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Wednesday, 19th February, 2020

Indian Indices	Last Price	(%) Chg
BSE	40894.38	-0.39
NSE	11992.50	-0.44
World Indices		
Dow Jones	29232.19	-0.56
Nasdaq	9732.74	0.02
Nikkei	23359.60	0.71
Hang Seng	27647.88	0.43
FTSE	7382.01	-0.69
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1605.00	0.09
Silver (\$/Ounce)	18.24	0.47
Crude (\$/BBL)	57.89	0.24
Aluminium spot (\$/mt)	1722.00	0.03
Copper SPOT (\$/mt)	5798.50	0.56
Lead Spot (\$/MT)	1890.25	0.13
Natural gas \$/MMBtu	1.96	-0.96
Currency	Last Price	(%) Chg
USD-INR	71.58	0.33
EUR-INR	77.60	0.19
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.38	-0.03

Market Technical Outlook



Nifty opened down with a gap and selling intensified during the day but recovered some of its losses in the final hour of the trade to close in red. On the daily chart, we are observing that prices tested the 100 days –SMA (11932) and have bounced to form a Bullish Hammer pattern. The said pattern will get activated once Nifty trades above 12031 level. In such scenario, Nifty may test 12060 – 12100 levels.

We still maintain our stance that one needs to adopt cautiously positive approach at current level as stock activity is likely to continue.

News for stocks

HEROMOTOCO	Hero will spend Rs 10,000 crore on research and development of alternative mobility solutions (Electric vehicles) in the next 5-7 years.
INFY	Infosys entered into a long-term strategic partnership with GE Appliance, a Haier company, to streamline the latter's IT operations.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-459.58
Stock Futures	Net Sell	-1100.97
Net Future Position	Net Sell	-1560.55
Index Options	Net Buy	975.99
Stock Options	Net Buy	26.12
Net Options Position	Net Buy	1002.11
FII In cash Segment	Net Sell	-74.39
DII In cash Segment	Net Sell	-309.43
Net Cash Position	Net Sell	-383.82

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AEGIS	255	257	ABB	1207	1200
APOLLOH	1775	1783	BANKBAR	81.0	78.1
AIRTEL	547	568	CANBK	172	165
ESCORTS	888	896	COALIND	172	165
GRANULE	179	180	GHCL	170	170

Source: BSE

Technical Levels for Nifty 50 Companies

Company	Closing 18-02-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	366.60	364.47	370.58	374.57	360.48	354.37
ASIAN PAINT	1863.65	1868.18	1875.37	1887.08	1856.47	1849.28
AXIS BANK	733.65	732.03	739.37	745.08	726.32	718.98
BAJAJ-AUTO	3082.50	3068.85	3104.20	3125.90	3047.15	3011.80
BAJAJ FINSV	9529.50	9503.48	9590.97	9652.43	9442.02	9354.53
BAJ FINANCE	4758.00	4743.85	4786.10	4814.20	4715.75	4673.50
BHARTIARTL	548.25	551.47	565.63	583.02	534.08	519.92
BPCL	470.75	466.42	476.83	482.92	460.33	449.92
BRITANNIA	3066.45	3055.48	3090.97	3115.48	3030.97	2995.48
CIPLA	436.00	433.92	439.73	443.47	430.18	424.37
COALINDIA	171.85	170.27	175.53	179.22	166.58	161.32
DRREDDY	3251.35	3257.53	3281.82	3312.28	3227.07	3202.78
EICHERMOT	18760.35	18630.63	18921.67	19082.98	18469.32	18178.28
GAIL	119.45	118.65	120.55	121.65	117.55	115.65
GRASIM	723.90	726.88	738.22	752.53	712.57	701.23
HCLTECH	607.05	609.33	613.52	619.98	602.87	598.68
HDFC	2318.80	2323.93	2343.87	2368.93	2298.87	2278.93
HDFC BANK	1213.25	1211.75	1220.00	1226.75	1205.00	1196.75
HEROMOTOCO	2252.65	2253.62	2282.23	2311.82	2224.03	2195.42
HINDALCO	184.35	185.18	188.62	192.88	180.92	177.48
HINDUNILVR	2234.40	2239.82	2257.53	2280.67	2216.68	2198.97
ICICIBANK	541.20	540.53	545.07	548.93	536.67	532.13
INDUSINDBK	1140.70	1140.62	1172.78	1204.87	1108.53	1076.37
INFRA TEL	210.00	215.37	230.03	250.07	195.33	180.67
INFY	797.65	793.45	803.25	808.85	787.85	778.05
IOC	112.65	112.73	115.02	117.38	110.37	108.08
ITC	203.85	202.98	205.47	207.08	201.37	198.88
JSWSTEEL	284.80	285.02	288.93	293.07	280.88	276.97
KOTAK BANK	1691.00	1689.70	1701.10	1711.20	1679.60	1668.20
LT	1286.35	1280.87	1295.28	1304.22	1271.93	1257.52
M&M	523.20	520.73	527.37	531.53	516.57	509.93
MARUTI	6781.10	6815.63	6895.47	7009.83	6701.27	6621.43
NESTLE IND	16403.85	16452.93	16520.82	16637.78	16335.97	16268.08
NTPC	109.60	108.10	112.40	115.20	105.30	101.00
ONGC	99.30	98.70	100.85	102.40	97.15	95.00
POWERGRID	185.00	184.07	187.28	189.57	181.78	178.57
RELIANCE	1467.40	1466.90	1476.40	1485.40	1457.90	1448.40
SBIN	317.55	315.38	321.37	325.18	311.57	305.58
SUN PHARMA	408.65	406.18	413.32	417.98	401.52	394.38
TATAMOTORS	161.60	162.73	166.87	172.13	157.47	153.33
TATA STEEL	431.40	429.28	437.27	443.13	423.42	415.43
TCS	2215.75	2207.60	2229.15	2242.55	2194.20	2172.65
TECHM	838.80	834.72	844.08	849.37	829.43	820.07
TITAN	1311.00	1310.38	1319.52	1328.03	1301.87	1292.73
ULTRACEMCO	4475.70	4444.67	4519.23	4562.77	4401.13	4326.57
UPL	585.20	583.73	593.47	601.73	575.47	565.73
VEDL	140.55	139.93	142.37	144.18	138.12	135.68
WIPRO	244.05	243.38	245.52	246.98	241.92	239.78
YES BANK	35.05	35.40	37.15	39.25	33.30	31.55
ZEEL	245.60	243.93	249.22	252.83	240.32	235.03

