

Wednesday, 18th September, 2019

Indian Indices	Last Price	(%) Chg
BSE	36481.09	-1.73
NSE	10817.60	-1.69
World Indices	Last Price	(%) Chg
Dow Jones	27110.80	0.13
Nasdaq	8186.02	0.40
Nikkei	22012.72	0.05
Hang Seng	26783.99	-0.02
FTSE	7320.40	-0.01
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1509.60	-0.25
Silver (\$/Ounce)	18.02	-0.66
Crude (\$/BBL)	64.35	-0.31
Aluminium spot (\$/mt)	1791.50	-0.10
Copper SPOT (\$/mt)	5835.75	0.36
Lead Spot (\$/MT)	2063.75	0.32
Natural gas \$/MMBtu	2.66	-0.37
Currency	Last Price	(%) Chg
USD-INR	71.89	0.28
EUR-INR	79.28	0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.72	0.27

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
PIIND	1285	1307	CORPBANK	16.5	16.5
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Source: BSE

Market Technical Outlook



Nifty opened lower and momentum on the downside intensified as the day progressed which led the indices to close deep in red. On the daily chart we are observing a strong bear candle which has closed well below the 21-day SMA (10959). This suggests weakness. We maintain our stance that **Nifty is in a lower- top lower- bottom formation. Hence one needs to adopt cautious approach towards the market.**

In coming trading session if Nifty opens higher in the range of 10853 to 10894 then go short with a stop loss of 10920 for a target of 10776 -10739 levels.

News for stocks

AHLUCONT	Ahluwalia secured contracts valued Rs 4.97bn; FY20 Inflow Rs 927.59bn.
BAJFINANCE	The board has approved raising up to Rs 8,500 crore via QIP.
SUNTECK	The company has acquired the premium project in Mumbai for mixed-use development.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	592.18
Stock Futures	Net Buy	364.76
Net Future Position	Net Buy	956.94
Index Options	Net Sell	-900.85
Stock Options	Net Sell	-56.43
Net Options Position	Net Sell	-957.28
FII In cash Segment	Net Sell	-808.29
DII In cash Segment	Net Buy	85.76
Net Cash Position	Net Sell	-722.53

