

Thursday, 18<sup>th</sup> July, 2019

Indian Indices	Last Price	(%) Chg
BSE	39215.64	0.22
NSE	11687.50	0.21
World Indices	Last Price	(%) Chg
Dow Jones	27219.85	-0.42
Nasdaq	8185.21	-0.46
Nikkei	21126.12	-1.60
Hang Seng	28470.31	-0.43
FTSE	7535.46	-0.55
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1423.70	0.03
Silver (\$/Ounce)	16.13	1.00
Crude (\$/BBL)	63.84	0.28
Aluminium spot (\$/mt)	1841.75	-0.30
Copper SPOT (\$/mt)	5971.75	-0.18
Lead Spot (\$/MT)	2012.00	0.29
Natural gas \$/MMBtu	2.32	0.52
Currency	Last Price	(%) Chg
USD-INR	68.90	0.13
EUR-INR	77.40	0.07
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.34	0.27

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APPOLOH	1383	1427	BLUEDART	2408	2356
CANFINHO	382	387	GAIL	143	142
GSPL	211	214	SUNDRAM	452	447
INFY	794	795	TATAELX	742	735
SBIN	372	373	IIFL FIN	139	132

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note but momentum on the upside intensified as the day progressed, but in later half we have seen tight range bound activity which led the indices to close in marginal upside. On the daily chart we are observing a narrow range candle which suggests that we can see range bound activity. On the upside, 11712 levels is major resistance. This coincides with the 50-day SMA. Hence, if Nifty opens higher then we could see some profit booking. However if its opens lower then traders may get opportunity to go long in Nifty.

**Outlook:** Hence, in coming trading session if Nifty opens lower in the range of 11650 to 11630 levels then again traders can go long, with a stop loss of 11580. On the upside it may test 11705 – 11735 levels.

### News for stocks under our Fundamental coverage

<b>MINDTREE</b>	Mindtree Q1FY20 profit declines 41% to Rs 92.7 crore, revenue rises 12%.
<b>YESBANK</b>	Yes Bank reported a 91% drop in Q1FY20 profit on account of higher provisioning and lower other income. PAT for the quarter came in at Rs 113.8 cr.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-385.00
Stock Futures	Net Sell	-203.76
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-588.76</b>
Index Options	Net Buy	2302.51
Stock Options	Net Buy	36.86
<b>Net Options Position</b>	<b>Net Buy</b>	<b>2339.37</b>
FII In cash Segment	Net Sell	-16.97
DII In cash Segment	Net Buy	208.88
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>191.91</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 17-07-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	417	417	421	424	414	411
ASIAN PAINT	1396	1392	1409	1421	1379	1363
AXIS BANK	753	756	762	772	747	741
BAJAJ-AUTO	2697	2708	2725	2752	2680	2664
BAJAJ FINSV	7855	7861	7902	7950	7814	7773
BAJFINANCE	3463	3462	3483	3503	3442	3420
BHARTIARTL	346	348	352	357	343	340
BPCL	353	354	358	363	349	345
CIPLA	2798	2785	2823	2847	2761	2723
COALINDIA	558	555	562	566	551	543
DRREDDY	230	231	233	236	228	226
EICHERMOT	2666	2666	2689	2711	2643	2620
GAIL	18434	18598	18886	19338	18146	17858
GRASIM	143	144	146	148	142	140
HCLTECH	927	929	937	947	919	912
HDFC	1041	1035	1049	1057	1027	1013
HDFCBANK	2287	2284	2292	2297	2279	2272
HEROMOTOCO	2397	2400	2409	2420	2389	2380
HINDALCO	2523	2528	2551	2580	2500	2477
HINDPETRO	203	202	206	208	200	196
HINDUNILVR	1761	1751	1776	1790	1736	1711
IBULHSGFIN	668	660	681	693	648	627
ICICIBANK	425	425	427	429	422	420
INDUSINDBK	1501	1489	1521	1540	1469	1437
INFRA TEL	264	264	266	268	262	260
INFY	794	789	801	807	782	770
IOC	147	147	149	151	145	144
ITC	273	272	274	275	271	270
JSWSTEEL	272	272	275	278	269	266
KOTAK BANK	1535	1526	1555	1576	1505	1476
LT	1455	1459	1467	1478	1448	1441
M&M	618	620	625	631	613	609
MARUTI	6076	6100	6150	6224	6026	5976
NTPC	129	130	131	133	128	127
ONGC	150	151	153	156	148	146
POWERGRID	208	208	210	212	206	204
RELIANCE	1282	1286	1293	1303	1276	1269
SBIN	372	370	376	380	366	359
SUNPHARMA	430	431	435	440	427	423
TATAMOTORS	168	169	171	175	165	163
TATASTEEL	476	475	481	486	470	463
TCS	2117	2111	2131	2144	2098	2079
TECHM	691	686	700	709	677	664
TITAN	1110	1111	1117	1124	1104	1098
ULTRACEMCO	4609	4607	4624	4639	4592	4576
UPL	660	656	669	677	647	635
VEDL	169	168	170	170	167	166
WIPRO	260	260	262	265	258	255
YES BANK	98	101	105	112	94	91
ZEEL	353	352	358	362	347	341

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (17-07-2019)
WIPRO	264.61	259.60
ZEEL	417.36	353.25
ITC	284.96	272.90
TATASTEEL	515.33	475.70
TATAMOTORS	180.94	167.90
M&M	698.72	617.95
HINDALCO	210.55	203.45
HEROMOTOCO	2781.01	2522.95
SUNPHARMA	461.66	430.05
BRITANNIA	2957.95	2797.80
ONGC	155.65	149.90
VEDL	185.02	168.65
GAIL	169.99	143.40
EICHERMOT	21273.87	18433.70
INDUSINDBK	1560.11	1501.25
TECHM	743.00	690.80
JSWSTEEL	299.24	271.90
MARUTI	7003.75	6075.70
YESBANK	189.63	98.40
BAJAJ-AUTO	2808.51	2696.90
COALINDIA	246.24	230.00
INFRADEL	279.24	264.00
IBULHSGFIN	752.05	668.20

**Securities in Ban For Trade Date 18-07-2019**

DHFL, IDBI, RELCAPITAL, RELINFRA, TATAELXSI.

**Bulk Deals (BSE)**

N/A.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Jul-19	Tata Elxsi Limited	AVENDUS ENHANCED RETURN FUND	SELL	357590	755.68

Note- Executed on 17<sup>th</sup> July 2019. Bulk Deal Buy/Sell done by fund house is considered.

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