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Thursday, 17th Sep, 2020

Indian Indices	Last Price	(%) Chg
NSE	11604.55	0.72
BSE	39302.85	0.66
World Indices	Last Price	(%) Chg
Dow Jones	28032.38	0.13
Nasdaq	11050.47	-1.25
Nikkei	23301.46	-0.74
Hang Seng	24388.36	-1.36
FTSE	6078.48	-0.44
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1954.60	-0.81
Silver (\$/Ounce)	27.12	-1.28
Crude (\$/BBL)	42.07	-0.36
Aluminium spot (\$/mt)	1786.50	-0.31
Copper SPOT (\$/mt)	6700.00	-1.33
Lead Spot (\$/MT)	1880.75	-0.67
Natural gas \$/MMBtu	2.24	-1.28
Currency	Last Price	(%) Chg
USD-INR	73.62	-0.12
EUR-INR	87.40	-0.32
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.99	-0.56

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BIRLASOFT	201	204	--	--	--
ATUL	6920	7021	--	--	--
COFORGE	2186	2199	--	--	--
HEXAWR	456	462	--	--	--
INDOCNT	96	98	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias throughout the day to close in green. On a daily chart, we are observing series of narrow range body formations which suggests that markets are cautiously positive at current level. In coming trading session if prices trade above 11618 then it may test 11700 - 11850 levels. On the downside, 11500 - 11400 levels may act as support for the day. **We maintain our stance that the 50-day SMA 11172 remains a make or break level as long as Nifty holds the mentioned level there is high probability that Nifty may test 11700 - 11800 levels in couple of days. We maintain our stance that stock specific activity is likely to continue.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-413.55
Stock Futures	Net Sell	-928.54
Net Future Position	Net Sell	-1342.09
Index Options	Net Buy	545.03
Stock Options	Net Sell	-34.25
Net Options Position	Net Buy	510.78
FII In cash Segment	Net Buy	264.66
DII In cash Segment	Net Sell	-212.21
Net Cash Position	Net Buy	52.45

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Sep-2020	11700	2,839,575
NIFTY	17-Sep-2020	11600	2,642,625
NIFTY	17-Sep-2020	11800	2,051,700

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Sep-2020	11000	2,757,975
NIFTY	17-Sep-2020	11200	2,685,075
NIFTY	17-Sep-2020	11300	2,042,175

Securities in Ban For Trade Date 17-09-2020

ADANIEN, AUROPHARMA, BANKBARODA, BHEL, CANBK, ESCORTS, IBULHSGFIN, IDEA, JINDALSTEL, TATACHEM, VEDL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Sep-20	IEX	DALMIA CEMENT (BHARAT) LIMITED	B	7000000	206.20
16-Sep-20	IEX	DPVL VENTURES LLP	S	7000000	206.20

Bulk Deals (NSE)

N/A

Note- Executed on 16th Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

IPO Listing Today

Company Name: Happiest Minds Technologies Limited, BSE Code: 543227, NSE Symbol: HAPPSTMNDS, Issue Price: Rs 166 per share, Series: EQ

Research Analyst Registration No.

INH000002764

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