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Tuesday, 17th December, 2019

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| BSE | 40938.72 | -0.17 |
| NSE | 12060.70 | -0.22 |
| World Indices | | |
| Dow Jones | 28235.89 | 0.36 |
| Nasdaq | 8814.23 | 0.91 |
| Nikkei | 24030.31 | 0.33 |
| Hang Seng | 27733.36 | 0.80 |
| FTSE | 7519.05 | 2.25 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1480.10 | -0.03 |
| Silver (\$/Ounce) | 17.08 | -0.16 |
| Crude (\$/BBL) | 65.29 | -0.08 |
| Aluminium spot (\$/mt) | 1775.00 | -0.08 |
| Copper SPOT (\$/mt) | 6189.75 | -0.08 |
| Lead Spot (\$/MT) | 1897.75 | 0.68 |
| Natural gas \$/MMBtu | 2.36 | 0.60 |
| Currency | Last Price | (%) Chg |
| USD-INR | 71.09 | 0.25 |
| EUR-INR | 79.23 | -0.14 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.78 | 0.10 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| BAJAJFIN | 9284 | 9299 | CYIENT | 390 | 381 |
| CRISIL | 1734 | 1745 | JKBANK | 29.9 | 29.4 |
| DIVISLAB | 1859 | 1869 | ORIENTE | 181 | 181 |
| HDFC | 2372 | 2384 | -- | -- | -- |
| KOTAKB | 1704 | 1729 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened higher but witnessed selling pressure in the latter half of the session which led the indices to close in red. On the daily chart, we are observing a strong resistance near 12138 to 12158 levels. At present the, the daily trend is still up and at lower level buying is likely to emerge. Hence, one can adopt buy on decline strategy going forward.

In coming trading session if Nifty opens in the range of 12039 – 12026 then one can go long, with a stop loss of 12015 for a target 12080 – 12093 – 12114 levels.

News for stocks

| | |
|-------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| CIPLA | Homegrown pharma major Cipla Ltd has acquired brand name and trademark rights for Vysov for anti-diabetic drug Vildagliptin for the Indian market from Novartis. |
| GLENMARK PHARMACEUTICALS LTD | Company's Baddi plant in Himachal Pradesh has received Good Manufacturing Practice certificate from European regulator State Institute for Drug Control, or SUKL. |
| RELIANCE INDUSTRIES | Reliance Industries and British energy giant BP plc on Monday signed a partnership agreement to jointly grow the Indian firm's network of petrol pumps to 5,500 from current 1,400. The venture is expected to be formed during the first half of 2020. |

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Sell | -596.67 |
| Stock Futures | Net Sell | -252.93 |
| Net Future Position | Net Sell | -849.60 |
| Index Options | Net Buy | 256.63 |
| Stock Options | Net Sell | -136.42 |
| Net Options Position | Net Buy | 120.21 |
| FII In cash Segment | Net Buy | 728.13 |
| DII In cash Segment | Net Sell | -796.38 |
| Net Cash Position | Net Sell | -68.25 |