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.1	1862.25	74.35%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	4295.75	89.16%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9764.35	185.77%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	634	94.48%
Cipla Ltd	20-Mar-17	597.3	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314	1642.6	25.01%
Container Corporation	22-Nov-19	577	603	4.51%
Dabur India	22-Oct-19	466	501	7.51%
DLF Ltd	10-Apr-19	194.3	265.9	36.85%
Emami Limited	26-Jun-19	290.35	357.7	23.20%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2499.9	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1305.5	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.4	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	552.2	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537.3	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1440.4	24.72%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1734.8	111.02%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	189	58.56%
Mahanagar Gas	15-Nov-19	1029	1198	16.42%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15850	62.91%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	900	37.37%
Pidilite Industries Limited	4-Oct-16	681.6	1493.5	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.7	426	48.59%
Reliance Nippon	25-Nov-18	377	386.4	2.49%
Rites Ltd.	19-Dec-18	226.96	324.8	43.11%
RBL Bank	22-Nov-19	334	391.2	17.13%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.8	762	11.60%
Tata Global Beverages Ltd.	29-Jun-17	149.15	399.45	167.82%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296.2	70.77%
Trent Ltd.	19-Dec-18	348.4	611.95	75.65%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.9	730.95	19.07%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2510	187.76%
Zee Entertainment	22-Nov-19	345	362	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (18-02-2020)
WIPRO	258.70	244.05
ZEEL	311.58	245.60
LT	1392.55	1286.35
ITC	255.26	203.85
GRASIM	792.38	723.90
CIPLA	491.46	436.00
M&M	574.15	523.20
HINDALCO	196.04	184.35
HEROMOTOCO	2544.62	2252.65
SUNPHARMA	421.08	408.65
IOC	136.84	112.65
ONGC	138.43	99.30
VEDL	152.93	140.55
UPL	592.88	585.20
GAIL	136.06	119.45
EICHERMOT	19582.37	18760.35
INDUSINDBK	1415.65	1140.70
ADANI PORTS	386.17	366.60
POWERGRID	196.25	185.00
NTPC	122.50	109.60
YESBANK	76.29	35.05
COALINDIA	211.61	171.85
INFRA TEL	252.11	210.00

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Feb-20	TATACHEM	TATA SONS PRIVATE LIMITED	B	2752662	755.00
18-Feb-20	TATACHEM	EWART INVESTMENTS LIMITED	S	1369290	755.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Feb-20	AMBANIORG	ARYAMAN CAPITAL MARKETS LIMITED	BUY	104000	60.76
18-Feb-20	AMBANIORG	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	SELL	104000	60.76

Note- Executed on 18th Feb 2020. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	20-Feb-20	12200	2672400
NIFTY	20-Feb-20	12100	2257650
NIFTY	20-Feb-20	12300	2076450

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	20-Feb-20	11900	1894200
NIFTY	20-Feb-20	11800	1317750
NIFTY	20-Feb-20	12000	1245375

Securities in Ban For Trade Date 19-02-2020

NCC, YESBANK

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