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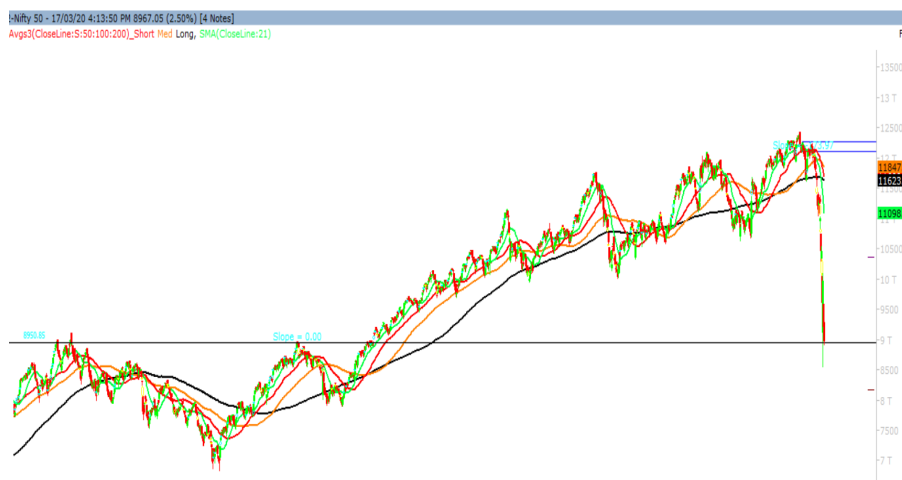
Wednesday, 18<sup>th</sup> March, 2020

Indian Indices	Last Price	(%) Chg
BSE	30579.09	-2.58
NSE	8967.05	-2.50
World Indices	Last Price	(%) Chg
Dow Jones	21237.38	5.20
Nasdaq	7334.78	6.23
Nikkei	17308.33	1.74
Hang Seng	23299.86	0.16
FTSE	5294.90	2.79
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1531.70	0.39
Silver (\$/Ounce)	12.76	2.12
Crude (\$/BBL)	30.72	1.02
Aluminium spot (\$/mt)	1648.50	0.21
Copper SPOT (\$/mt)	5183.25	0.70
Lead Spot (\$/MT)	1649.25	1.20
Natural gas \$/MMBtu	1.70	-1.62
Currency	Last Price	(%) Chg
USD-INR	74.40	-0.08
EUR-INR	82.17	-1.15
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.26	0.90

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	CARE	360	340
--	--	--	CENTURY	339	332
--	--	--	CYIENT	325	320
--	--	--	DELTACORP	78.2	77.4
--	--	--	FRETAIL	138	138

Source: BSE

### Market Technical Outlook



Nifty traded with extreme choppiness in wake of corona virus spread. Nifty made a low of 8915 and close in the bottom quartile of days range. On the daily chart we are observing a continuation of vertical fall. On the downside, if Nifty breaches 8900 level then next support is at 8800 – 8700 levels. On the upside, 9100 – 9300 may act as resistance for the day.

**We still maintain our stance that trend remains down and pull-back rallies are likely to face selling pressure. Hence, one needs to adopt cautious approach at current level.**

### News for stocks

<b>AVIATION STOCKS</b>	About 75% of the airlines across the globe, including airlines in India, are set to face liquidity crisis due to flight cancellations, as governments try to contain the spread of COVID-19 virus in their respective country.
<b>FORECAST</b>	S&P Global Ratings on Wednesday lowered India's economic growth forecast to 5.2% (earlier 5.7%) for 2020, saying the global economy is entering a recession amid the coronavirus pandemic.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	859.46
Stock Futures	Net Buy	1353.77
<b>Net Future Position</b>	<b>Net Buy</b>	<b>2213.23</b>
Index Options	Net Sell	-282.28
Stock Options	Net Sell	-99.57
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-381.85</b>
FII In cash Segment	Net Sell	-4044.69
DII In cash Segment	Net Buy	3422.12
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-622.57</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 17-03-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	267.15	271.83	278.67	290.18	260.32	253.48
ASIAN PAINT	1731.60	1727.13	1784.27	1836.93	1674.47	1617.33
AXIS BANK	488.35	499.03	520.62	552.88	466.77	445.18
BAJAJ-AUTO	2270.45	2297.73	2345.42	2420.38	2222.77	2175.08
BAJAJ FINSV	7017.50	7165.42	7374.03	7730.57	6808.88	6600.27
BAJFINANCE	3444.85	3527.18	3652.37	3859.88	3319.67	3194.48
BHARTIARTL	454.70	460.02	475.68	496.67	439.03	423.37
BPCL	357.20	365.62	377.23	397.27	345.58	333.97
BRITANNIA	2686.00	2716.93	2764.82	2843.63	2638.12	2590.23
CIPLA	401.75	404.83	418.92	436.08	387.67	373.58
COALINDIA	145.90	147.87	153.43	160.97	140.33	134.77
DRREDDY	2781.20	2814.32	2870.88	2960.57	2724.63	2668.07
EICHERMOT	17061.10	17040.38	17480.71	17900.33	16620.77	16180.43
GAIL	74.65	76.20	79.45	84.25	71.40	68.15
GRASIM	555.65	564.85	576.45	597.25	544.05	532.45
HCLTECH	450.65	457.53	471.72	492.78	436.47	422.28
HDFC	1755.80	1788.57	1837.13	1918.47	1707.23	1658.67
HDFCBANK	975.10	979.93	1005.17	1035.23	949.87	924.63
HEROMOTOCO	1841.15	1833.70	1911.05	1980.95	1763.80	1686.45
HINDALCO	115.40	116.70	119.55	123.70	112.55	109.70
HINDUNILVR	2004.05	2014.67	2077.38	2150.72	1941.33	1878.62
ICICIBANK	367.25	379.90	395.80	424.35	351.35	335.45
INDUSINDBK	604.15	632.33	679.27	754.38	557.22	510.28
INFRA TEL	194.40	199.87	209.03	223.67	185.23	176.07
INFY	554.95	565.65	581.30	607.65	539.30	523.65
IOC	89.40	90.62	92.28	95.17	87.73	86.07
ITC	149.15	150.33	154.62	160.08	144.87	140.58
JSWSTEEL	176.45	181.70	188.25	200.05	169.90	163.35
KOTAK BANK	1322.70	1342.92	1382.73	1442.77	1282.88	1243.07
LT	956.75	967.30	994.45	1032.15	929.60	902.45
M&M	373.40	383.78	397.62	421.83	359.57	345.73
MARUTI	5603.95	5617.63	5733.27	5862.58	5488.32	5372.68
NESTLEIND	14541.00	14522.67	14795.33	15049.67	14268.33	13995.67
NTPC	88.10	90.12	93.88	99.67	84.33	80.57
ONGC	60.00	60.88	62.12	64.23	58.77	57.53
POWERGRID	162.00	162.70	169.65	177.30	155.05	148.10
RELIANCE	1008.00	1023.73	1044.27	1080.53	987.47	966.93
SBIN	215.15	219.03	226.02	236.88	208.17	201.18
SUNPHARMA	370.15	376.65	389.10	408.05	357.70	345.25
TATAMOTORS	77.95	80.12	82.83	87.72	75.23	72.52
TATASTEEL	282.75	290.30	300.10	317.45	272.95	263.15
TCS	1658.00	1670.72	1718.28	1778.57	1610.43	1562.87
TECHM	595.45	598.90	614.50	633.55	579.85	564.25
TITAN	1001.00	1005.60	1033.40	1065.80	973.20	945.40
ULTRACEMCO	3470.45	3500.05	3545.40	3620.35	3425.10	3379.75
UPL	350.85	357.97	372.83	394.82	335.98	321.12
VEDL	75.00	76.62	78.83	82.67	72.78	70.57
WIPRO	173.10	176.47	182.18	191.27	167.38	161.67
YESBANK	58.65	54.78	68.77	78.88	44.67	30.68
ZEEL	133.10	144.63	157.67	182.23	120.07	107.03