Technical Levels for Nifty 50 Companies

Company	Closing 17-09-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	365.30	367.12	371.43	377.57	360.98	356.67
ASIANPAINT	1530.90	1530.93	1543.27	1555.63	1518.57	1506.23
AXISBANK	640.45	648.93	659.82	679.18	629.57	618.68
BAJAJ-AUTO	2773.15	2803.85	2845.15	2917.15	2731.85	2690.55
BAJAJFINSV	7150.50	7194.60	7280.90	7411.30	7064.20	6977.90
BAJFINANCE	3368.40	3385.47	3416.93	3465.47	3336.93	3305.47
BHARTIARTL	339.85	340.40	348.25	356.65	332.00	324.15
BPCL	368.75	372.10	376.55	384.35	364.30	359.85
BRITANNIA	2692.45	2704.07	2729.33	2766.22	2667.18	2641.92
CIPLA	460.65	463.35	469.70	478.75	454.30	447.95
COALINDIA	197.60	198.07	200.13	202.67	195.53	193.47
DRREDDY	2738.05	2743.68	2756.77	2775.48	2724.97	2711.88
EICHERMOT	16284.95	16405.62	16739.29	17193.62	15951.29	15617.62
GAIL	131.90	131.40	133.80	135.70	129.50	127.10
GRASIM	700.95	708.32	716.73	732.52	692.53	684.12
HCLTECH	1055.85	1057.13	1067.72	1079.58	1045.27	1034.68
HDFC	1996.25	2005.98	2035.77	2075.28	1966.47	1936.68
HDFCBANK	2211.35	2219.32	2240.53	2269.72	2190.13	2168.92
HEROMOTOCO	2568.95	2628.65	2702.30	2835.65	2495.30	2421.65
HINDALCO	197.95	199.18	201.72	205.48	195.42	192.88
HINDUNILVR	1831.20	1828.40	1844.80	1858.40	1814.80	1798.40
IBULHSGFIN	429.15	429.03	437.42	445.68	420.77	412.38
ICICIBANK	400.65	403.62	408.93	417.22	395.33	390.02
INDUSINDBK	1332.60	1347.58	1369.92	1407.23	1310.27	1287.93
INFRADEL	250.20	249.72	252.43	254.67	247.48	244.77
INFY	831.25	828.93	837.32	843.38	822.87	814.48
IOC	125.20	126.08	127.42	129.63	123.87	122.53
ITC	237.20	238.03	239.27	241.33	235.97	234.73
JSWSTEEL	216.20	220.00	225.20	234.20	211.00	205.80
KOTAKBANK	1448.30	1457.75	1471.50	1494.70	1434.55	1420.80
LT	1313.70	1322.97	1335.73	1357.77	1300.93	1288.17
M&M	521.95	527.15	534.30	546.65	514.80	507.65
MARUTI	6130.40	6228.75	6347.50	6564.60	6011.65	5892.90
NTPC	120.90	121.53	122.52	124.13	119.92	118.93
ONGC	129.70	130.25	131.45	133.20	128.50	127.30
POWERGRID	200.45	200.83	202.32	204.18	198.97	197.48
RELIANCE	1197.45	1200.65	1207.80	1218.15	1190.30	1183.15
SBIN	273.95	277.80	282.60	291.25	269.15	264.35
SUNPHARMA	420.65	422.45	425.75	430.85	417.35	414.05
TATAMOTORS	122.00	124.62	127.88	133.77	118.73	115.47
TATASTEEL	344.95	351.00	359.95	374.95	336.00	327.05
TCS	2122.65	2128.27	2150.93	2179.22	2099.98	2077.32
TECHM	705.95	708.33	717.52	729.08	696.77	687.58
TITAN	1158.25	1162.83	1171.62	1184.98	1149.47	1140.68
ULTRACEMCO	3900.40	3918.82	3956.58	4012.77	3862.63	3824.87
UPL	563.30	565.20	569.60	575.90	558.90	554.50
VEDL	145.40	147.68	150.92	156.43	142.17	138.93
WIPRO	244.15	245.08	246.47	248.78	242.77	241.38
YESBANK	65.10	66.18	67.72	70.33	63.57	62.03
ZEEL	337.35	339.63	345.72	354.08	331.27	325.18

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1325.80	0.83%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (17-09-2019)
WIPRO	267.62	244.15
RELIANCE	1250.64	1197.45
ZEEL	399.27	337.35
LT	1389.97	1313.70
ITC	279.07	237.20
TATASTEEL	477.40	344.95
SBIN	307.72	273.95
GRASIM	821.54	700.95
TATAMOTORS	168.13	122.00
CIPLA	529.15	460.65
M&M	651.05	521.95
HDFC	2039.77	1996.25
HINDALCO	201.56	197.95
HDFCBANK	2241.70	2211.35
HEROMOTOCO	2718.04	2568.95
SUNPHARMA	430.39	420.65
BRITANNIA	2914.11	2692.45
IOC	143.62	125.20
AXISBANK	713.35	640.45
ONGC	149.89	129.70
VEDL	171.21	145.40
UPL	583.20	563.30
GAIL	160.20	131.90
EICHERMOT	19980.61	16284.95
INDUSINDBK	1526.97	1332.60
ADANI PORTS	377.49	365.30
ULTRACEMCO	4136.11	3900.40
TECHM	736.79	705.95
JSWSTEEL	273.10	216.20
NTPC	125.90	120.90
MARUTI	6778.02	6130.40
YESBANK	162.27	65.10
BAJAJ-AUTO	2821.77	2773.15
COALINDIA	232.15	197.60
INFRA TEL	277.18	250.20
IBULHSGFIN	686.54	429.15

Securities in Ban For Trade Date 18-09-2019

NIL.

Bulk Deals (NSE)

N/A.

Bulk Deals (BSE)

N/A.

 Note- Executed on 17th Sept 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Sep-19	11100	34,97,250
NIFTY	19-Sep-19	11100	33,41,325
NIFTY	19-Sep-19	10900	19,96,725

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Sep-19	10800	18,88,125
NIFTY	19-Sep-19	10700	12,95,100
NIFTY	19-Sep-19	10600	11,40,225

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