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Monday, 18th May, 2020

Indian Indices	Last Price	(%) Chg
BSE	31097.73	-0.08
NSE	9136.85	-0.06
World Indices	Last Price	(%) Chg
Dow Jones	23685.42	0.25
Nasdaq	9014.56	0.79
Nikkei	20177.79	0.70
Hang Seng	23893.13	0.40
FTSE	5799.77	1.01
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1772.40	0.92
Silver (\$/Ounce)	17.66	3.43
Crude (\$/BBL)	33.72	3.75
Aluminium spot (\$/mt)	1470.50	0.60
Copper SPOT (\$/mt)	5245.50	1.11
Lead Spot (\$/MT)	1610.75	
Natural gas \$/MMBtu	1.71	4.07
Currency	Last Price	(%) Chg
USD-INR	75.88	0.29
EUR-INR	82.00	0.47
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.08	0.41

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	872	896	KAJARIA	315	306
AJANTA	1498	1578	PVR	853	835
INDIACEM	114	118	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains which dragged down nifty to close marginally in red. On the daily chart, we are observing two consecutive narrow range body formations which have convincingly closed below 21-daySMA (9264) and 38% Fibonacci retracement level of 9390 level (shown above in the graph). This suggests that markets are circumspect at current level. In coming trading session if Nifty trades below 9050 level then it may test 9000 – 8900. On the upside, 9250 – 9350 level may act as resistance for the day. **We still maintain our stance that the daily Nifty chart is maintaining higher-top higher-bottom formation and a breach of 8900 on daily closing basis would negate the said pattern. Hence one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.**

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-619.86
Stock Futures	Net Sell	-318.79
Net Future Position	Net Sell	-938.65
Index Options	Net Buy	811.64
Stock Options	Net Sell	-152.41
Net Options Position	Net Buy	659.23
FII In cash Segment	Net Sell	-2388.04
DII In cash Segment	Net Buy	1225.53
Net Cash Position	Net Sell	-1162.51

Technical Levels for Nifty 50 Companies

Company	Closing 15-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	309.25	308.87	312.38	315.52	305.73	302.22
ASIAN PAINT	1552.95	1540.98	1571.97	1590.98	1521.97	1490.98
AXIS BANK	388.55	393.08	399.37	410.18	382.27	375.98
BAJAJ-AUTO	2663.60	2674.53	2699.07	2734.53	2639.07	2614.53
BAJAJ FINSV	4723.25	4752.63	4804.27	4885.28	4671.62	4619.98
BAJFINANCE	2086.45	2093.02	2130.03	2173.62	2049.43	2012.42
BHARTIARTL	554.10	550.13	560.87	567.63	543.37	532.63
BPCL	318.20	317.88	324.67	331.13	311.42	304.63
BRITANNIA	3125.65	3145.55	3176.10	3226.55	3095.10	3064.55
CIPLA	570.30	573.63	581.67	593.03	562.27	554.23
COALINDIA	129.60	129.40	131.05	132.50	127.95	126.30
DRREDDY	3735.10	3743.68	3770.32	3805.53	3708.47	3681.83
EICHERMOT	14099.60	13982.87	14315.73	14531.87	13766.73	13433.87
GAIL	85.80	85.78	86.82	87.83	84.77	83.73
GRASIM	517.85	515.87	521.83	525.82	511.88	505.92
HCLTECH	511.25	511.48	517.72	524.18	505.02	498.78
HDFC	1633.80	1633.52	1658.03	1682.27	1609.28	1584.77
HDFCBANK	888.15	885.18	895.37	902.58	877.97	867.78
HEROMOTOCO	2193.55	2204.18	2238.37	2283.18	2159.37	2125.18
HINDALCO	119.25	119.18	120.97	122.68	117.47	115.68
HINDUNILVR	2032.10	2025.25	2044.50	2056.90	2012.85	1993.60
ICICIBANK	322.70	324.02	329.23	335.77	317.48	312.27
INDUSINDBK	418.70	422.27	427.43	436.17	413.53	408.37
INFRA TEL	202.50	203.55	206.40	210.30	199.65	196.80
INFY	652.30	654.60	662.50	672.70	644.40	636.50
IOC	75.50	75.70	76.20	76.90	75.00	74.50
ITC	164.65	163.77	166.38	168.12	162.03	159.42
JSWSTEEL	174.30	175.65	178.05	181.80	171.90	169.50
KOTAK BANK	1178.30	1174.13	1194.07	1209.83	1158.37	1138.43
LT	864.40	867.80	881.60	898.80	850.60	836.80
M&M	381.30	386.15	399.10	416.90	368.35	355.40
MARUTI	5100.40	5061.58	5162.02	5223.63	4999.97	4899.53
NESTLEIND	16443.80	16398.58	16595.22	16746.63	16247.17	16050.53
NTPC	90.85	90.62	92.03	93.22	89.43	88.02
ONGC	76.15	76.85	77.80	79.45	75.20	74.25
POWERGRID	159.80	159.93	161.62	163.43	158.12	156.43
RELIANCE	1459.40	1447.07	1479.03	1498.67	1427.43	1395.47
SBIN	166.40	166.45	168.20	170.00	164.65	162.90
SHREECEM	19180.50	19185.18	19558.87	19937.23	18806.82	18433.13
SUNPHARMA	448.60	451.02	456.48	464.37	443.13	437.67
TATAMOTORS	84.35	84.17	85.53	86.72	82.98	81.62
TATASTEEL	273.45	273.02	277.23	281.02	269.23	265.02
TCS	1892.90	1891.83	1918.47	1944.03	1866.27	1839.63
TECHM	510.55	512.65	517.90	525.25	505.30	500.05
TITAN	845.60	849.13	856.27	866.93	838.47	831.33
ULTRACEMCO	3583.15	3586.67	3625.48	3667.82	3544.33	3505.52
UPL	378.90	383.35	389.25	399.60	373.00	367.10
VEDL	92.95	92.23	96.27	99.58	88.92	84.88
WIPRO	183.80	184.15	185.65	187.50	182.30	180.80
ZEEL	164.20	166.30	170.10	176.00	160.40	156.60

