

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/37T17JR> and <https://bit.ly/2svtU7k>

Thursday, 18th June, 2020

Indian Indices	Last Price	(%) Chg
BSE	33507.92	-0.29
NSE	9881.15	-0.33
World Indices	Last Price	(%) Chg
Dow Jones	26119.61	-0.65
Nasdaq	9910.53	0.15
Nikkei	22214.63	-1.07
Hang Seng	24244.04	-0.97
FTSE	6253.25	0.17
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1733.00	-0.15
Silver (\$/Ounce)	17.66	-0.62
Crude (\$/BBL)	40.16	-1.35
Aluminium spot (\$/mt)	1608.25	0.06
Copper SPOT (\$/mt)	5764.25	-0.56
Lead Spot (\$/MT)	1796.25	0.38
Natural gas \$/MMBtu	1.63	-0.31
Currency	Last Price	(%) Chg
USD-INR	76.24	0.08
EUR-INR	85.72	-0.53
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.83	-0.19

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAYER	5926	5999	--	--	--
COROMA	722	726	--	--	--
ESCORTS	998	1008	--	--	--
KSCL	600	630	--	--	--
MUTHOO	1000	1011	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower traded with volatility but finally managed to close in red. On the daily chart, we are observing three narrow range body formations which indicate indecisiveness prevailing at current level. In coming trading session, if Nifty trades above 10020 level then it may test 10150 – 10225 levels. On the downside, 9800 – 9650 levels may act as support for the day. **We maintain our stance that the upward sloping trendline holds significance (Shown above in the graph). As long as Nifty holds the upward sloping trendline there is high probability that upward momentum would continue. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.**

News for stocks

--	--
--	--

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	266.02
Stock Futures	Net Buy	552.50
Net Future Position	Net Buy	818.52
Index Options	Net Sell	-919.21
Stock Options	Net Buy	29.64
Net Options Position	Net Sell	-889.57
FII In cash Segment	Net Sell	-486.62
DII In cash Segment	Net Buy	168.05
Net Cash Position	Net Sell	-318.57

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 17-06-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	341.30	341.77	345.98	350.67	337.08	332.87
ASIAN PAINT	1595.40	1602.82	1615.23	1635.07	1582.98	1570.57
AXIS BANK	389.60	387.55	399.80	410.00	377.35	365.10
BAJAJ AUTO	2689.45	2700.48	2726.77	2764.08	2663.17	2636.88
BAJAJ FINSV	5036.95	5058.28	5108.67	5180.38	4986.57	4936.18
BAJFINANCE	2396.00	2384.35	2436.65	2477.30	2343.70	2291.40
BHARTIARTL	563.45	556.65	572.30	581.15	547.80	532.15
BPCL	364.60	362.62	368.48	372.37	358.73	352.87
BRITANNIA	3401.45	3397.17	3439.28	3477.12	3359.33	3317.22
CIPLA	640.35	639.72	644.43	648.52	635.63	630.92
COALINDIA	129.45	130.82	132.53	135.62	127.73	126.02
DRREDDY	3985.20	3999.98	4027.97	4070.73	3957.22	3929.23
EICHERMOT	16796.85	16768.95	16987.90	17178.95	16577.90	16358.95
GAIL	96.25	96.50	97.40	98.55	95.35	94.45
GRASIM	583.85	587.45	594.10	604.35	577.20	570.55
HCLTECH	575.85	576.90	580.80	585.75	571.95	568.05
HDFC	1794.65	1809.27	1832.53	1870.42	1771.38	1748.12
HDFCBANK	979.25	983.80	994.35	1009.45	968.70	958.15
HEROMOTOCO	2363.30	2364.77	2388.53	2413.77	2339.53	2315.77
HINDALCO	148.00	149.10	151.00	154.00	146.10	144.20
HINDUNILVR	2078.25	2079.85	2097.40	2116.55	2060.70	2043.15
ICICIBANK	341.95	343.02	349.93	357.92	335.03	328.12
INDUSINDBK	491.15	487.05	506.10	521.05	472.10	453.05
INFRA TEL	206.25	209.37	213.68	221.12	201.93	197.62
INFY	703.65	703.98	709.97	716.28	697.67	691.68
IOC	84.35	84.68	85.52	86.68	83.52	82.68
ITC	181.20	182.30	183.90	186.60	179.60	178.00
JSWSTEEL	191.85	190.70	195.60	199.35	186.95	182.05
KOTAK BANK	1243.80	1255.12	1273.63	1303.47	1225.28	1206.77
LT	884.80	888.55	896.00	907.20	877.35	869.90
M&M	497.60	498.33	504.17	510.73	491.77	485.93
MARUTI	5726.20	5661.55	5878.10	6030.00	5509.65	5293.10
NESTLEIND	16198.15	16251.10	16387.05	16575.95	16062.20	15926.25
NTPC	91.50	91.82	92.78	94.07	90.53	89.57
ONGC	84.20	84.05	84.90	85.60	83.35	82.50
POWERGRID	159.50	159.88	161.42	163.33	157.97	156.43
RELIANCE	1615.35	1617.63	1633.17	1650.98	1599.82	1584.28
SBIN	172.95	172.80	176.35	179.75	169.40	165.85
SHREECEM	21635.40	21743.07	21971.83	22308.27	21406.63	21177.87
SUNPHARMA	485.65	484.83	490.57	495.48	479.92	474.18
TATAMOTORS	95.40	94.53	97.27	99.13	92.67	89.93
TATASTEEL	308.20	309.35	313.65	319.10	303.90	299.60
TCS	2047.80	2044.40	2062.25	2076.70	2029.95	2012.10
TECHM	535.55	536.32	544.23	552.92	527.63	519.72
TITAN	963.00	960.53	975.32	987.63	948.22	933.43
ULTRACEMCO	3809.20	3788.73	3865.47	3921.73	3732.47	3655.73
UPL	420.80	417.93	426.87	432.93	411.87	402.93
VEDL	102.10	102.68	103.57	105.03	101.22	100.33
WIPRO	217.80	215.87	220.68	223.57	212.98	208.17
ZEEL	165.00	165.37	169.03	173.07	161.33	157.67

