

Tuesday, 19th -Feb, 2019

Indian Indices	Last Price	(%) Chg
BSE	35498.44	-0.87
NSE	10640.95	-0.78
World Indices	Last Price	(%) Chg
Dow Jones	--	--
Nasdaq	--	--
Nikkei	21297.67	0.07
Hang Seng	28414.43	0.22
FTSE	7219.47	-0.24
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1327.80	0.43
Silver (\$/Ounce)	15.76	0.11
Crude (\$/BBL)	66.02	-0.35
Aluminium spot (\$/mt)	1824.50	0.00
Copper SPOT (\$/mt)	6333.0	2.3
Lead Spot (\$/MT)	2015.5	-2.4
Natural gas \$/MMBtu	2.64	0.50
Currency	Last Price	(%) Chg
USD-INR	71.43	0.19
EUR-INR	80.98	0.60
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.58	0.04

Market Technical Outlook

On 18/02/2019 markets opened higher but were unable to sustain the higher levels which led the indices to close in red. On the sectorial front IT, Auto and Bankex led the fall whereas Telecom and Realty ended with marginal gains. The advance decline ratio was in favour of declining counter (Advances= 879 Declines= 1676).

Pattern Formation: On the Daily Chart prices have almost tested the lower trendline of the channel

Outlook: The current price action both on weekly and daily chart suggests weakness. In coming trading session if Nifty trades below 10600 level then it can test 10570 – 10550 levels. On the upside 10700 – 10750 levels may act as resistance for the day.

We maintain our stance that one should adopt cautious approach towards the markets.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Natco Pharma	575	774	Buy
Grasim	700	818	Accumulate
Aurobindo Pharma	717	782	Hold

News for stocks under our Fundamental coverage

KTK Bank	Karnataka Bank has opened its 838th Branch at Mysuru - Ramanuja Road in the state of Karnataka on February 16, 2019. Earlier, the bank had opened its 837th Branch at Morbi in the state of Gujarat. Karnataka Bank has introduced new Term Deposit scheme for 475 days with rate of Interest 7.75%. The above rates are effective from February 16, 2019. Further, Resident Senior Citizens are eligible for additional 0.50% interest over the General rate and thus the effective rate is 8.25% under the said scheme.
Ambuja Cem	Ambuja Cement reported nearly threefold increase in consolidated net profit to Rs 1,377.88 crore in the December 2018 quarter, benefiting from write-back of tax provisions relating to earlier years.

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BATA	1268	1287	ANDHRA	23.2	22.7
IPCA	805	828	ARVIND	76.3	76.2
--	--	--	ASHOKLE	79.15	77.50
--	--	--	BHARATF	457.2	457.2
--	--	--	GNFC	240	239

Source: BSE

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-433.62
Stock Futures	Net Sell	-71.07
Net Future Position	Net Sell	-504.69
Index Options	Net Sell	-487.57
Stock Options	Net Buy	-96.07
Net Options Position	Net Sell	-583.64
FII In cash Segment	Net Sell	-1239.79
DII In cash Segment	Net Buy	2336.74
Net Cash Position	Net Buy	1096.95

Technical Levels for Nifty 50 Companies

Company	Closing 18-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	347	349	352	356	344	341
ASIAN PAINT	1380	1376	1406	1432	1349	1319
AXIS BANK	693	691	700	708	683	674
BAJAJ-AUTO	2794	2799	2830	2866	2763	2732
BAJAJ FINSV	5885	5943	6025	6166	5803	5720
BAJFINANCE	2549	2541	2569	2590	2521	2492
BHARTIARTL	303	303	306	310	299	296
BPCL	328	327	331	334	324	319
CIPLA	541	540	547	552	534	527
COALINDIA	215	216	217	219	214	213
DRREDDY	2566	2600	2655	2745	2511	2455
EICHERMOT	20155	20218	20388	20620	19985	19815
GAIL	317	316	322	327	312	306
GRASIM	700	702	710	720	692	684
HCLTECH	1046	1050	1068	1090	1029	1011
HDFC	1875	1877	1891	1906	1862	1848
HDFCBANK	2090	2098	2110	2130	2078	2066
HEROMOTOCO	2684	2683	2705	2727	2661	2639
HINDALCO	185	186	188	191	183	181
HINDPETRO	213	213	216	219	210	208
HINDUNILVR	1752	1754	1773	1794	1733	1714
IBULHSGFIN	624	629	644	664	609	595
ICICIBANK	339	340	342	345	337	334
INDUSINDBK	1517	1514	1528	1539	1503	1489
INFRATEL	317	314	323	328	308	299
INFY	741	742	747	753	735	730
IOC	125	125	126	128	124	123
ITC	275	277	280	286	272	268
JSWSTEEL	262	264	268	273	259	255
KOTAKBANK	1277	1279	1286	1294	1271	1265
LT	1245	1248	1256	1268	1236	1228
M&M	625	623	631	638	617	609
MARUTI	6843	6886	6955	7067	6774	6705
NTPC	137	138	140	143	135	132
ONGC	137	137	139	140	136	134
POWERGRID	181	181	183	185	179	177
RELIANCE	1220	1229	1243	1267	1206	1192
SBIN	260	261	264	268	257	255
SUNPHARMA	415	419	424	433	409	404
TATAMOTORS	163	162	165	166	160	158
TATASTEEL	466	469	474	482	461	456
TCS	1970	1992	2021	2071	1941	1912
TECHM	803	809	817	830	795	787
TITAN	1027	1030	1038	1049	1019	1010
ULTRACEMCO	3429	3423	3466	3502	3387	3344
UPL	822	819	833	843	809	795
VEDL	148	149	151	153	146	144
WIPRO	376	375	379	383	371	367
YESBANK	214	210	220	226	204	195
ZEEL	439	435	446	453	428	417

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 19-2-2019

ADANIANT, CGPOWER, IDBI, JETAIRWAYS, JISLJALEQS, PCJEWELLER, RPOWER, RELINFRA.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Feb-19	EMAMILTD	PI OPPORTUNITIES FUND I - LT	B	5633000	355.00
18-Feb-19	EMAMILTD	PIONEER INVESTMENT FUND	B	11267000	355.00
18-Feb-19	EMAMILTD	SBI MUTUAL FUND	B	20360013	355.00
18-Feb-19	EMAMILTD	SURAJ VINIYOG PVT LTD	S	2,270,000	355.00
18-Feb-19	EMAMILTD	PRABHAKAR VINIYOG PRIVATE LIMITED	S	2,270,000	355.01
18-Feb-19	EMAMILTD	RAVIRAJ VINIYOG PRIVATE LIMITED	S	2,676,600	355.00
18-Feb-19	EMAMILTD	AMITABH GOENKA	S	4,000,000	355.00
18-Feb-19	EMAMILTD	BHANU VYAPAAAR PRIVATE LIMITED	S	4,540,000	355.00
18-Feb-19	EMAMILTD	SUNTRACK COMMERCE PRIVATELIMITED	S	8,039,000	355.00
18-Feb-19	EMAMILTD	DIWAKAR VINIYOG PVT LTD	S	8,911,000	355.00

Bulk Deals (NSE)

N.A

 Note- Executed on 18th Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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