

Tuesday, 18<sup>th</sup> June, 2019

Indian Indices	Last Price	(%) Chg
BSE	38960.79	-1.25
NSE	11672.15	-1.28
World Indices	Last Price	(%) Chg
Dow Jones	26112.53	0.09
Nasdaq	7845.02	0.62
Nikkei	21067.95	-0.27
Hang Seng	27416.21	0.70
FTSE	7357.31	0.16
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1345.00	0.16
Silver (\$/Ounce)	14.83	0.01
Crude (\$/BBL)	60.81	-0.21
Aluminium spot (\$/mt)	1763.00	0.28
Copper SPOT (\$/mt)	5854.00	0.06
Lead Spot (\$/MT)	1882.00	-0.08
Natural gas \$/MMBtu	2.37	-0.50
Currency	Last Price	(%) Chg
USD-INR	69.99	0.15
EUR-INR	78.62	-0.18
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.93	0.17

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
MANAPP	140.1	143.8	AMARAJA	600	598
--	--	--	BOMBAY	1058	1055
--	--	--	BIOCON	245.8	245
--	--	--	DHFL	76.5	75.6
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Source: BSE

### Market Technical Outlook

On 17/06/2019 markets opened lower and momentum on the downside intensified as the day progressed which led the indices to close in red. On the sectorial front, Metal, Oil & Gas, Telecom, Realty and Energy led the fall. The advance decline ratio was in favour of declining counter (Advances= 685 Declines= 1879).

**Pattern Formation:** On the Daily Chart, we are observing strong bear candle which suggests that momentum on the downside is likely to continue.

**Outlook:** The current price action on the daily chart suggests that markets are cautious at current level. In coming trading session, 11640 is crucial support if Nifty for first hour hold 11640 level then a bounce up to 11700 – 11770 levels cannot be ruled out. On the flip side, if Nifty trades below 11640 level then Nifty may test 11600 – 11570 levels.

At present one needs to adopt cautious approach at current level.

### Ratings for stocks under our fundamental coverage

COMPANY	RECO	CMP	TARGET	CALL
Grasim Indus	910	879	1113	Buy

### News for stocks under our Fundamental coverage

TCS	TCS partners with SAP to launch an Intelligent Field Inventory Management solution, powered by SAP Leonardo, which leverages IoT and blockchain to help medical device manufacturers streamline surgical kit handling
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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	58.04
Stock Futures	Net Sell	-489.78
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-431.74</b>
Index Options	Net Buy	2757.43
Stock Options	Net Sell	-108.79
<b>Net Options Position</b>	<b>Net Buy</b>	<b>2648.65</b>
FII In cash Segment	Net Sell	-331.27
DII In cash Segment	Net Buy	1257.86
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>926.59</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 17-06-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	423	424	425	428	421	420
ASIAN PAINT	1402	1409	1418	1435	1392	1383
AXIS BANK	778	785	794	811	768	759
BAJAJ-AUTO	2836	2845	2862	2887	2819	2802
BAJAJ FINSV	8121	8153	8212	8303	8063	8004
BAJ FINANCE	3467	3484	3512	3558	3438	3410
BHARTIARTL	344	347	352	361	339	334
BPCL	378	380	384	389	374	371
CIPLA	2899	2923	2954	3010	2868	2836
COALINDIA	545	549	553	561	540	536
DRREDDY	255	255	258	262	251	248
EICHER MOT	2554	2558	2577	2600	2535	2516
GAIL	19728	19785	19933	20137	19581	19433
GRASIM	306	306	310	313	302	299
HCLTECH	879	884	895	911	869	858
HDFC	1075	1078	1085	1094	1068	1062
HDFC BANK	2173	2177	2189	2206	2160	2148
HEROMOTOCO	2422	2426	2436	2449	2413	2404
HINDALCO	2648	2656	2676	2704	2628	2608
HINDPETRO	194	195	197	201	191	189
HINDUNILVR	1818	1818	1832	1845	1804	1791
IBULHSGFIN	655	662	677	699	639	624
ICICIBANK	414	416	418	422	412	409
INDUSINDBK	1400	1415	1434	1469	1381	1362
INFRA TEL	272	274	278	284	269	265
INFY	741	741	744	748	737	734
IOC	155	157	158	162	153	151
ITC	275	276	278	281	273	272
JSWSTEEL	260	263	268	275	256	251
KOTAK BANK	1460	1463	1475	1491	1448	1436
LT	1499	1510	1525	1552	1484	1469
M&M	625	630	637	649	618	610
MARUTI	6582	6637	6713	6844	6505	6429
NTPC	132	133	134	135	131	130
ONGC	164	166	169	173	162	159
POWERGRID	194	195	196	198	193	192
RELIANCE	1282	1294	1309	1335	1267	1252
SBIN	338	340	342	346	335	333
SUNPHARMA	383	386	392	400	377	371
TATAMOTORS	159	160	163	166	156	154
TATASTEEL	473	482	492	511	463	453
TCS	2249	2251	2260	2271	2240	2230
TECHM	737	738	742	747	733	729
TITAN	1256	1266	1283	1310	1239	1222
ULTRACEMCO	4455	4469	4504	4553	4420	4384
UPL	995	1000	1009	1023	986	977
VEDL	164	165	168	171	162	160
WIPRO	299	300	300	301	298	298
YES BANK	116	116	118	121	114	111
ZEEL	338	338	342	345	334	331

