

Tuesday, 17<sup>th</sup> September, 2019

Indian Indices	Last Price	(%) Chg
BSE	37123.31	-0.70
NSE	11003.50	-0.65
World Indices	Last Price	(%) Chg
Dow Jones	27076.82	-0.52
Nasdaq	8153.54	-0.28
Nikkei	21964.74	-0.11
Hang Seng	26866.22	-0.95
FTSE	7321.41	-0.63
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1506.70	-0.32
Silver (\$/Ounce)	17.92	-0.59
Crude (\$/BBL)	68.22	-1.16
Aluminium spot (\$/mt)	1792.25	0.25
Copper SPOT (\$/mt)	5843.25	-0.19
Lead Spot (\$/MT)	2089.00	-0.33
Natural gas \$/MMBtu	2.68	-0.11
Currency	Last Price	(%) Chg
USD-INR	71.70	0.90
EUR-INR	79.22	0.36
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.70	1.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GSPL	220	228	CORPBANK	16.9	16.7
PETRON	268	270	--	--	--
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Source: BSE

### Market Technical Outlook



Nifty opened lower in wake of weak global clues but recovered some of its losses during the day to close in red. On the daily chart we are observing that prices have closed above the 21-day SMA and formed a 'Doji' candlestick pattern which suggests indecisiveness prevailing at current level. We still maintain our stance that **Nifty is in a lower- top lower- bottom formation. However, any close above 11106 would negate the said pattern.**

In coming trading session we would give two scenarios

- 1) If Nifty for first hour holds 10960 level, then go, long with a stop loss of 10959. On the upside it may test 11022 – 11042 – 11067 levels.
- 2) If Nifty in first hour breaks 10960 then go short with a stop loss of 11010 for a target of 10938 – 10910 – 10896 levels

### News for stocks

<b>Aavas Financiers</b>	The company has received an investment of Rs 345 cr from IFC, a member of the World Bank Group.
<b>DLF</b>	DLF concludes sale of over 9 acres land in Gurugram to American Express (India). The transaction was recorded at over Rs 32 cr an acre.
<b>Lemon Tree Hotels</b>	Lemon Tree signed a License Agreement for a 80 room Hotel in West Bengal. The hotel is expected to be operational by January, 2023.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1633.36
Stock Futures	Net Sell	-397.03
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-2030.39</b>
Index Options	Net Buy	892.11
Stock Options	Net Buy	24.10
<b>Net Options Position</b>	<b>Net Buy</b>	<b>916.21</b>
FII In cash Segment	Net Sell	-751.26
DII In cash Segment	Net Buy	308.56
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-442.70</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 16-09-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	370.60	370.83	373.57	376.53	367.87	365.13
ASIAN PAINT	1521.30	1516.78	1531.47	1541.63	1506.62	1491.93
AXIS BANK	670.90	670.08	675.22	679.53	665.77	660.63
BAJAJ-AUTO	2874.45	2870.72	2891.43	2908.42	2853.73	2833.02
BAJAJ FINSV	7280.25	7306.05	7359.20	7438.15	7227.10	7173.95
BAJ FINANCE	3418.85	3417.03	3451.77	3484.68	3384.12	3349.38
BHARTIARTL	344.00	342.60	346.80	349.60	339.80	335.60
BPCL	380.00	383.32	388.13	396.27	375.18	370.37
BRITANNIA	2715.05	2697.05	2748.00	2780.95	2664.10	2613.15
CIPLA	470.50	468.87	473.63	476.77	465.73	460.97
COALINDIA	200.55	199.45	202.30	204.05	197.70	194.85
DRREDDY	2725.30	2730.33	2757.57	2789.83	2698.07	2670.83
EICHER MOT	16764.30	16649.88	16948.77	17133.23	16465.42	16166.53
GAIL	129.70	130.32	132.03	134.37	127.98	126.27
GRASIM	716.70	717.77	725.48	734.27	708.98	701.27
HCLTECH	1069.90	1068.62	1080.23	1090.57	1058.28	1046.67
HDFC	2046.75	2055.92	2073.83	2100.92	2028.83	2010.92
HDFC BANK	2244.15	2249.27	2257.53	2270.92	2235.88	2227.62
HEROMOTOCO	2738.65	2751.68	2780.97	2823.28	2709.37	2680.08
HINDALCO	200.40	199.87	201.78	203.17	198.48	196.57
HINDUNILVR	1816.30	1813.68	1827.37	1838.43	1802.62	1788.93
IBULHSGFIN	435.25	440.90	451.05	466.85	425.10	414.95
ICICIBANK	412.15	411.52	416.28	420.42	407.38	402.62
INDUSINDBK	1375.95	1378.65	1392.30	1408.65	1362.30	1348.65
INFRA TEL	251.95	251.77	254.78	257.62	248.93	245.92
INFY	827.70	828.73	836.92	846.13	819.52	811.33
IOC	128.55	127.58	130.52	132.48	125.62	122.68
ITC	239.40	239.52	240.73	242.07	238.18	236.97
JSWSTEEL	225.65	225.22	227.93	230.22	222.93	220.22
KOTAK BANK	1474.95	1477.27	1489.53	1504.12	1462.68	1450.42
LT	1343.60	1346.38	1354.17	1364.73	1335.82	1328.03
M&M	536.95	541.03	546.42	555.88	531.57	526.18
MARUTI	6412.75	6413.95	6487.80	6562.85	6338.90	6265.05
NTPC	123.25	123.08	124.32	125.38	122.02	120.78
ONGC	130.70	130.82	133.13	135.57	128.38	126.07
POWERGRID	202.15	202.33	203.82	205.48	200.67	199.18
RELIANCE	1210.75	1205.32	1224.53	1238.32	1191.53	1172.32
SBIN	284.70	286.32	288.83	292.97	282.18	279.67
SUNPHARMA	426.80	425.42	430.88	434.97	421.33	415.87
TATAMOTORS	128.60	128.47	130.43	132.27	126.63	124.67
TATASTEEL	361.10	362.03	365.47	369.83	357.67	354.23
TCS	2150.00	2149.93	2173.47	2196.93	2126.47	2102.93
TECHM	719.45	717.60	725.10	730.75	711.95	704.45
TITAN	1148.55	1138.65	1161.90	1175.25	1125.30	1102.05
ULTRACEMCO	3992.85	4007.95	4040.90	4088.95	3959.90	3926.95
UPL	564.10	566.73	572.37	580.63	558.47	552.83
VEDL	148.65	148.93	150.72	152.78	146.87	145.08
WIPRO	247.10	246.35	248.60	250.10	244.85	242.60
YES BANK	67.05	67.07	68.18	69.32	65.93	64.82
ZEEL	344.95	348.70	353.05	361.15	340.60	336.25

