

Thursday, 17th October, 2019

Indian Indices	Last Price	(%) Chg
BSE	38598.99	0.24
NSE	11471.55	0.38
World Indices	Last Price	(%) Chg
Dow Jones	27001.98	-0.08
Nasdaq	8124.18	-0.30
Nikkei	22503.37	0.13
Hang Seng	26945.88	1.03
FTSE	7167.95	-0.61
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1492.10	-0.13
Silver (\$/Ounce)	17.36	-0.36
Crude (\$/BBL)	59.03	-0.66
Aluminium spot (\$/mt)	1726.25	-0.03
Copper SPOT (\$/mt)	5726.25	0.08
Lead Spot (\$/MT)	2164.25	-0.20
Natural gas \$/MMBtu	2.30	-0.35
Currency	Last Price	(%) Chg
USD-INR	71.52	-0.16
EUR-INR	78.99	0.09
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.77	1.70

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
MCX	1026	1107	ARVIND	42.7	42.0
SIEMENS	1610	1617	BHEL	41.8	41.3
WHIRLP	2133	2155	IBULHSG	172	168
--	--	--	KTK BANK	68.7	68.4
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Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with volatility but finally managed to close in green. On the daily chart, we are observing that prices have tested the 100 days SMA and have closed above it. This suggests that momentum on the upside is likely to continue. We maintain our stance that stock specific activity is likely to continue going ahead.

In coming trading session if Nifty opens in the range of 11447 - 11437 then, go long, with a stop loss of 11425 for a target of 11480 – 11497 - 11517 levels.

News for stocks

QUESS CORP	Company acquired 49% stake Trimax Smart Infraprojects for a consideration of Rs 13 cr.
MINDTREE	Q2FY20 consolidated profit jumps 45.6 percent to Rs 135 crore versus Rs 92.7 crore QoQ, revenue rises 4.4 percent to Rs 1,914.3 crore versus Rs 1,834.2 crore QoQ.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	407.60
Stock Futures	Net Buy	746.37
Net Future Position	Net Buy	1153.97
Index Options	Net Sell	-1080.34
Stock Options	Net Buy	2.34
Net Options Position	Net Sell	1078.00
FII In cash Segment	Net Buy	686.33
DII In cash Segment	Net Buy	1576.73
Net Cash Position	Net Buy	2263.06

Technical Levels for Nifty 50 Companies

Company	Closing 16-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	410	409.12	414.63	419.27	404.48	398.97
ASIAN PAINT	1765.7	1778.75	1800.95	1836.2	1743.5	1721.3
AXIS BANK	693.4	690.78	698.02	702.63	686.17	678.93
BAJAJ-AUTO	3023.7	3029.65	3044.05	3064.4	3009.3	2994.9
BAJAJ FINSV	8134.3	8153.12	8241.18	8348.07	8046.23	7958.17
BAJ FINANCE	4016.4	3982.8	4065.6	4114.8	3933.6	3850.8
BHARTIARTL	385.25	383.13	388.92	392.58	379.47	373.68
BPCL	512.4	511.23	521.17	529.93	502.47	492.53
BRITANNIA	3176.75	3172.25	3189.5	3202.25	3159.5	3142.25
CIPLA	446.8	444.53	450.12	453.43	441.22	435.63
COALINDIA	194.55	194.03	196.72	198.88	191.87	189.18
DRREDDY	2701.45	2705.62	2724.23	2747.02	2682.83	2664.22
EICHER MOT	19220.6	19141.07	19379.53	19538.47	18982.13	18743.67
GAIL	126.8	126.93	127.87	128.93	125.87	124.93
GRASIM	730.85	724.47	740.83	750.82	714.48	698.12
HCLTECH	1100.9	1097	1110.9	1120.9	1087	1073.1
HDFC	2048.7	2039.9	2064.8	2080.9	2023.8	1998.9
HDFC BANK	1221.1	1222.07	1234.03	1246.97	1209.13	1197.17
HEROMOTOCO	2602.35	2629.02	2665.73	2729.12	2565.63	2528.92
HINDALCO	187.95	189.75	192.35	196.75	185.35	182.75
HINDUNILVR	2071	2067.87	2083.13	2095.27	2055.73	2040.47
ICICIBANK	435.3	435.32	439.48	443.67	431.13	426.97
INDUSINDBK	1274.5	1274.83	1284.67	1294.83	1264.67	1254.83
INFRA TEL	257.1	255.73	259.62	262.13	253.22	249.33
INFY	771.45	769.65	777.75	784.05	763.35	755.25
IOC	145.55	146.52	148.03	150.52	144.03	142.52
ITC	243.65	244.47	246.78	249.92	241.33	239.02
JSW STEEL	220.3	220.8	223.15	226	217.95	215.6
KOTAK BANK	1605.55	1607.15	1621.7	1637.85	1591	1576.45
LT	1424.2	1427.42	1438.58	1452.97	1413.03	1401.87
M&M	584.25	582.17	588.98	593.72	577.43	570.62
MARUTI	6975	6961.3	7027.6	7080.2	6908.7	6842.4
NESTLE IND	14351.5	14278.35	14476.7	14601.9	14153.15	13954.8
NTPC	117.4	118.03	119.17	120.93	116.27	115.13
ONGC	141.65	141.05	143.8	145.95	138.9	136.15
POWERGRID	198.55	198.82	200.98	203.42	196.38	194.22
RELIANCE	1372.35	1371.9	1380.1	1387.85	1364.15	1355.95
SBIN	256.05	257.67	260.33	264.62	253.38	250.72
SUN PHARMA	399.7	398.72	403.18	406.67	395.23	390.77
TATAMOTORS	125.85	126.22	127.93	130.02	124.13	122.42
TATA STEEL	347.4	348.82	352.38	357.37	343.83	340.27
TCS	2046.4	2039.47	2062.93	2079.47	2022.93	1999.47
TECHM	727.7	725.05	732.4	737.1	720.35	713
TITAN	1274.55	1269.43	1282.82	1291.08	1261.17	1247.78
ULTRACEMCO	4285.3	4269.95	4313.35	4341.4	4241.9	4198.5
UPL	588.75	586.92	593.83	598.92	581.83	574.92
VEDL	149.9	150.95	152.75	155.6	148.1	146.3
WIPRO	248.9	248.2	252.4	255.9	244.7	240.5
YES BANK	41.05	40.97	42.13	43.22	39.88	38.72
ZEEL	259.65	259.13	268.02	276.38	250.77	241.88

