

Monday, 18th -Mar, 2019

Indian Indices	Last Price	(%) Chg
BSE	38024.32	0.71
NSE	11426.85	0.74
World Indices	Last Price	(%) Chg
Dow Jones	25848.87	0.54
Nasdaq	7688.53	0.76
Nikkei	21578.95	0.60
Hang Seng	29187.61	0.65
FTSE	7228.28	0.60
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1298.60	-0.33
Silver (\$/Ounce)	15.26	-0.39
Crude (\$/BBL)	67.01	-0.22
Aluminium spot (\$/mt)	1898.75	0.12
Copper SPOT (\$/mt)	6454.25	0.38
Lead Spot (\$/MT)	2067.50	0.16
Natural gas \$/MMBtu	2.79	-0.29
Currency	Last Price	(%) Chg
USD-INR	69.20	-0.39
EUR-INR	78.44	-0.29
Bond		
India 10 Yr Bond yield	7.50	-0.64

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BATA	1361	1383	--	--	--
DCB	198.3	207.3	--	--	--
GODFREY	1084	1094	--	--	--
HDFCBA	2251	2260	--	--	--
ICICIBA	395.7	398.3	--	--	--

Source: BSE

#### Market Technical Outlook

Sensex ended with net gains of 3.69% whereas Nifty gained 3.55% w-o-w.

**Pattern Formation:** On the Weekly Chart we are observing strong bull candle which has given consolidation band. Further the prices have also tested the lower trend line of the channel from the bottom. On the Daily Chart we are observing three consecutive spinning to candlestick pattern.

**Outlook:** The current price action both on the daily and the weekly charts suggests that the undertone in the market is positive. However, a consolidation or minor correction cannot be ruled out. At present Nifty has resistance at 11636 – 11761 - 110907 levels whereas on the downside it has support at 11216 – 11092 – 10947 levels. In coming week if Nifty trades and close above 11512 level then it is likely to test 11636 – 11761 - 11907 levels. However, if Nifty trades and close below 11341 level then it can test 11216 – 11092 – 10947 levels.

**Broadly, we are of the opinion that for current week 11216 to 11092 is crucial support zone. Hence, as long as Nifty hold 11216 to 11092 zone on closing bases there is probability may test 11216 – 11092 – 10947 levels in couple of weeks.**

#### Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Mindtree	947	1141	Buy
City Union Bank	189	205	Hold
Grasim	830	818	Neutral

