

Friday, Jan 18th, 2019

Indian Indices	Close	(%) Chg
BSE	36374.08	0.15
NSE	10905.20	0.14

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	24370.10	0.67
Nasdaq	7084.46	0.71
Nikkei (8:35 am)	20674.92	1.34
Hang Seng (8:35 am)	26958.09	0.75
FTSE	6834.92	-0.40

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1290.90	-0.11
Silver (\$/Ounce)	15.54	0.03
Crude (\$/bbl)	61.61	0.70

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	71.05	-0.29
EUR-INR	81.00	-0.21

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.54	-0.19

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ApolloHos	1345	1358	Nilkamal	1365	1359
Axisbank	676	678	--	--	--
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Source: BSE

Market Technical Outlook

On 17/01/2019 markets opened higher traded with extreme choppiness but finally managed to close in green. On the sectorial front Realty, IT and Teck ended on the gainers side whereas Healthcare, Metal and Power ended on the losing side. The advance decline ratio was in favour of declining counter (Advances= 1043 Declines= 1521).

Pattern Formation: On the Daily Chart we are observing high wave candle with small body formation at the higher range.

Outlook: We maintain our stance that markets are circumspect at current level. In coming trading session if Nifty trades above 10930 level then it is likely to test 10950 – 11000 levels. On the downside, 10850 – 10800 levels may act as support for the day.

We still maintain our stance that Nifty has closed above 10880 levels there is high probability that Nifty may test 10960 – 11111 – 11265 in current month .

Key Events 18-01-2019

Countries	Events
India	CPI for rural and farm labourers
China	--
Europe	--
Japan	G20Meeting
UK	--
US	--

Ratings for stocks under our coverage

Company	CMP	Target	Call
Marico	380	476	Buy
Indusind Bank	1523	1720	Accumulate
Aurobindo Pharma	775	855	Hold

News for stocks under our coverage

Aurobindo Pharma Aurobindo Pharma's subsidiary Acrotech Biopharma to acquire portfolio of seven marketed oncology injectable products from Spectrum Pharmaceuticals. - Impact Positive

FII and DII Cash Activities 17-01-2019

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4295.51	3453.38	842.13
DII Activity (Rs in cr)	2510.11	3237.57	-727.46

FII Derivative Statistics 17-01-2019

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	35934	2602.77	43868	3201.31	-598.54	484824	38151.95	37656.73	1.32
INDEX OPTIONS	1984810	117107.37	1965918	116487.24	620.13	822356	62102.98	62031.92	0.11
STOCK FUTURES	200127	12269.27	194728	11824.16	445.11	1396797	85601.85	85380.87	0.26
STOCK OPTIONS	137693	8284.90	138541	8343.84	-58.94	168440	9923.99	9648.46	2.86
Total	2358564	140264.31	2343055	139856.55	407.76	2872417	195780.77	194717.98	0.55

- Open Interest of derivative segment increased to Rs 195780.77 cr vs Rs 194717.98 cr.
- FII's net sellers in index futures to the amount of Rs 598.54 cr and in index options net buyers to the amount of Rs 620.13 cr.
- Put-Call Ratio at 0.82 vs 0.86 (Bullish).

Securities in Ban For Trade Date 18-01-2019

ADANIPOWER,JETAIRWAYS.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Jan-19	GICHSGFIN	FIDELITY ASIAN VALUES PLC	B	361733	267.49
17-Jan-19	GICHSGFIN	FIDELITY FUNDS-ASIAN SMALLER COMPANIES POOL	B	698267	267.49

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Jan-19	Gic Housing Finance Ltd	FID FUNDS AIAN SMALLER COMP POOL	BUY	699673	267.49
17-Jan-19	Gic Housing Finance Ltd	FIDELITY ASIAN VALUES PLC	BUY	363075	267.49

Note- Executed on 17th Jan 2019. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 17-01-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	395	392	398	401	389	383
ASIAN PAINT	1390	1391	1397	1405	1383	1376
AXIS BANK	677	674	683	688	668	660
BAJAJ-AUTO	2730	2723	2746	2762	2707	2684
BAJAJ FINSV	6359	6393	6451	6542	6302	6244
BAJ FINANCE	2536	2550	2573	2609	2513	2490
BHARTIARTL	332	333	336	340	329	326
BPCL	355	353	359	364	349	342
CIPLA	510	511	514	518	506	503
COALINDIA	232	232	233	234	231	229
DRREDDY	2619	2616	2632	2645	2603	2587
EICHERMOT	20370	20459	20758	21147	20071	19772
GAIL	332	331	335	338	328	324
GRASIM	828	830	838	848	820	811
HCLTECH	955	948	963	972	940	924
HDFC	2005	1997	2015	2025	1987	1969
HDFC BANK	2132	2127	2141	2150	2118	2105
HEROMOTOCO	2904	2902	2939	2974	2866	2829
HINDALCO	206	207	208	210	205	203
HINDPETRO	244	244	247	249	241	238
HINDUNILVR	1752	1758	1773	1795	1736	1721
IBULHSGFIN	817	827	843	869	801	785
ICICIBANK	375	375	377	380	372	370
INDUSINDBK	1523	1523	1536	1549	1510	1497
INFRA TEL	280	280	283	286	277	274
INFY	733	734	739	744	729	724
IOC	138	137	139	140	136	134
ITC	294	293	296	299	291	288
JSW STEEL	289	288	291	293	286	284
KOTAK BANK	1220	1215	1230	1240	1205	1190
LT	1346	1345	1353	1360	1338	1330
M&M	735	734	740	746	728	722
MARUTI	7336	7348	7388	7439	7296	7256
NTPC	145	146	147	149	144	142
ONGC	145	146	147	149	144	143
POWERGRID	194	193	195	196	192	191
RELIANCE	1134	1137	1145	1155	1127	1120
SBIN	297	299	303	308	294	290
SUN PHARMA	427	435	447	468	414	402
TATAMOTORS	185	185	187	189	183	181
TATA STEEL	473	474	477	482	470	466
TCS	1894	1888	1904	1915	1878	1861
TECHM	706	704	711	717	698	690
TITAN	962	959	967	973	954	946
ULTRACEMCO	3846	3857	3904	3962	3799	3752
UPL	769	768	774	780	763	756
VEDL	197	197	199	200	196	194
WIPRO	335	335	339	342	332	328
YES BANK	202	204	207	213	198	194
ZEEL	441	444	454	467	431	421

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

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