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (17-03-2020)
INFY	751.27	554.95
WIPRO	252.71	173.10
RELIANCE	1371.18	1008.00
ZEEL	299.03	133.10
LT	1370.39	956.75
ITC	245.02	149.15
HCLTECH	552.61	450.65
TATASTEEL	419.20	282.75
SBIN	313.39	215.15
DRREDDY	2798.74	2781.20
GRASIM	774.18	555.65
TATAMOTORS	152.80	77.95
CIPLA	479.10	401.75
M&M	559.07	373.40
HDFC	2221.77	1755.80
HINDALCO	192.12	115.40
BPCL	435.69	357.20
ICICIBANK	467.74	367.25
HDFCBANK	1206.69	975.10
HEROMOTOCO	2494.17	1841.15
SUNPHARMA	417.60	370.15
BRITANNIA	2949.80	2686.00
IOC	132.33	89.40
AXISBANK	721.93	488.35
ONGC	130.80	60.00
TITAN	1195.08	1001.00
VEDL	148.32	75.00
UPL	579.82	350.85
GAIL	129.87	74.65
EICHERMOT	19322.67	17061.10
INDUSINDBK	1371.32	604.15
BAJFINANCE	3882.80	3444.85
ADANIPTS	381.74	267.15
POWERGRID	195.91	162.00
ULTRACEMCO	4278.18	3470.45
TCS	2143.82	1658.00
KOTAKBANK	1576.32	1322.70
TECHM	735.57	595.45
JSWSTEEL	249.45	176.45
NTPC	120.26	88.10
MARUTI	6701.94	5603.95
YESBANK	65.49	58.65
BAJAJ-AUTO	2954.56	2270.45
BAJAJFINSV	8446.91	7017.50
COALINDIA	204.84	145.90
INFRADEL	247.31	194.40

**Securities in Ban For Trade Date 18-03-2020**

NIL

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Mar-2020	10000	1535550
NIFTY	19-Mar-2020	10500	1320750
NIFTY	19-Mar-2020	11000	1306275

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Mar-2020	8100	1007025
NIFTY	19-Mar-2020	9000	772050
NIFTY	19-Mar-2020	8500	737700

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Mar-20	MCCHRLS-B	EDELWEISS CUSTODIAL SERVICES LIMITED	S	300000	260.12
17-Mar-20	MCCHRLS-B	RAJESH NUWAL (HUF)	B	300019	260.13
17-Mar-20	OBEROIRLTY	WELLINGTON TRUST COMPANY NATIONAL ASSOCIATION MULTIPLE COMMON TRUST	S	2720814	430.38
17-Mar-20	OBEROIRLTY	INVESCO GLOBAL SMALL AND MID CAP GROWTH FUND	B	5024217	430.38
17-Mar-20	PACL	RAJESH NUWAL (HUF)	B	500000	29.00
17-Mar-20	PACL	EDELWEISS CUSTODIAL SERVICES LIMITED	S	500,000	29.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Mar-20	MphasiS Limited	MARBLE II PTE LTD	BUY	3048768	699.68
17-Mar-20	Asian Hotels (North) Ltd	VENUS INDIA ASSET-FINANCE PRIVATE LIMITED	SELL	210000	65.83
17-Mar-20	Shoppers Stop Limited	PALM SHELTER ESTATE DEVELOPMENT LLP	SELL	1562649	277.00

**Note- Executed on 17<sup>th</sup> Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.**

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