#### News for stocks under our Fundamental coverage

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#### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	2361.62
Stock Futures	Net Sell	-2475.07
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-113.45</b>
Index Options	Net Sell	-1533.76
Stock Options	Net Sell	-45.30
<b>Net Options Position</b>	<b>Net Sell</b>	<b>1488.46</b>
FII In cash Segment	Net Buy	4323.49
DII In cash Segment	Net Sell	-2130.36
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>2193.13</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 15-03-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	367	366	370	373	363	358
ASIAN PAINT	1433	1439	1450	1468	1422	1411
AXIS BANK	735	739	745	756	728	721
BAJAJ-AUTO	3024	3012	3044	3064	2992	2960
BAJAJ FINSV	6928	6944	6988	7048	6884	6840
BAJFINANCE	2861	2858	2902	2942	2818	2774
BHARTIARTL	338	338	345	352	331	324
BPCL	396	395	400	404	391	386
CIPLA	533	532	536	539	529	526
COALINDIA	244	243	248	251	240	235
DRREDDY	2659	2665	2688	2717	2635	2612
EICHERMOT	22612	22625	22825	23037	22413	22213
GAIL	359	357	364	369	352	345
GRASIM	830	833	842	855	821	811
HCLTECH	1029	1024	1039	1049	1014	999
HDFC	1975	1974	1992	2010	1956	1938
HDFCBANK	2253	2247	2266	2279	2234	2215
HEROMOTOCO	2736	2741	2766	2795	2712	2687
HINDALCO	199	200	202	205	197	194
HINDPETRO	277	274	283	289	268	260
HINDUNILVR	1698	1713	1732	1765	1680	1661
IBULHSGFIN	700	703	712	724	691	681
ICICIBANK	395	394	400	404	390	384
INDUSINDBK	1703	1702	1719	1735	1686	1669
INFRA TEL	313	315	318	324	310	306
INFY	719	717	725	731	711	703
IOC	157	156	161	164	152	147
ITC	291	292	295	299	288	285
JSWSTEEL	288	288	291	294	285	282
KOTAKBANK	1325	1312	1353	1381	1284	1242
LT	1397	1395	1412	1428	1380	1363
M&M	695	693	699	703	689	683
MARUTI	7084	7100	7141	7197	7044	7003
NTPC	158	157	161	163	154	150
ONGC	156	155	159	161	152	149
POWERGRID	193	192	196	199	189	184
RELIANCE	1322	1331	1350	1378	1302	1283
SBIN	298	297	302	306	294	289
SUNPHARMA	464	466	469	473	461	458
TATAMOTORS	180	180	182	183	178	176
TATASTEEL	515	516	520	525	512	508
TCS	2040	2033	2076	2111	1998	1955
TECHM	799	798	809	818	788	777
TITAN	1097	1098	1113	1129	1082	1066
ULTRACEMCO	3916	3937	3969	4022	3884	3852
UPL	923	918	934	944	908	892
VEDL	176	174	178	180	172	168
WIPRO	263	262	266	269	259	255
YESBANK	245	247	251	256	241	238
ZEEL	454	455	469	484	440	426

Source: Iris

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

**Securities in Ban For Trade Date 18-03-2019**

JETAIRWAYS,IDBI,RELINFRA,RELCAPITAL,ADANIENT.

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Mar-19	SRF	KOTAK MAHINDRA MUTUAL FUND	B	360937	2,400.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Mar-19	Aarti Industries Ltd.	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS	BUY	416418	1,425.32
15-Mar-19	Bata India Ltd.	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS	BUY	851362	1,374.80
15-Mar-19	CARE Ratings Ltd	VIRTUS EMERGING MARKETS SMALL CAP FUND	BUY	520530	999.00
15-Mar-19	Castrol India Limited	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS	BUY	5083059	166.05
15-Mar-19	Dcb Bank Limited	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS	BUY	4004628	201.69
15-Mar-19	Nbcc (India) Ltd	ICICI PRUDENTIAL MUTUAL FUND A/C BHARAT 22 ETF	BUY	14114114	65.73
15-Mar-19	NIIT Technologies Limited	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS	BUY	839889	1,336.81
15-Mar-19	RBL Bank Limited	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS	BUY	10060965	648.49
15-Mar-19	Spencer's Retail Limited	RAINBOW INVESTMENTS LIMITED	BUY	400000	169.98
15-Mar-19	SRF Ltd.	KOTAK MUTUAL FUND	BUY	361063	2,400.00
15-Mar-19	Teamlease Services Ltd.	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS	BUY	107447	2,829.97
15-Mar-19	TTK Prestige Ltd.	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS	BUY	75662	8,536.06
15-Mar-19	V-Guard Industries Limite	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS	BUY	2326669	220.69
15-Mar-19	Vmart Retail Ltd	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS	BUY	155838	2628.1
15-Mar-19	CARE Ratings Ltd	RELIANCE MUTUAL FUND	SELL	519000	999
15-Mar-19	RBL Bank Limited	INTEGRATED CORE STRATEGIES (ASIA) PTE.LTD.	SELL	2749240	647.8
15-Mar-19	Reliance Comm. Ltd.	INDUSIND BANK LTD CLIENT A/C	SELL	15786007	4.43
15-Mar-19	Unitech Ltd	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS	SELL	14774397	1.5

 Note- Executed on 15<sup>th</sup> Mar 2019. Bulk Deal Buy/Sell done by fund house is considered.

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