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Tuesday, 18th February, 2020

Indian Indices	Last Price	(%) Chg
BSE	41055.69	-0.49
NSE	12045.80	-0.56
World Indices		
Dow Jones	--	--
Nasdaq	--	--
Nikkei	23237.44	-1.21
Hang Seng	27659.90	-1.07
FTSE	7433.25	0.33
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1588.80	0.15
Silver (\$/Ounce)	17.83	0.54
Crude (\$/BBL)	57.12	-0.35
Aluminium spot (\$/mt)	1724.75	0.36
Copper SPOT (\$/mt)	5797.25	-0.40
Lead Spot (\$/MT)	1867.50	-0.19
Natural gas \$/MMBtu	1.93	4.95
Currency	Last Price	(%) Chg
USD-INR	71.34	-0.12
EUR-INR	77.43	-0.11
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.38	0.30

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AEGIS	252	255	ABAN	22.3	21.5
BALKRISI	1276	1284	BANKBAR	82.2	82.0
AIRTEL	565	568	COALIND	167	166
COROMA	624	643	DBCORP	124	123
DRREDDY	3290	3341	GHCL	176	175

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains which led the indices to close in red. On the daily chart, we are observing that prices have convincingly closed below the 50-days SMA which suggests weakness. On the downside, if nifty trades below 12037 level then it may test 11970 – 11930 level. On the upside 12100 – 12150 may act as resistance.

We maintain our stance that one needs to adopt cautiously positive approach at current level as stock activity is likely to continue.

News for stocks

RELIANCE	Reliance Industries is restructuring its media and distribution operations by merging three group entities- Television 18 Broadcast, Hathway Cable and Datacom and Den Networks- with flagship Network18 Media and Investments.
TATAPOWER	Tata Power is planning to increase its network of electric vehicle charging stations to 700 by next year. The company has already installed 100 fast charging stations in various cities. plans to take to 300 by March 2020.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	519.74
Stock Futures	Net Sell	-611.16
Net Future Position	Net Sell	-91.42
Index Options	Net Buy	1106.13
Stock Options	Net Sell	-74.73
Net Options Position	Net Buy	1031.40
FII In cash Segment	Net Sell	-374.06
DII In cash Segment	Net Sell	-154.25
Net Cash Position	Net Sell	-528.31

Technical Levels for Nifty 50 Companies

Company	Closing 17-02-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	362.80	363.02	366.63	370.47	359.18	355.57
ASIAN PAINT	1881.40	1881.83	1893.07	1904.73	1870.17	1858.93
AXIS BANK	738.40	737.23	744.27	750.13	731.37	724.33
BAJAJ-AUTO	3075.60	3101.68	3133.37	3191.13	3043.92	3012.23
BAJAJ FINSV	9528.85	9609.55	9704.55	9880.25	9433.85	9338.85
BAJ FINANCE	4776.65	4774.90	4799.75	4822.85	4751.80	4726.95
BHARTIARTL	564.85	563.35	570.20	575.55	558.00	551.15
BPCL	461.65	466.70	473.40	485.15	454.95	448.25
BRITANNIA	3084.10	3089.48	3106.92	3129.73	3066.67	3049.23
CIPLA	431.90	435.92	441.73	451.57	426.08	420.27
COALINDIA	167.85	169.95	173.10	178.35	164.70	161.55
DRREDDY	3295.55	3308.27	3329.33	3363.12	3274.48	3253.42
EICHER MOT	18535.90	18644.92	18839.73	19143.57	18341.08	18146.27
GAIL	118.00	119.05	120.95	123.90	116.10	114.20
GRASIM	737.40	740.30	747.10	756.80	730.60	723.80
HCLTECH	613.45	616.43	620.52	627.58	609.37	605.28
HDFC	2350.25	2367.35	2389.55	2428.85	2328.05	2305.85
HDFC BANK	1217.15	1221.53	1228.62	1240.08	1210.07	1202.98
HEROMOTOCO	2283.35	2295.97	2322.38	2361.42	2256.93	2230.52
HINDALCO	190.25	191.57	193.38	196.52	188.43	186.62
HINDUNILVR	2252.60	2261.60	2280.00	2307.40	2234.20	2215.80
ICICIBANK	541.60	541.57	545.38	549.17	537.78	533.97
INDUSINDBK	1172.95	1182.15	1199.80	1226.65	1155.30	1137.65
INFRA TEL	235.00	235.65	239.30	243.60	231.35	227.70
INFY	789.45	788.73	794.17	798.88	784.02	778.58
IOC	111.80	112.78	114.32	116.83	110.27	108.73
ITC	204.80	205.82	207.63	210.47	202.98	201.17
JSW STEEL	288.15	288.12	290.93	293.72	285.33	282.52
KOTAK BANK	1691.10	1687.52	1702.78	1714.47	1675.83	1660.57
LT	1280.20	1285.02	1293.03	1305.87	1272.18	1264.17
M&M	522.75	521.38	526.77	530.78	517.37	511.98
MARUTI	6906.75	6922.25	6964.50	7022.25	6864.50	6822.25
NESTLE IND	16588.45	16525.48	16677.96	16767.48	16435.96	16283.48
NTPC	110.30	111.08	112.97	115.63	108.42	106.53
ONGC	99.95	100.55	102.30	104.65	98.20	96.45
POWERGRID	183.60	183.32	186.08	188.57	180.83	178.07
RELIANCE	1478.25	1486.23	1498.17	1518.08	1466.32	1454.38
SBIN	314.20	315.67	319.68	325.17	310.18	306.17
SUN PHARMA	408.40	411.40	415.50	422.60	404.30	400.20
TATA MOTORS	169.10	168.93	171.52	173.93	166.52	163.93
TATA STEEL	436.85	436.92	440.83	444.82	432.93	429.02
TCS	2203.25	2203.48	2216.77	2230.28	2189.97	2176.68
TECHM	833.25	832.57	837.68	842.12	828.13	823.02
TITAN	1316.05	1308.67	1328.98	1341.92	1295.73	1275.42
ULTRACEMCO	4449.85	4438.65	4476.20	4502.55	4412.30	4374.75
UPL	595.00	595.32	599.48	603.97	590.83	586.67
VEDL	142.10	142.23	143.67	145.23	140.67	139.23
WIPRO	243.80	243.58	245.22	246.63	242.17	240.53
YES BANK	37.15	37.95	39.30	41.45	35.80	34.45
ZEEL	239.20	238.30	243.10	247.00	234.40	229.60