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (17-06-2020)
INFY	721.73	703.65
WIPRO	227.97	217.80
ZEEL	240.69	165.00
LT	1189.40	884.80
ITC	217.38	181.20
TATASTEEL	368.67	308.20
SBIN	265.54	172.95
GRASIM	674.83	583.85
TATAMOTORS	132.22	95.40
HDFC	2067.37	1794.65
HINDALCO	169.57	148.00
BPCL	426.12	364.60
ICICIBANK	441.07	341.95
HDFCBANK	1127.49	979.25
ASIANPAINT	1724.27	1595.40
IOC	112.52	84.35
AXISBANK	615.39	389.60
ONGC	107.69	84.20
TITAN	1116.77	963.00
VEDL	125.18	102.10
UPL	502.93	420.80
GAIL	112.31	96.25
EICHERMOT	18203.54	16796.85
INDUSINDBK	1058.03	491.15
BAJFINANCE	3530.46	2396.00
ADANI PORTS	349.35	341.30
POWERGRID	183.19	159.50
ULTRACEMCO	3982.42	3809.20
TCS	2054.19	2047.80
KOTAKBANK	1497.90	1243.80
TECHM	686.87	535.55
JSWSTEEL	223.78	191.85
NTPC	108.25	91.50
MARUTI	6351.93	5726.20
BAJAJ-AUTO	2861.42	2689.45
BAJAJFINSV	7560.25	5036.95
COALINDIA	175.76	129.45
INFRA TEL	223.77	206.25

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	18-Jun-2020	10000	3243750
NIFTY	18-Jun-2020	10300	2898825
NIFTY	18-Jun-2020	10200	2790375

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	18-Jun-2020	9500	2422875
NIFTY	18-Jun-2020	9700	2220900
NIFTY	18-Jun-2020	9800	1912875

Securities in Ban For Trade Date 18-06-2020

ADANI ENT, JINDAL STEEL, IDEA, JUST DIAL, ESCORTS.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Jun-20	SUPREMEIND	AXIS MUTUAL FUND	B	1225000	1,080.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Jun-20	Ind Terrain Fashions Ltd	ANAND RATHI GLOBAL FINANCE LTD	BUY	465000	32.32
17-Jun-20	Sequent Scientific Ltd.	AGNUS CAPITAL LLP	SELL	2237500	86.00
17-Jun-20	Sequent Scientific Ltd.	AGNUS HOLDINGS PRIVATE LIMITED	BUY	2237500	86.00

Note- Executed on 17th Jun 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com