

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/3HbUtQV> and <https://bit.ly/2YFpdbn>

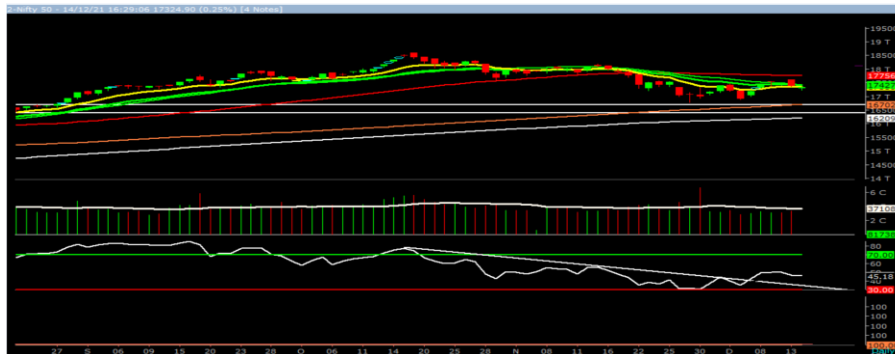
Friday, 17<sup>th</sup> Dec 2021

Indian Indices	Last Price	(%) Chg
NSE	17248.40	0.16
BSE	57901.14	0.20
World Indices	Last Price	(%) Chg
Dow Jones	35897.64	-0.08
Nasdaq	15180.44	-2.47
Nikkei	28799.60	-0.92
Hang Seng	23300.67	-0.74
FTSE	7260.61	1.25
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1802.70	0.25
Silver (\$/Ounce)	22.48	-0.02
Crude (\$/BBL)	74.86	-0.21
Aluminium spot (\$/mt)	2698.75	0.56
Copper SPOT (\$/mt)	9496.75	0.15
Lead Spot (\$/MT)	2313.25	-0.16
Natural gas \$/MMBtu	3.78	0.37
Currency	Last Price	(%) Chg
USD-INR	76.19	-0.28
EUR-INR	86.05	-0.02
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.37	0.17

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIGAS	1905	1987	MGL	890	886
BSOFT	505	517	STRIDES	456	453
PERSISTNS	4503	4558	--	--	--
SKFINDIA	4003	4245	--	--	--
TECHM	1652	1662	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher in wake of positive global clues, traded with extreme volatility and finally managed to close in green. On the daily chart, we are observing two consecutive narrow range body formations which suggests indecisiveness prevailing at current level. In coming trading session if nifty for first hour trades below 17180 level then it may test 17150 - 17080 levels. On the upside, 17340 – 17430 levels may act as resistance for the day.

**We still continue to maintain our stance that on 7<sup>th</sup> Dec-21 Nifty close in green with higher volumes. Hence, we are of the opinion that the low of 16782 made on 7<sup>th</sup> - Dec - 21 may be an intermediate bottom. Hence cautiously positive approach at current level should be adopted.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	828.01
Stock Futures	Net Sell	-793.43
<b>Net Future Position</b>	<b>Net Buy</b>	<b>34.58</b>
Index Options	Net Buy	3628.40
Stock Options	Net Sell	-79.27
<b>Net Options Position</b>	<b>Net Buy</b>	<b>3549.13</b>
FII In cash Segment	Net Sell	-1468.71
DII In cash Segment	Net Buy	1533.15
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>64.44</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--
--	--	--	--	--

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (15-12-2021)
HINDUNILVR	2442.06	2309.5
TATASTEEL	1163.54	1153.2
DRREDDY	4899.13	4597.35
CIPLA	910.86	881
TATACONSUM	747.34	740.25
BPCL	443.15	391.05
HDFCBANK	1516.78	1500.1
HEROMOTOCO	2860.07	2471.1
BRITANNIA	3646.92	3560.6
AXISBANK	739.59	709.65
SHREECEM	28110.4	26366.05
EICHERMOT	2626.12	2471.15
INDUSINDBK	1018.07	928.3
BAJAJ-AUTO	3810.3	3253.15
COALINDIA	151.1	149.75
HDFCLIFE	693.83	669.5
--	--	--

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Dec-2021	18500	88,028
NIFTY	23-Dec-2021	17300	71,466
NIFTY	23-Dec-2021	17400	71,007

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Dec-2021	17300	48,633
NIFTY	23-Dec-2021	17200	47,580
NIFTY	23-Dec-2021	17000	31,946

**Securities in Ban For Trade Date 17-12-2021**

ESCORTS, IDEA.

**IPO Listing Today**

Company Name: RateGain Travel Limited BSE Code: 543417, NSE Symbol: RATEGAIN, Issue Price: Rs 425 per share, Series: EQ

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Dec-21	IBULHSGFIN	BREP ASIA II INDIAN HOLDING CO V (NQ) PTE LTD	BUY	10482180	262.35
16-Dec-21	IBULHSGFIN	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	BUY	2732476	262.35
16-Dec-21	IBULHSGFIN	TOSCA FOCUS	BUY	2912000	262.35
16-Dec-21	IBULHSGFIN	PRUSIK UMBRELLA UCITS FUND PLC	BUY	2912000	262.35
16-Dec-21	IBULHSGFIN	INVESCO MUTUAL FUND - INDIA CONTRA FUND	BUY	3510097	262.35

16-Dec-21	IBULHSGFIN	ABU DHABI INVESTMENT AUTHORITY	BUY	5800000	262.35
16-Dec-21	VEDL	VEDANTA HOLDINGS MAURITIUS II LIMITED	BUY	170116200	352.70
16-Dec-21	IBULHSGFIN	SAMEER GEHLAUT IBH TRUST	SELL	29843200	262.35
16-Dec-21	IBULHSGFIN	SAMEER GEHLAUT IBH TRUST	SELL	12541432	266.82
16-Dec-21	IBULHSGFIN	INUUS INFRASTRUCTURE PRIVATE LIMITED	SELL	7028000	262.35
16-Dec-21	IIFLWAM	HAMBLIN WATSA INVESTMENT COUNSEL LIMITED A/C - H	SELL	3051790	1,427.83
16-Dec-21	VEDL	FINSIDER INTERNATIONAL COMPANY LIMITED	SELL	170116200	352.70
16-Dec-21	WEBELSOLAR	INDIA MAX INVESTMENT FUND	SELL	345835	97.89

**Bulk Deals (BSE)**

Deal Date	Scip Name	Client Name	Deal Type	Quantity	Price
16-Dec-21	IBULHSGFIN	SAMEER GEHLAUT IBH TRUST	S	5000000	268.49
16-Dec-21	IIFLWAM	HAMBLIN WATSA INVESTMENT COUNSEL LIMITED A/C HWIC ASIA FUND	S	1000000	1,429.34

**Note- Executed on 16<sup>th</sup> Dec 2021. Bulk Deal Buy/Sell done by fund house is considered**

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**
[www.arihantcapital.com](http://www.arihantcapital.com)
**mail Id**
[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company**  
**'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

**Disclaimer:** This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

## Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093

T. 022-42254800. Fax: 022-42254880

[www.arihantcapital.com](http://www.arihantcapital.com)