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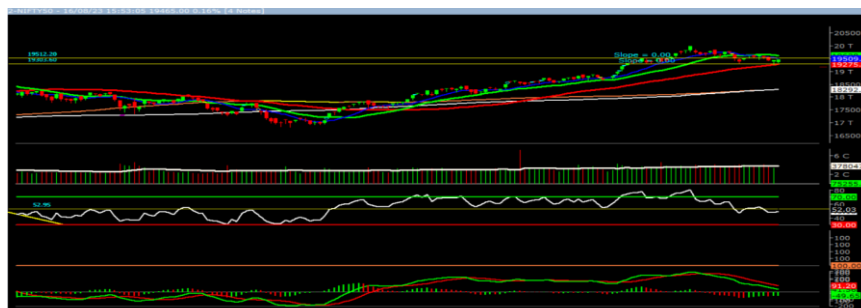
Thursday, 17th Aug 2023

Indian Indices	Last Price	(%) Chg
NSE	19465.00	0.16
BSE	65539.42	0.21
World Indices	Last Price	(%) Chg
Dow Jones	34765.74	-0.52
Nasdaq	13474.63	-1.15
Nikkei	31478.90	-0.91
Hang Seng	18206.29	-0.63
FTSE	7356.88	-0.45
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1923.00	-0.27
Silver (\$/Ounce)	22.49	-0.17
Crude (\$/BBL)	79.39	0.01
Aluminium spot (\$/mt)	2136.00	-0.33
Copper SPOT (\$/mt)	8169.00	-0.06
Zinc (\$/MT)	2282.50	-0.80
Natural gas \$/MMBtu	2.60	0.08
Currency	Last Price	(%) Chg
USDINR	83.23	0.03
EURINR	90.86	0.14
Bond		
India 10 Yr Bond yield	--	--

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AJANTPHARM	1773	1804	UPL	590	583
ARVIND	153	155	VEDANTA	237	232
ASHOKLEY	188	191	--	--	--
COFORGE	5078	5420	--	--	--
DBCORP	249	253	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower in wake of weak global clue but recovered all its losses during the day to close in green. We continue to maintain our stance that on the daily chart, 19300 to 19500 zone which was first acting as resistance may act as support for price (change of polarity). At present, prices are trading within the mentioned zone. Further, we are seeing that 50-day SMA (19275) is acting as support for the prices. On the daily chart we are witnessing two consecutive narrow range body formations which has closed well above the 50-days (SMA). In coming trading session if nifty trades above 19490 level then it may test 19600 – 19700 levels. On the downside, 19340 – 19270 levels may act as support.

We continue to maintain our stance that looking at current price action, it is evident that 19300 on daily closing period remains a make or break level. We still maintain our stance that a time wise consolidation or a minor correction from current level cannot be ruled out. Since, the trend remains up one needs to adopt buy on decline strategy. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	221.23
Stock Futures	Net Sell	-1282.03
Net Future Position	Net Sell	-1060.8
Index Options	Net Sell	-5214.79
Stock Options	Net Buy	11.25
Net Options Position	Net Sell	-5203.54
FII In cash Segment	Net Buy	722.76
DII In cash Segment	Net Buy	2406.19
Net Cash Position	Net Buy	3128.95

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Aug-2023	19,600	2,62,959
NIFTY	17-Aug-2023	19,500	2,32,574
NIFTY	17-Aug-2023	19,700	1,77,786

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Aug-2023	19,300	2,90,796
NIFTY	17-Aug-2023	19,400	2,77,011
NIFTY	17-Aug-2023	19,200	1,72,637

Securities in Ban For Trade Date: 17-08-2023

BALRAMCHIN, CHAMBLFERT, DELTACORP, GRANULES, IBULHSGFIN, INDIACEM, MANAPPURAM, ZEEL, GNFC, SAIL, HINDCOPPER

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Aug-23	ADANIPOWER	WORLDWIDE EMERGING MARKET HOLDING LIMITED	SELL	46514325	279.16
16-Aug-23	ADANIPOWER	AFRO ASIA TRADE AND INVESTMENTS LTD	SELL	265485675	279.18
16-Aug-23	ADANIPOWER	GOLDMAN SACHS TRUST II-GOLDMAN SACHS GQG PARTNERS	BUY	103030127	279.15
16-Aug-23	ADANIPOWER	GQG PARTNERS EMERGING MARKETS EQUITY FUND	BUY	49030009	279.15
16-Aug-23	IIFLSEC	AALIDHRA TEXTTOOL ENGINEERS PRIVATE LIMITED	BUY	3205809	65.45
16-Aug-23	IIFLSEC	HAMBLIN WATSA INVESTMENT COUNSEL LIMITED A/C	SELL	6,000,000	65.67
16-Aug-23	INDIGO	SHOBHA GANGWAL	SELL	3,841,121	2,426.21
16-Aug-23	INDIGO	SHOBHA GANGWAL	SELL	3,841,120	2,440.92
16-Aug-23	INDIGO	SHOBHA GANGWAL	SELL	3,841,120	2,427.09
16-Aug-23	JSWENERGY	JSW INVESTMENTS PRIVATE LIMITED	SELL	21,000,000	341.70
16-Aug-23	JSWENERGY	GQG PARTNERS EMERGING MARKETS	BUY	10284024	341.70
16-Aug-23	RELIGARE	M.B. FINMART PRIVATE LIMITED	BUY	8166500	217.95
16-Aug-23	RELIGARE	VIC ENTERPRISES PRIVATE LIMITED	BUY	8166500	217.95
16-Aug-23	RELIGARE	PURAN ASSOCIATES PVT LTD	BUY	8167000	217.95
16-Aug-23	RELIGARE	INVESTMENT OPPORTUNITIES V PTE. LIMITED	SELL	24500000	217.95

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Aug-23	IIFLSEC	ZAFAR AHMADULLAH	BUY	4000000	65.45
16-Aug-23	IIFLSEC	THELEME INDIA MASTER FUND LIMITED	BUY	8000000	65.45
16-Aug-23	IIFLSEC	HAMBLIN WATSA INVESTMENT COUNSEL LIMITED A/C HWIC	SELL	12000000	65.45
16-Aug-23	SUVENPHAR	ALPHA ALTERNATIVES MSAR LLP	SELL	2091000	520.02

Note- Executed on 16th Aug 2023. Bulk Deal Buy/Sell done by fund house is considered.

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