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.1	1862.25	74.35%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	4295.75	89.16%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9764.35	185.77%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	634	94.48%
Cipla Ltd	20-Mar-17	597.3	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314	1642.6	25.01%
Container Corporation	22-Nov-19	577	603	4.51%
Dabur India	22-Oct-19	466	501	7.51%
DLF Ltd	10-Apr-19	194.3	265.9	36.85%
Emami Limited	26-Jun-19	290.35	357.7	23.20%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2499.9	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1305.5	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.4	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	552.2	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537.3	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1440.4	24.72%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1734.8	111.02%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	189	58.56%
Mahanagar Gas	15-Nov-19	1029	1198	16.42%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15850	62.91%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	900	37.37%
Pidilite Industries Limited	4-Oct-16	681.6	1493.5	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.7	426	48.59%
Reliance Nippon	25-Nov-18	377	386.4	2.49%
Rites Ltd.	19-Dec-18	226.96	324.8	43.11%
RBL Bank	22-Nov-19	334	391.2	17.13%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.8	762	11.60%
Tata Global Beverages Ltd.	29-Jun-17	149.15	399.45	167.82%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296.2	70.77%
Trent Ltd.	19-Dec-18	348.4	611.95	75.65%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.9	730.95	19.07%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2510	187.76%
Zee Entertainment	22-Nov-19	345	362	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (17-02-2020)
WIPRO	258.97	243.80
ZEEL	312.51	239.20
LT	1392.86	1280.20
ITC	255.75	204.80
SBIN	316.98	314.20
GRASIM	793.26	737.40
CIPLA	492.10	431.90
M&M	574.76	522.75
HINDALCO	196.15	190.25
HEROMOTOCO	2545.91	2283.35
SUNPHARMA	421.33	408.40
IOC	137.07	111.80
ONGC	138.78	99.95
VEDL	153.06	142.10
GAIL	136.35	118.00
EICHERMOT	19590.41	18535.90
INDUSINDBK	1417.98	1172.95
ADANIPTS	386.30	362.80
POWERGRID	196.25	183.60
NTPC	122.62	110.30
YESBANK	76.96	37.15
COALINDIA	212.01	167.85
INFRADEL	252.37	235.00

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Feb-20	APLAPOLLO	HDFC MUTUAL FUND	S	300000	2,000.00

Bulk Deals (NSE)

N/A

 Note- Executed on 17th Feb 2020. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	20-Feb-20	12200	3518925
NIFTY	20-Feb-20	12300	2462550
NIFTY	20-Feb-20	12100	2178750

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	20-Feb-20	12000	1480200
NIFTY	20-Feb-20	12100	1225725
NIFTY	20-Feb-20	11900	1139850

Securities in Ban For Trade Date 18-02-2020

NCC

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