Technical Levels for Nifty 50 Companies

| Company | Closing 16-12-2019 | Buy/Sell Trigger | Resistance 1 | Resistance 2 | Support 1 | Support 2 |
|-------------|-----------------------|---------------------|-----------------|-----------------|--------------|--------------|
| ADANI PORTS | 368.35 | 371.92 | 376.88 | 385.42 | 363.38 | 358.42 |
| ASIAN PAINT | 1731.45 | 1737.17 | 1746.28 | 1761.12 | 1722.33 | 1713.22 |
| AXIS BANK | 747.25 | 749.38 | 752.57 | 757.88 | 744.07 | 740.88 |
| BAJAJ-AUTO | 3220.40 | 3237.85 | 3262.55 | 3304.70 | 3195.70 | 3171.00 |
| BAJAJ FINSV | 9288.10 | 9246.03 | 9342.07 | 9396.03 | 9192.07 | 9096.03 |
| BAJ FINANCE | 4039.45 | 4052.98 | 4074.42 | 4109.38 | 4018.02 | 3996.58 |
| BHARTIARTL | 421.85 | 424.45 | 428.45 | 435.05 | 417.85 | 413.85 |
| BPCL | 492.00 | 494.17 | 497.23 | 502.47 | 488.93 | 485.87 |
| BRITANNIA | 3050.90 | 3060.50 | 3078.25 | 3105.60 | 3033.15 | 3015.40 |
| CIPLA | 458.25 | 460.17 | 462.83 | 467.42 | 455.58 | 452.92 |
| COALINDIA | 192.60 | 193.97 | 195.93 | 199.27 | 190.63 | 188.67 |
| DRREDDY | 2816.35 | 2820.90 | 2845.40 | 2874.45 | 2791.85 | 2767.35 |
| EICHER MOT | 21651.00 | 21807.82 | 22015.63 | 22380.27 | 21443.18 | 21235.37 |
| GAIL | 121.20 | 120.90 | 122.70 | 124.20 | 119.40 | 117.60 |
| GRASIM | 763.10 | 769.23 | 777.07 | 791.03 | 755.27 | 747.43 |
| HCLTECH | 552.20 | 550.73 | 556.42 | 560.63 | 546.52 | 540.83 |
| HDFC | 2375.25 | 2367.42 | 2391.83 | 2408.42 | 2350.83 | 2326.42 |
| HDFC BANK | 1257.35 | 1258.52 | 1268.83 | 1280.32 | 1247.03 | 1236.72 |
| HEROMOTOCO | 2308.45 | 2320.18 | 2336.22 | 2363.98 | 2292.42 | 2276.38 |
| HINDALCO | 206.65 | 208.17 | 210.13 | 213.62 | 204.68 | 202.72 |
| HINDUNILVR | 1974.75 | 1984.63 | 2001.12 | 2027.48 | 1958.27 | 1941.78 |
| ICICIBANK | 539.25 | 539.12 | 541.53 | 543.82 | 536.83 | 534.42 |
| INDUSINDBK | 1493.40 | 1494.55 | 1505.85 | 1518.30 | 1482.10 | 1470.80 |
| INFRA TEL | 248.25 | 251.43 | 256.72 | 265.18 | 242.97 | 237.68 |
| INFY | 714.00 | 714.80 | 719.40 | 724.80 | 709.40 | 704.80 |
| IOC | 126.15 | 126.80 | 127.80 | 129.45 | 125.15 | 124.15 |
| ITC | 236.90 | 238.88 | 241.42 | 245.93 | 234.37 | 231.83 |
| JSWSTEEL | 253.10 | 255.15 | 258.15 | 263.20 | 250.10 | 247.10 |
| KOTAK BANK | 1703.95 | 1709.32 | 1724.63 | 1745.32 | 1688.63 | 1673.32 |
| LT | 1303.00 | 1307.00 | 1314.00 | 1325.00 | 1296.00 | 1289.00 |
| M&M | 508.85 | 512.08 | 516.57 | 524.28 | 504.37 | 499.88 |
| MARUTI | 7140.05 | 7174.25 | 7223.50 | 7306.95 | 7090.80 | 7041.55 |
| NESTLE IND | 14151.65 | 14239.75 | 14342.50 | 14533.35 | 14048.90 | 13946.15 |
| NTPC | 114.95 | 115.28 | 115.97 | 116.98 | 114.27 | 113.58 |
| ONGC | 125.60 | 125.85 | 126.70 | 127.80 | 124.75 | 123.90 |
| POWERGRID | 186.95 | 186.77 | 188.08 | 189.22 | 185.63 | 184.32 |
| RELIANCE | 1566.60 | 1574.95 | 1585.55 | 1604.50 | 1556.00 | 1545.40 |
| SBIN | 331.85 | 333.30 | 335.80 | 339.75 | 329.35 | 326.85 |
| SUN PHARMA | 435.15 | 432.92 | 439.43 | 443.72 | 428.63 | 422.12 |
| TATAMOTORS | 174.95 | 175.70 | 178.05 | 181.15 | 172.60 | 170.25 |
| TATASTEEL | 421.00 | 424.38 | 428.62 | 436.23 | 416.77 | 412.53 |
| TCS | 2126.75 | 2114.35 | 2148.40 | 2170.05 | 2092.70 | 2058.65 |
| TECHM | 773.30 | 772.10 | 785.20 | 797.10 | 760.20 | 747.10 |
| TITAN | 1165.65 | 1173.58 | 1184.32 | 1202.98 | 1154.92 | 1144.18 |
| ULTRACEMCO | 4061.25 | 4059.40 | 4086.80 | 4112.35 | 4033.85 | 4006.45 |
| UPL | 563.70 | 566.40 | 570.70 | 577.70 | 559.40 | 555.10 |
| VEDL | 147.15 | 148.07 | 149.93 | 152.72 | 145.28 | 143.42 |
| WIPRO | 243.15 | 244.05 | 245.50 | 247.85 | 241.70 | 240.25 |
| YES BANK | 46.80 | 46.92 | 47.88 | 48.97 | 45.83 | 44.87 |
| ZEEL | 278.25 | 279.33 | 281.92 | 285.58 | 275.67 | 273.08 |

