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Monday, 17th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11178.40	-1.08
BSE	37877.34	-1.13
World Indices	Last Price	(%) Chg
Dow Jones	27931.02	0.12
Nasdaq	11019.30	-0.21
Nikkei	23145.28	-0.62
Hang Seng	25482.58	1.19
FTSE	6090.04	-1.55
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1948.40	-0.07
Silver (\$/Ounce)	26.20	0.41
Crude (\$/BBL)	45.09	0.65
Aluminium spot (\$/mt)	1751.00	0.53
Copper SPOT (\$/mt)	6383.75	0.25
Lead Spot (\$/MT)	1955.75	0.26
Natural gas \$/MMBtu	2.37	0.47
Currency	Last Price	(%) Chg
USD-INR	75.02	0.13
EUR-INR	88.58	-0.19
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.96	1.14

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADVANCE	216	227	--	--	--
BAJAJEL	467	473	--	--	--
BALKRISH	1310	1399	--	--	--
BSOFT	151	157	--	--	--
ECLERX	675	735	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note but witnessed selling pressure in the latter half of the session which led the nifty to close in red. We still maintain our stance that prices are trading within the supply zone of 11036 to 11433 (shown in red in the above graph). Further, prices have tested the upward sloping trendline and have closed marginally above it (shown in blue in the above graph). In coming trading session if prices trade below 11100 then it may test 11000 – 10900 levels. On the upside, 11300 – 11400 levels may act as resistance for the day.

We still maintain our stance that Nifty is trading within the supply zone of 11036– 11433. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	413.12
Stock Futures	Net Sell	-380.49
Net Future Position	Net Buy	32.63
Index Options	Net Buy	219.87
Stock Options	Net Buy	12.38
Net Options Position	Net Buy	232.25
FII In cash Segment	Net Buy	46.39
DII In cash Segment	Net Sell	-797.08
Net Cash Position	Net Sell	-750.69

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (14-08-2020)
ZEEL	212.15	161.2
LT	1092.04	982.8
ITC	206.79	196.4
SBIN	247.88	196.5
GRASIM	654.06	628.95
TATAMOTORS	128.9	124.6
HDFC	2017.28	1791.7
BPCL	419.12	413.25
ICICIBANK	427.89	361.4
HDFCBANK	1104.52	1034.45
IOC	102.35	84.8
AXISBANK	563.65	435.85
ONGC	97.14	77.1
GAIL	105.92	95.95
INDUSINDBK	882.98	507.2
BAJFINANCE	3417.41	3331.1
POWERGRID	177.94	175.4
KOTAKBANK	1456.41	1307.45
NTPC	102.09	88.4
BAJAJFINSV	7241.81	6246.7
COALINDIA	162.73	131.85
INFRADEL	214.43	199.25
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	20-Aug-2020	11300	2,719,800
NIFTY	20-Aug-2020	11500	2,356,050
NIFTY	20-Aug-2020	11800	2,295,000

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	20-Aug-2020	11000	1,998,075
NIFTY	20-Aug-2020	10800	1,448,325
NIFTY	20-Aug-2020	11100	1,316,850

Securities in Ban For Trade Date 17-08-2020

ASHOKLEY, AUROPHARMA, BATAINDIA, BHEL, GLENMARK, IDEA, MANAPPURAM, SAIL, VEDL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Aug-20	CGPOWER	KKR INDIA FINANCIAL SERVICES LIMITED	S	7050000	13.56
14-Aug-20	PTCIL	MONA RUSSELL MEHTA	B	450000	453.01
14-Aug-20	PTCIL	PANKAJ PRASOON AND (HUF)	B	63000	453.60
14-Aug-20	PTCIL	PRAGATI INDIA FUND LIMITED	S	785913	453.74
14-Aug-20	PTCIL	PORINJUV VELIYATH	B	27000	469.52

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Aug-20	INDIGRID	DANSKE INVEST INDIA FUND	BUY	3075408	99.02
14-Aug-20	INDIGRID	SOCIETE GENERALE	BUY	8971074	98.00
14-Aug-20	INDIGRID	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	3817044	98.00
14-Aug-20	INDIGRID	LARSEN & TOUBRO LIMITED	BUY	25509897	98.00
14-Aug-20	ROHLTD	SMC REAL ESTATE ADVISORS PRIVATE LIMITED	BUY	306583	78.99
14-Aug-20	CGPOWER	L&T FINANCE LIMITED	SELL	10000000	13.53
14-Aug-20	CGPOWER	KKR INDIA DEBT OPPORTUNITIES FUND II	SELL	7524000	13.60
14-Aug-20	CGPOWER	KKR INDIA FINANCIAL SERVICES LIMITED	SELL	29076000	13.54
14-Aug-20	CGPOWER	VISTRA ITCL INDIA LIMITED	SELL	5096248	13.22
14-Aug-20	ELECTHERM	EARC TRUST SC 30	SELL	71000	119.58
14-Aug-20	INDIGRID	STERLITE POWER GRID VENTURES LIMITED	SELL	85507569	98.00
14-Aug-20	SATIN-RE	UTI MUTUAL FUND - BANKING SECTOR FUND (UT163)	SELL	108533	26.06

Note- Executed on 14th Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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