

Wednesday, Oct 17th, 2018

Indian Indices	Close	(%) Chg
BSE	35162.48	0.85
NSE	10584.75	0.69

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25798.42	2.17
Nasdaq	7645.49	2.89
Nikkei (8:35 am)	22907.73	1.59
Hang Seng (8:35 am)	--	--
FTSE	7059.40	0.43

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1225.80	-0.42
Silver (\$/Ounce)	14.64	-0.38
Crude (\$/bbl)	72.03	0.15

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	73.46	-0.50
EUR-INR	85.10	-0.58

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.873	-0.61

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Atul	3358	3416	Crisil	1579	1555
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Source: BSE

Market Technical Outlook

On 16/10/2018 markets opened higher traded with choppiness but finally managed to close in green. On the sectoral front, Realty, Oil & Gas, Capital Goods and Bankex ended with decent gains. The advance decline ratio was in favour of advancing counter (Advances = 1778/Declines = 868).

Pattern Formation: On the daily chart, we are observing narrow range body formation which indicates that markets are cautious at current level.

Outlook: The current price action suggests that markets are circumspect at current level. In coming trading session if Nifty trades above 10610 level then it may test 10650 – 10700 levels. On the downside, 10520 – 10450 levels may act as support for the day.

We maintain our weekly stance that one needs to adopt cautiously positive approach toward the markets.

Key Events 17-10-2018

Countries	Events
India	Oct 17: Rainfall, by IMD Oct 17-20: Foreign tourist arrivals for September
China	--
Europe	--
Japan	--
UK	CPI, PPI Input
US	FOMC Meeting Minutes, Crude Oil Inventories

Ratings for stocks under our coverage

Company	CMP	Target	Call
Karnataka Bank	99	135	Buy
HDFC Bank	1993	2349	Accumulate
Bajaj Auto	2607	2771	Hold

News for stocks under our coverage

Hero Motocorp	Hero MotoCorp Ltd, posted a 3.4 percent drop in quarterly profit on Tuesday, hurt by higher expenses amid a depreciating rupee. Profit after tax fell to 9.76 billion rupees (\$132.86 million) in the three months ended Sept. 30, compared with 10.10 billion rupees a year earlier. Revenue from operations rose 8.6 percent to 90.91 billion rupees. - Impact Neutral
Infosys	Infosys reported a net profit of Rs 4,110 crore for the quarter ended September nearly 14 percent quarter-on-quarter (QoQ) jump in the net profit. Revenues rose 7.7 percent on a QoQ basis to Rs 20,609 crore. Impact Positive

FII and DII Cash Activities 16-10-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	3941.17	5106.80	-1165.63
DII Activity (Rs in cr)	3781.17	2721.73	1059.44

FII Derivative Statistics 16-10-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	30166	2710.19	28630	2523.88	186.31	280504	22358.88	22138.14	1.00
INDEX OPTIONS	1033760	97284.06	1016949	95806.16	1477.90	1042869	86041.12	84062.70	2.35
STOCK FUTURES	197118	12013.78	194079	11695.34	318.44	1292331	85587.24	84459.28	1.34
STOCK OPTIONS	107758	7477.41	104350	7310.84	166.57	143330	9571.43	9015.84	6.16
Total	1368802	119485.45	1344008	117336.23	2149.22	2759034	203558.67	199675.97	1.94

- Open Interest of derivative segment increased to Rs 203558.67 vs Rs 199675.97 cr.
- FIIs net buyers in index futures to the amount of Rs 186.31 cr and in index options net buyers to the amount of Rs 1477.90 cr.
- Put-Call Ratio at 0.88 vs 0.79 (Bullish).

Securities in Ban For Trade Date 17-10-2018

ADANIPOWER, IDBI

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Oct-18	Dewan Housing Fin Corp	PENSION RESERVES INVESTMENT TRUST FUND	SELL	3053258	277.94
16-Oct-18	Kwality	LETKO BROSSEAU EMERGING MARKETS EQUITY FUND	SELL	1268010	10.35
16-Oct-18	PDS Multinational Fas	LESING MAURITIUS	SELL	197319	230.00
16-Oct-18	Shree Rama Newsprint	ICICI BANK LTD. (INVESTMENT)	SELL	24000000	22.65
16-Oct-18	Unitech	HOUSING DEVELOPMENT FINANCE CORPORATION	SELL	19755747	2.28

Note- Executed on 16th Oct 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 16-10-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOINTS	333	330	339	344	325	316
ASIANPAINT	1268	1268	1283	1298	1252	1237
AXISBANK	589	584	599	609	575	560
BAJAJ-AUTO	2611	2621	2637	2664	2594	2578
BAJAJFINSV	5657	5658	5750	5842	5565	5473
BAJFINANCE	2309	2319	2352	2395	2275	2242
BHARTIARTL	294	293	297	300	290	286
BPCL	302	300	308	314	294	286
CIPLA	640	643	648	657	634	629
COALINDIA	276	276	278	280	274	272
DRREDDY	2574	2567	2597	2620	2544	2515
EICHERMOT	23002	23234	23718	24434	22518	22034
GAIL	352	352	358	363	347	341
GRASIM	906	904	913	921	897	888
HCLTECH	1003	1002	1014	1025	991	978
HDFC	1756	1748	1782	1808	1722	1687
HDFCBANK	1993	1999	2011	2030	1981	1969
HEROMOTOCO	2895	2893	2914	2933	2874	2852
HINDALCO	231	231	233	235	228	226
HINDPETRO	212	212	217	221	208	204
HINDUNILVR	1546	1543	1560	1574	1529	1512
IBULHSGFIN	907	927	957	1007	877	846
ICICIBANK	321	319	324	328	315	310
INDUSINDBK	1621	1644	1673	1725	1592	1563
INFRATEL	266	269	275	283	261	255
INFY	695	700	710	724	685	675
IOC	135	135	137	139	134	132
ITC	283	281	285	288	278	274
JSWSTEEL	374	376	383	392	367	360
KOTAKBANK	1176	1173	1184	1192	1165	1154
LT	1225	1223	1231	1236	1217	1210
M&M	778	769	788	799	759	739
MARUTI	7151	7184	7245	7338	7090	7030
NTPC	164	164	166	167	162	161
ONGC	166	165	168	171	162	159
POWERGRID	187	187	189	191	185	183
RELIANCE	1164	1157	1174	1184	1147	1130
SBIN	270	268	273	276	265	261
SUNPHARMA	603	603	612	622	593	583
TATAMOTORS	186	186	187	189	185	183
TATASTEEL	573	575	581	590	567	561
TCS	1962	1956	1978	1993	1941	1920
TECHM	719	714	733	747	700	681
TITAN	811	813	818	824	806	801
ULTRACEMCO	3753	3758	3809	3865	3702	3650
UPL	642	641	649	656	634	626
VEDL	212	213	214	216	211	210
WIPRO	319	319	321	323	317	314
YESBANK	249	249	252	254	246	243
ZEEL	470	471	476	482	465	460

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	9835.00	1.09%
Bajajfinance	11-Oct-18	2270.95	2362.00	4.01%

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