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3800.00	153.49%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1312.60	92.58%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	8335.00	143.95%
HDFC Bank	10-Nov-16	1251.25	2465.00	97.00%
Kotak Bank	10-Nov-16	822.10	1555.00	89.15%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1529.00	43.15%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	773.00	58.53%
Wipro	17-Aug-17	289.95	299.00	38.26%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1417.00	62.36%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.86%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	783.00	48.93%
HDFC	19-Dec-17	1719.95	2210.00	28.49%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	22.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	439.00	57.55%
Axis Bank	10-Apr-18	519.30	822.00	58.29%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	138.00	15.77%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.44%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	716.00	20.01%
SBIN	28-Aug-18	308.00	364.00	18.18%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11751.00	20.78%
Bajajfinance	11-Oct-18	2270.95	3531.00	55.49%
Ambuja Cement	06-Nov-18	206.00	244.00	18.45%
Hindpetro	26-Nov-18	251.60	332.00	31.96%
BPCL	26-Nov-18	330.10	421.00	27.54%
HDFC AMC	19-Dec-18	1572.85	1776.00	12.92%
Godrej Properties	19-Dec-18	685.30	986.00	43.88%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	259.90	7.02%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	399.00	14.52%
Greaves Cotton	19-Dec-18	127.10	154.00	21.16%
3M India	19-Dec-18	22850.95	25439.00	11.33%
Ultratech	19-Dec-18	4084.55	4904.00	20.06%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1820.00	13.11%
DCB Bank	19-Dec-18	164.55	237.00	44.03%
Bandhan Bank	19-Dec-18	556.40	636.00	14.31%

**Securities in Ban For Trade Date 18-06-2019**

IDBI, PCJEWELLER, RELCAPITAL, RELINFRA, JETAIRWAYS, DHFL.

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Jun-19	Apollo Tyres Ltd.	WHITE IRIS INVESTMENT LTD	BUY	19311255	199.77
17-Jun-19	Spencer's Retail Limited	EQ INDIA FUND	BUY	400000	94.53
17-Jun-19	Shriram Trans Fin Co. Ltd	HDFC MUTUAL FUND A/C - HDFC BALANCED ADVANTAGE	BUY	2900557	1,000.00
17-Jun-19	Shriram Trans Fin Co. Ltd	HDFC MUTUAL FUND A/C HDFC TOP 100 FUND	BUY	1438835	1,000.00
17-Jun-19	Shriram Trans Fin Co. Ltd	SBI MUTUAL FUND	BUY	3613096	1,000.00
17-Jun-19	Shriram Trans Fin Co. Ltd	HDFC TRUSTEE CO. LTD. - HDFC EQUITY FUND	BUY	1919576	1,000.00
17-Jun-19	United Polyfab Guj. Ltd.	AMAYSHA TEXTILES PRIVATE LIMITED	BUY	117000	14.76
17-Jun-19	Dewan Housing Fin Corp	BNP PARIBAS ARBITRAGE	SELL	1579593	78.89
17-Jun-19	Shriram Trans Fin Co. Ltd	PIRAMAL ENTERPRISES LIMITED	SELL	22600000	1,000.73

 Note- Executed on 17<sup>th</sup> June 2019. Bulk Deal Buy/Sell done by fund house is considered.

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