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Wednesday, 18th Jan 2023

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 18053.30 | 0.89 |
| BSE | 60655.72 | 0.94 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 33910.85 | -1.14 |
| Nasdaq | 11095.11 | 0.14 |
| Nikkei | 26270.00 | 0.50 |
| Hang Seng | 21627.50 | 0.08 |
| FTSE | 7851.03 | -0.12 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1910.00 | 0.01 |
| Silver (\$/Ounce) | 24.06 | -0.03 |
| Crude (\$/BBL) | 81.00 | 0.68 |
| Aluminium spot (\$/mt) | 2620.50 | -0.02 |
| Copper SPOT (\$/mt) | 9273.50 | 1.86 |
| Zinc (\$/MT) | 3300.50 | -0.12 |
| Natural gas \$/MMBtu | 3.61 | -0.44 |
| Currency | Last Price | (%) Chg |
| USDINR | 81.67 | 0.06 |
| EURINR | 88.57 | 0.32 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 7.33 | 0.08 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| IDFC | 86.70 | 88.15 | INDUSTO | 176 | 175.7 |
| LT | 2213 | 2217 | NATCOP | 544 | 542 |
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Source: BSE

Market Technical Outlook



Nifty, opened with flat note and throughout day we have seen volatile day, however it manage to close in green. On the daily chart, we are observing once again prices have taken 100 SMA support. In coming trading session if nifty trades above 18120 level then it may test 18180 – 18220 levels. On the downside 17950 – 17900 levels may act as resistance for the day.

We continue to maintain our stance that prices are trading below the 50-daySMA (18291) hence one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Buy | 1488.45 |
| Stock Futures | Net Buy | 848.49 |
| Net Future Position | Net Buy | 2336.94 |
| Index Options | Net Buy | 494.2 |
| Stock Options | Net Buy | 183.73 |
| Net Options Position | Net Buy | 677.93 |
| FII In cash Segment | Net Buy | 211.06 |
| DII In cash Segment | Net Buy | 90.81 |
| Net Cash Position | Net Buy | 301.87 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|----------------------------------|-----------|--------------------------|----------------|---------|
| State Bank of India | 3-Feb-21 | 336 | 549 | 63.4% |
| Sun Pharma | 7-Aug-20 | 525 | 967 | 84.2% |
| Sun TV Network Ltd. | 13-Aug-21 | 525 | 612 | 16.5% |
| Tata Chemicals Limited | 24-Dec-19 | 297 | 1158 | 290.0% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1345 | 4046 | 200.9% |
| Tata motors | 20-Apr-22 | 441 | 450 | 2.0% |
| Tata motors dvr | 20-Apr-22 | 220 | 226 | 2.6% |
| Tata Power | 20-Apr-22 | 249 | 260 | 4.4% |
| Trent Ltd. | 19-Dec-18 | 348 | 1347 | 286.6% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 8269 | 102.4% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1217 | 16.6% |
| Vedanta Ltd | 28-Jun-21 | 261 | 441 | 69.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1357 | 121.0% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2550 | 192.3% |
| Wipro Limited | 13-Aug-21 | 616 | 740 | 20.2% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (17-01-2023) |
|-------------|---------|----------------------|
| WIPRO | 430.23 | 396.35 |
| RELIANCE | 2559.85 | 2478.8 |
| TATAMOTORS | 426.27 | 415.3 |
| TATACONSUM | 778.73 | 750.05 |
| ASIANPAINT | 3114.59 | 2940.9 |
| TITAN | 2433.5 | 2407.95 |
| UPL | 740.25 | 719.2 |
| BAJFINANCE | 6639.29 | 5984.95 |
| ADANI PORTS | 809.82 | 784.75 |
| POWERGRID | 220.78 | 218.4 |
| DIVISLAB | 3707.96 | 3347.4 |
| KOTAKBANK | 1830.75 | 1797.65 |
| TECHM | 1092.06 | 1046.05 |
| BAJAJ-AUTO | 3748.53 | 3606.95 |
| BAJAJFINSV | 1507.15 | 1372.9 |
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Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 19-Jan-2023 | 18200 | 1,44,799 |
| NIFTY | 19-Jan-2023 | 18100 | 1,12,492 |
| NIFTY | 19-Jan-2023 | 18500 | 1,10,575 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 19-Jan-2023 | 17900 | 1,92,230 |
| NIFTY | 19-Jan-2023 | 17800 | 1,74,681 |
| NIFTY | 19-Jan-2023 | 17500 | 1,41,540 |

Securities in Ban For Trade Date 18-01-2023

DELTACORP, GNFC, IBULHSGFIN, L&TFH, MANAPPURAM

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---------------------------------|-----------|-----------|----------|
| 17-Jan-23 | MOTHERSON | SOJITZ CORPORATION | S | 106188248 | 73.11 |
| 17-Jan-23 | VMART | AMANSA HOLDINGS PRIVATE LIMITED | B | 162282 | 2,800.00 |

Bulk Deals (NSE)

N.A

Note- Executed on 17th Jan 2023. Bulk Deal Buy/Sell done by fund house is considered.

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