(Source – IRIS)

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|----------------------------------------------|-----------|--------------------------|----------------|---------|
| Aditiya Birla Capital | 22-Nov-19 | 95.75 | 114.60 | 19.69% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 1834.80 | 71.78% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 2010.00 | 123.69% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Finance Ltd. | 11-Oct-18 | 2271.00 | 4280.00 | 88.46% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 9284.75 | 171.74% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 3903.95 | 160.42% |
| Bandhan Bank Ltd. | 19-Dec-18 | 556.40 | 650.00 | 16.82% |
| Bharat Petroleum Corporation Ltd. | 23-Oct-19 | 531.50 | 549.00 | 3.29% |
| Century Textile and Industries Ltd | 25-Nov-16 | 326.00 | 515.10 | 58.01% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 678.45 | 13.59% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1642.60 | 25.01% |
| Container Corporation | 22-Nov-19 | 577.00 | 603.00 | 4.51% |
| Dabur India | 22-Oct-19 | 466.00 | 487.70 | 4.66% |
| DLF Ltd | 10-Apr-19 | 194.30 | 231.20 | 18.99% |
| Emami Limited | 26-Jun-19 | 290.35 | 355.40 | 22.40% |
| Godrej Industries Ltd. | 12-Feb-18 | 550.70 | 657.60 | 19.41% |
| Godrej Properties Ltd. | 19-Dec-18 | 685.30 | 1119.60 | 63.37% |
| Grasim Industries Ltd. | 31-May-17 | 1132.50 | 1331.00 | 17.53% |
| Havells India Ltd. | 8-Dec-17 | 525.75 | 806.85 | 53.47% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2365.95 | 37.56% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1287.00 | 101.41% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 646.40 | 33.26% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2190.00 | 69.68% |
| ICICI Bank Ltd. | 6-Apr-18 | 278.65 | 542.80 | 94.80% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 537.30 | 42.97% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1399.75 | 21.20% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 847.00 | 73.71% |
| Kansai Nerolac Paints | 16-Dec-16 | 529.85 | 543.95 | 2.66% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 1720.00 | 109.22% |
| Mahindra & Mahindra Ltd. | 5-Jun-17 | 709.25 | 993.00 | 40.01% |
| Manappuram Finance Ltd. | 24-Apr-18 | 119.20 | 174.65 | 46.52% |
| Mahanagar Gas | 15-Nov-19 | 1029.00 | 1064.00 | 3.40% |
| Marico Ltd. | 4-Apr-18 | 325.00 | 404.00 | 24.31% |
| Nestle India Ltd. | 27-Sep-18 | 9729.40 | 15146.90 | 55.68% |
| Oberoi Realty Ltd. | 23-Nov-17 | 508.60 | 641.70 | 26.17% |
| Phoenix Mills Limited | 7-Jul-19 | 655.15 | 797.00 | 21.65% |