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (15-05-2020)
INFY	731.41	652.30
WIPRO	233.91	183.80
ZEEL	260.00	164.20
LT	1240.43	864.40
ITC	224.90	164.65
HCLTECH	541.14	511.25
HINDUNILVR	2036.36	2032.10
TATASTEEL	378.95	273.45
SBIN	281.03	166.40
GRASIM	696.86	517.85
TATAMOTORS	136.08	84.35
M&M	502.37	381.30
HDFC	2115.57	1633.80
HINDALCO	174.79	119.25
BPCL	425.89	318.20
ICICIBANK	450.24	322.70
HDFCBANK	1146.46	888.15
HEROMOTOCO	2351.79	2193.55
ASIANPAINT	1715.00	1552.95
IOC	118.09	75.50
AXISBANK	647.93	388.55
ONGC	113.29	76.15
TITAN	1132.36	845.60
VEDL	130.86	92.95
UPL	520.77	378.90
GAIL	116.16	85.80
SHREECEM	20322.81	19180.50
EICHERMOT	18270.04	14099.60
INDUSINDBK	1165.33	418.70
BAJFINANCE	3646.03	2086.45
ADANIPORTS	353.76	309.25
POWERGRID	188.00	159.80
ULTRACEMCO	4042.60	3583.15
TCS	2071.25	1892.90
KOTAKBANK	1524.90	1178.30
TECHM	699.20	510.55
JSWSTEEL	228.99	174.30
NTPC	111.44	90.85
MARUTI	6396.60	5100.40
BAJAJ-AUTO	2854.75	2663.60
BAJAJFINSV	7812.54	4723.25
COALINDIA	183.36	129.60
INFRATEL	227.52	202.50

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-May-2020	9500	1727925
NIFTY	21-May-2020	10000	1564950
NIFTY	21-May-2020	9400	1521750

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-May-2020	9000	962925
NIFTY	21-May-2020	8500	825225
NIFTY	21-May-2020	8800	750375

Securities in Ban For Trade Date 18-05-2020

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-May-20	AUBANK	BHARTI SBM HOLDINGS PRIVATE LIMITED	B	2412000	414.60
15-May-20	IEX	WESTBRIDGE CROSSOVER FUND LLC	S	2027764	160.50

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-May-20	Equitas Holdings Limited	JULIUS BAER MULTISTOCK-EMERGING EQUITY FUND	SELL	2750000	49.17
15-May-20	Indian Energy Exc Ltd	WESTBRIDGE CROSSOVER FUND LLC	SELL	1705566	160.52

Note- Executed on 15th May 2020. Bulk Deal Buy/Sell done by fund house is considered.

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