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Friday, 18<sup>th</sup> Feb 2022

Indian Indices	Last Price	(%) Chg
NSE	17304.60	-0.10
BSE	57892.01	-0.18
World Indices	Last Price	(%) Chg
Dow Jones	34312.03	-1.78
Nasdaq	13716.72	-2.88
Nikkei	27094.16	-0.51
Hang Seng	24653.55	-0.56
FTSE	7537.37	-0.87
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1892.80	-0.48
Silver (\$/Ounce)	23.83	-0.21
Crude (\$/BBL)	92.37	-0.65
Aluminium spot (\$/mt)	3302.00	1.41
Copper SPOT (\$/mt)	9943.00	-0.49
Nickel Spot (\$/MT)	24456.50	4.49
Natural gas \$/MMBtu	4.48	-0.22
Currency	Last Price	(%) Chg
USD-INR	75.12	-0.08
EUR-INR	85.41	-0.13
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.67	-0.18

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ALEMBIC	713	712
--	--	--	ENGSIND	66	65
--	--	--	JUBLPH	439	436
--	--	--	MANPUR	122	121
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Source: BSE

### Market Technical Outlook



Nifty opened higher traded with extreme choppiness and witness selling pressure in the latter half of the session to close marginally in red. On the daily chart we are observing that prices are facing strong resistance at the 50-daysSMA (17465) and has closed convincingly below it. This suggests weakness. In coming trading session if Nifty for first hour trades above 17420 level then it may test 17450 – 17500levels. On the downside, 17200 – 17100 levels may act as support for the day. **Broadly, looking at the current price action we are of the opinion that 16837 the 200-days SMA now remains a break or a make level going forward.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	890.39
Stock Futures	Net Buy	899.71
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1790.10</b>
Index Options	Net Buy	7017.01
Stock Options	Net Sell	-149.72
<b>Net Options Position</b>	<b>Net Buy</b>	<b>6867.29</b>
FII In cash Segment	Net Sell	-1242.10
DII In cash Segment	Net Buy	901.10
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-341.00</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (17-02-2022)
WIPRO	611.79	564.9
HINDUNILVR	2442.76	2307.55
TATASTEEL	1237.73	1190.95
DRREDDY	4876.83	4301
CIPLA	929.11	928.2
TATACONSUM	765.26	720.35
HDFC	2649.85	2411.8
BPCL	431.76	373
HDFCBANK	1520.34	1506.5
BRITANNIA	3649.72	3464.1
UPL	763.49	727.05
SHREECEM	27519.89	24723.85
INDUSINDBK	1005.73	955.8
ADANIPTS	736.28	734.2
ULTRACEMCO	7309.44	7045.95
DIVISLAB	4651.86	4442.2
KOTAKBANK	1855.96	1817.3
JSWSTEEL	683.42	638.2
BAJAJ-AUTO	3739.72	3597.3
NESTLEIND	18670.32	18126
SBILIFE	1126.4	1126.35
HDFCLIFE	680.39	592.6
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-Feb-2022	17500	1,33,073
NIFTY	24-Feb-2022	17400	1,19,004
NIFTY	24-Feb-2022	17600	1,00,068

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-Feb-2022	17300	1,23,367
NIFTY	24-Feb-2022	17000	1,11,121
NIFTY	24-Feb-2022	16500	75,552

**Securities in Ban For Trade Date 18-02-2022**

ESCORTS, IBULHSGFIN.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Feb-22	ADVANIHOTR	DELTA CORP LIMITED	SELL	600000	97.76

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Feb-22	INFRATRUST	IIFL WEALTH PRIME LIMITED	S	7200000	99.08

Note- Executed on 17<sup>th</sup> Feb 2022. Bulk Deal Buy/Sell done by fund house is considered

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