

Tuesday, 19th -Mar, 2019

Indian Indices	Last Price	(%) Chg
BSE	38095.07	0.19
NSE	11462.20	0.31
World Indices	Last Price	(%) Chg
Dow Jones	25914.10	0.25
Nasdaq	7714.48	0.34
Nikkei	21528.38	-0.26
Hang Seng	29411.24	-0.01
FTSE	7299.19	0.98
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1307.00	0.42
Silver (\$/Ounce)	15.40	0.48
Crude (\$/BBL)	67.59	0.07
Aluminium spot (\$/mt)	1921.75	-0.17
Copper SPOT (\$/mt)	6448.50	0.24
Lead Spot (\$/MT)	2041.25	0.38
Natural gas \$/MMBtu	2.84	-0.46
Currency	Last Price	(%) Chg
USD-INR	68.61	-0.90
EUR-INR	78.02	-0.58
Bond		
India 10 Yr Bond yield	7.48	-0.29

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AXIS	751	756	--	--	--
GODFREY	1128	1138	--	--	--
HDFCBAN	2261	2290	--	--	--
ICICIBAN	397	399	--	--	--
IDFCFIRST	52.20	52.85	--	--	--

Source: BSE

Market Technical Outlook

On 18/03/2019 markets opened higher traded with choppiness but finally managed to close in green. On the sectorial front Realty, Oil & Gas and Energy ended with decent gains whereas Auto, IT and Teck ended on the losing side. The advance decline ratio was in favour of declining counter (Advances= 1145 Declines= 1538).

Pattern Formation: On the Daily Chart we are observing a spinning top candlestick pattern. This suggests that the preceding move is losing breath. Further, prices have breached the upper trendline of the channel but have closed below it.

Outlook: The current price action suggests that a consolidation or minor correction from current level cannot be ruled out. In coming trading session if Nifty trades and close above 11540 level then it can test 11580 - 11600 levels. On the downside, 11400 - 11360 levels may act as support for the day.

We maintain our stance that a consolidation at current level cannot be ruled out but stock specific activity is likely to continue.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Mindtree	962	1141	Buy
Infosys	710	800	Hold
Ultratech Cement	3970	3806	Neutral

News for stocks under our Fundamental coverage

Tata Motors	The company clarified that JLR made voluntary recall of vehicles due to carbon dioxide issue. The cost associated to this was not material.
Pidilite Ind	P Ganesh resigned from the post of CFO with effect from MAY 24
Voltas	The company launched first ever adjustable inverter air conditioner range which allows users to switch from 1.5 ton to 1 ton capacity and vice versa

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	827.98
Stock Futures	Net Sell	-801.82
Net Future Position	Net Buy	26.16
Index Options	Net Buy	551.22
Stock Options	Net Buy	59.20
Net Options Position	Net Buy	610.42
FII In cash Segment	Net Buy	1822.99
DII In cash Segment	Net Sell	-1268.91
Net Cash Position	Net Buy	554.08

Technical Levels for Nifty 50 Companies

Company	Closing 18-03-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	369	370	375	381	364	359
ASIANPAINT	1446	1448	1459	1472	1435	1424
AXISBANK	752	749	758	765	743	734
BAJAJ-AUTO	3005	3015	3038	3071	2982	2959
BAJAJFINSV	7007	6977	7074	7142	6910	6812
BAJFINANCE	2930	2905	2965	3001	2869	2809
BHARTIARTL	331	335	340	349	325	320
BPCL	406	404	410	415	399	393
CIPLA	535	533	537	540	530	526
COALINDIA	244	244	246	248	242	240
DRREDDY	2669	2662	2681	2693	2650	2631
EICHERMOT	22251	22384	22667	23082	21969	21687
GAIL	360	360	363	365	357	355
GRASIM	819	816	826	833	809	799
HCLTECH	1012	1020	1032	1052	1000	989
HDFC	1962	1970	1987	2012	1945	1928
HDFCBANK	2261	2267	2286	2311	2242	2222
HEROMOTOCO	2670	2698	2734	2799	2633	2597
HINDALCO	200	199	201	203	198	196
HINDPETRO	287	284	291	295	280	273
HINDUNILVR	1698	1698	1710	1723	1686	1674
IBULHSGFIN	701	702	712	724	690	680
ICICIBANK	398	397	401	404	394	391
INDUSINDBK	1719	1719	1735	1751	1703	1687
INFRATEL	318	317	323	328	312	306
INFY	710	713	721	731	702	695
IOC	163	162	167	171	158	154
ITC	294	293	295	296	292	290
JSWSTEEL	295	293	298	302	289	283
KOTAKBANK	1344	1345	1359	1374	1330	1316
LT	1379	1387	1404	1428	1362	1346
M&M	685	691	699	713	677	668
MARUTI	6909	6921	7066	7222	6765	6620
NTPC	159	158	161	163	156	153
ONGC	155	155	157	159	153	151
POWERGRID	197	196	199	201	194	191
RELIANCE	1350	1346	1362	1375	1333	1317
SBIN	299	298	302	304	295	292
SUNPHARMA	466	465	471	476	460	453
TATAMOTORS	182	182	185	187	180	177
TATASTEEL	525	522	530	534	518	511
TCS	2023	2033	2055	2086	2001	1979
TECHM	789	792	802	816	779	769
TITAN	1101	1101	1109	1118	1093	1084
ULTRACEMCO	3970	3956	3993	4017	3933	3895
UPL	927	927	936	946	917	907
VEDL	173	173	175	177	172	170
WIPRO	258	259	263	268	254	251
YESBANK	246	245	249	252	242	239
ZEEL	457	458	464	470	451	445

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 19-03-2019

ADANIEN, BEML, IDBI, JETAIRWAYS, JUSTDIAL, RELCAPITAL, RPOWER.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Mar-19	INFRATEL	NETTLE INFRASTRUCTURE INVESTMENTS LIMITED	B	160000000	316.80
18-Mar-19	INFRATEL	BHARTI AIRTEL LIMITED	S	160000000	316.80
18-Mar-19	INTLCONV	ERISKA INVESTMENT FUND LTD	S	487850	29.66

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Mar-19	Capital Trust Limited	MOONLIGHT EQUITY PRIVATE LIMITED	BUY	665000	208.00
18-Mar-19	Dewan Housing Fin Corp	PGGM WORLD EQUITY BV	BUY	2516898	136.55
18-Mar-19	Justdial Ltd.	MORGAN STANLEY FRANCE SAS	BUY	407312	639.34
18-Mar-19	Reliance Infrastructu Ltd	PGGM WORLD EQUITY BV	BUY	1460946	135.93
18-Mar-19	Reliance Comm. Ltd.	INDUSIND BANK LTD CLIENT A/C	SELL	27605034	4.04

 Note- Executed on 18th Mar 2019. Bulk Deal Buy/Sell done by fund house is considered.

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