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (16-09-2019)
WIPRO	267.55	247.10
RELIANCE	1250.17	1210.75
ZEEL	399.87	344.95
LT	1390.45	1343.60
ITC	279.29	239.40
TATASTEEL	478.37	361.10
SBIN	307.77	284.70
GRASIM	822.25	716.70
TATAMOTORS	168.43	128.60
CIPLA	529.43	470.50
M&M	652.17	536.95
HINDALCO	201.66	200.40
SUNPHARMA	430.91	426.80
BRITANNIA	2915.67	2715.05
IOC	143.69	128.55
AXISBANK	713.22	670.90
ONGC	150.00	130.70
VEDL	171.48	148.65
UPL	582.98	564.10
GAIL	160.40	129.70
EICHERMOT	20019.73	16764.30
INDUSINDBK	1527.96	1375.95
ADANI PORTS	377.50	370.60
ULTRACEMCO	4136.37	3992.85
TECHM	736.72	719.45
JSWSTEEL	273.62	225.65
NTPC	125.91	123.25
MARUTI	6784.42	6412.75
YESBANK	162.92	67.05
COALINDIA	232.45	200.55
INFRA TEL	277.22	251.95
IBULHSGFIN	687.93	435.25

**Securities in Ban For Trade Date 17-09-2019**

NIL.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Sep-19	CG Power & Ind. Sol. Ltd.	KKR INDIA DEBT OPPORTUNITIES FUND II	BUY	11938021	14.25
16-Sep-19	CG Power & Ind. Sol. Ltd.	KKR INDIA FINANCIAL SERVICES PRIVATE LIMITED	BUY	50736588	14.25
16-Sep-19	CG Power & Ind. Sol. Ltd.	VISTRA ITCL (INDIA) LIMITED	SELL	62674609	14.25

**Bulk Deals (BSE)**

N/A.

 Note- Executed on 16<sup>th</sup> Sept 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Sep-19	11100	28,61,100
NIFTY	19-Sep-19	11200	20,79,675
NIFTY	19-Sep-19	11000	19,99,650

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Sep-19	11000	19,99,125
NIFTY	19-Sep-19	10900	16,74,450
NIFTY	19-Sep-19	10800	14,06,175

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