| Pidilite Industries Limited | 4-Oct-16 | 681.60 | 1493.50 | 119.12% |
| Prestige Estates Projects Limited | 6-Jun-19 | 286.70 | 363.90 | 26.93% |
| Reliance Nippon | 25-Nov-18 | 377.00 | 386.40 | 2.49% |
| Rites Ltd. | 19-Dec-18 | 226.96 | 324.80 | 43.11% |
| RBL Bank | 22-Nov-19 | 334.00 | 391.20 | 17.13% |
| State Bank Of India | 28-Aug-18 | 308.00 | 373.80 | 21.36% |
| Shipping Corporation | 22-Nov-19 | 64.00 | 65.95 | 3.05% |
| Tata Global Beverages Ltd. | 29-Jun-17 | 149.15 | 303.05 | 103.18% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1344.60 | 2296.20 | 70.77% |
| Trent Ltd. | 19-Dec-18 | 348.40 | 567.90 | 63.00% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4084.60 | 4904.95 | 20.08% |
| Voltas Ltd. | 27-Mar-18 | 613.90 | 725.40 | 18.16% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872.25 | 2448.00 | 180.65% |
| Zee Entertainment | 22-Nov-19 | 345.00 | 362.00 | 4.93% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (16-12-2019) |
|-------------|---------|----------------------|
| INFY | 744.88 | 714.00 |
| WIPRO | 264.51 | 243.15 |
| ZEEL | 350.15 | 278.25 |
| LT | 1401.15 | 1303.00 |
| ITC | 269.57 | 236.90 |
| TATASTEEL | 444.26 | 421.00 |
| GRASIM | 807.16 | 763.10 |
| CIPLA | 509.58 | 458.25 |
| M&M | 601.62 | 508.85 |
| HEROMOTOCO | 2601.09 | 2308.45 |
| IOC | 144.16 | 126.15 |
| ONGC | 147.00 | 125.60 |
| VEDL | 159.01 | 147.15 |
| UPL | 601.50 | 563.70 |
| GAIL | 147.59 | 121.20 |
| ADANI PORTS | 383.99 | 368.35 |
| POWERGRID | 196.50 | 186.95 |
| ULTRACEMCO | 4243.37 | 4061.25 |
| JSWSTEEL | 257.73 | 253.10 |
| NTPC | 125.59 | 114.95 |
| YESBANK | 123.25 | 46.80 |
| COALINDIA | 221.48 | 192.60 |
| INFRA TEL | 266.87 | 248.25 |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY | 19-Dec-19 | 12100 | 2489700 |
| NIFTY | 19-Dec-19 | 12200 | 1536525 |
| NIFTY | 19-Dec-19 | 12300 | 1165275 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY | 19-Dec-19 | 12000 | 1807275 |
| NIFTY | 19-Dec-19 | 11900 | 1581825 |
| NIFTY | 19-Dec-19 | 11800 | 1361550 |

Bulk Deals (NSE)

N/A.

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--------------------------------------|-----------|----------|--------|
| 16-Dec-19 | IFBIND | JWALAMUKHI INVESTMENT HOLDINGS | B | 1770451 | 600.00 |
| 16-Dec-19 | IFBIND | KOTAK MAHINDRA INTERNATIONAL LIMITED | S | 1770451 | 600.00 |

 Note- Executed on 16th Dec 2019. Bulk Deal Buy/Sell done by fund house is considered.

Securities in Ban For Trade Date 17-12-2019

YESBANK

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