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1820.00	70.40%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1945.00	116.46%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4070.00	79.22%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2975.00	89.14%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	609.00	25.55%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2100.00	62.70%
ICICI Bank Ltd.	6-Apr-18	278.65	458.00	64.36%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	474.00	26.13%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	145.00	21.64%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	14144.00	45.37%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	281.00	23.81%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	529.00	51.84%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	705.00	14.84%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1981.00	127.11%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (16-10-2019)
WIPRO	266.99	248.90
ZEEL	379.27	260.00
ITC	276.18	243.95
TATASTEEL	461.24	347.40
SBIN	306.26	255.95
GRASIM	809.51	730.85
TATAMOTORS	163.60	125.90
CIPLA	520.78	446.80
M&M	632.79	583.40
HINDALCO	198.54	188.00
HEROMOTOCO	2674.27	2600.05
SUNPHARMA	426.11	398.60
AXISBANK	719.25	693.40
ONGC	148.73	143.00
VEDL	166.64	149.90
UPL	590.31	588.75
GAIL	156.34	126.80
EICHERMOT	19472.11	19220.60
INDUSINDBK	1502.49	1274.50
TCS	2087.46	2055.00
TECHM	737.24	727.70
JSWSTEEL	265.28	220.30
NTPC	125.77	117.40
YESBANK	150.03	41.70
COALINDIA	227.04	194.55
INFRATEL	277.03	257.40

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Oct-19	Jain Irrigation Systems L	KBC ECO FUND	BUY	3323069	13.02
16-Oct-19	ICICI Lombard GIC Limited	FAL CORPORATION	SELL	22303390	1,177.64
16-Oct-19	Jain Irrigation Systems L	THE STATE TEACHERS RETIREMENT SYSTEM OF OHIO	SELL	3358020	13.03
16-Oct-19	Reliance Capital Limited	AXIS TRUSTEE SERVICES LIMITED	SELL	1293000	13.19
16-Oct-19	Venus Remedies Limited	IDBI BANK LIMITED	SELL	67159	24.24

 Note- Executed on 16th Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

Securities in Ban For Trade Date 17-10-2019

NIL.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Oct-19	11500	2113650
NIFTY	17-Oct-19	11600	1582050
NIFTY	17-Oct-19	11550	1144050

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Oct-19	11400	2524650
NIFTY	17-Oct-19	11300	1922025
NIFTY	17-Oct-19	11200	1464150

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com