INDUSINDBK	518.60	510.28	530.32	542.03	498.57	478.53
INFRA TEL	190.00	195.07	201.33	212.67	183.73	177.47
INFY	911.00	920.25	946.25	981.50	885.00	859.00
IOC	84.25	84.10	85.70	87.15	82.65	81.05
ITC	193.85	194.90	197.80	201.75	190.95	188.05
JSW STEEL	201.15	198.55	204.50	207.85	195.20	189.25
KOTAK BANK	1322.65	1305.85	1344.70	1366.75	1283.80	1244.95
LT	921.15	914.53	930.62	940.08	905.07	888.98
M&M	570.90	562.65	582.75	594.60	550.80	530.70
MARUTI	5875.35	5849.12	5946.23	6017.12	5778.23	5681.12
NESTLE IND	17495.65	17340.08	17920.17	18344.68	16915.57	16335.48
NTPC	86.75	87.00	88.15	89.55	85.60	84.45
ONGC	76.15	75.95	76.90	77.65	75.20	74.25
POWERGRID	162.20	162.07	164.63	167.07	159.63	157.07
RELIANCE	1843.40	1841.62	1870.78	1898.17	1814.23	1785.07
SBIN	186.25	184.95	188.25	190.25	182.95	179.65
SHREECEM	21731.10	21671.00	22092.00	22452.90	21310.10	20889.10
SUN PHARMA	499.70	498.75	506.90	514.10	491.55	483.40
TATAMOTORS	102.95	102.50	104.40	105.85	101.05	99.15
TATA STEEL	341.65	339.90	348.25	354.85	333.30	324.95
TCS	2234.75	2262.62	2305.13	2375.52	2192.23	2149.72
TECHM	599.40	608.82	629.53	659.67	578.68	557.97
TITAN	961.35	958.70	975.60	989.85	944.45	927.55
ULTRACEMCO	3816.25	3795.08	3855.17	3894.08	3756.17	3696.08
UPL	433.45	432.92	442.28	451.12	424.08	414.72
VEDL	108.90	108.47	111.13	113.37	106.23	103.57
WIPRO	261.90	261.80	268.55	275.20	255.15	248.40
ZEEL	157.40	158.00	161.40	165.40	154.00	150.60

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (16-07-2020)
ZEEL	222.74	157.40
LT	1145.51	921.15
ITC	212.40	193.85
TATASTEEL	366.42	341.65
SBIN	255.48	186.25
GRASIM	663.93	583.05
TATAMOTORS	130.34	102.95
HDFC	2040.92	1787.80
BPCL	426.42	393.90
ICICIBANK	435.99	344.65
HDFCBANK	1120.62	1062.55
ASIANPAINT	1734.72	1693.20
IOC	108.32	84.25
AXISBANK	590.16	434.00
ONGC	102.99	76.15
TITAN	1100.93	961.35
VEDL	121.52	108.90
UPL	489.98	433.45
GAIL	109.25	96.75
INDUSINDBK	967.49	518.60
BAJFINANCE	3488.77	3204.80
ADANIPORTS	346.22	311.20
POWERGRID	180.37	162.20
ULTRACEMCO	3964.58	3816.25
KOTAKBANK	1483.80	1322.65
TECHM	672.93	599.40
JSWSTEEL	221.02	201.15
NTPC	105.28	86.75
MARUTI	6309.99	5875.35
BAJAJFINSV	7442.90	6264.90
COALINDIA	169.62	126.15
INFRADEL	220.24	190.00
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jul-2020	11000	1316775
NIFTY	23-Jul-2020	11500	958050
NIFTY	23-Jul-2020	10800	945450

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jul-2020	10500	1376250
NIFTY	23-Jul-2020	10600	1335000
NIFTY	23-Jul-2020	10000	999900

Securities in Ban For Trade Date 17-07-2020

CANBK, CENTURYTEX, IDEA, L&TFH, PNB, SUNTV.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Jul-20	SEQUENT	AGNUS HOLDINGS PRIVATE LIMITED	B	5493250	105.30

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Jul-20	eClerx Services Limited	ECLERX SERVICES LIMITED BUYBACK 2020	BUY	1400000	524.68
16-Jul-20	eClerx Services Limited	FRANKLIN TEMPLETON MUTUAL FUND	SELL	1126444	525.01

Note- Executed on 16th Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

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