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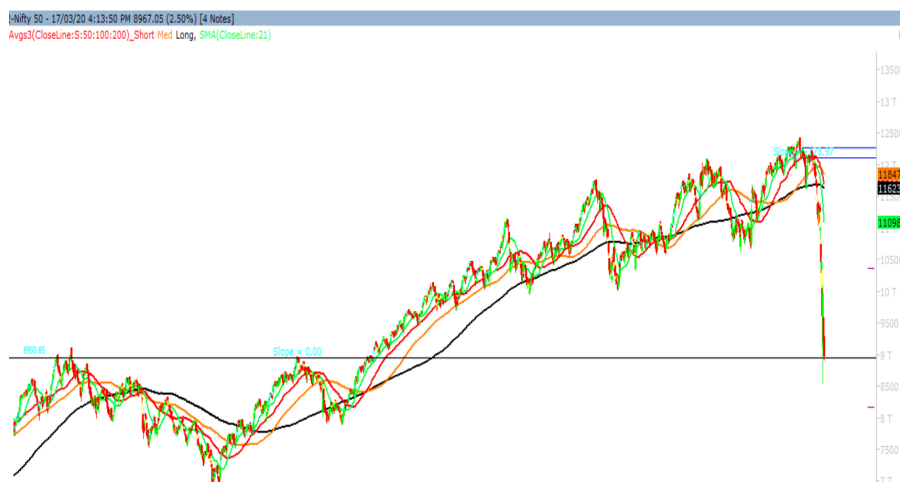
Thursday, 19th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	28869.51	-5.59
NSE	8468.80	-5.56
World Indices	Last Price	(%) Chg
Dow Jones	19898.92	-6.30
Nasdaq	6989.84	-4.70
Nikkei	16602.26	-0.74
Hang Seng	21380.57	-4.09
FTSE	5080.58	-4.05
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1482.80	0.33
Silver (\$/Ounce)	12.02	2.11
Crude (\$/BBL)	27.56	3.26
Aluminium spot (\$/mt)	1600.25	-2.24
Copper SPOT (\$/mt)	4373.00	-7.65
Lead Spot (\$/MT)	1602.25	-3.25
Natural gas \$/MMBtu	1.62	0.75
Currency	Last Price	(%) Chg
USD-INR	74.41	-0.02
EUR-INR	81.68	-0.54
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.29	0.53

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ABB	908	900
--	--	--	AEGIS	129	123
--	--	--	AIA	1442	1397
--	--	--	APOLLOT	89.4	88.1
--	--	--	AXIS	472	405

Source: BSE

Market Technical Outlook



Nifty witness relentless selling pressure during the day which led the indices to register the new 52week low of 8407.05. On the daily chart we are observing three consecutive bear candle which clearly reflects the negative sentiments. On the downside, if Nifty breaches 8400 level then next support is at 8300 - 8200 levels. On the upside, 8600 – 8700 levels may act as resistance for the day.

We reiterate our stance that the trend remains down and pull-back rallies are likely to face selling pressure. Hence, one needs to adopt cautious approach at current level.

News for stocks

INDIGO	IndiGo, Vistara may ground jets as virus cases pick up in India. On March 17, Go Air had announced the cancellation of its international flights
RELIANCE	Reliance Industries Limited on March 18 said it has taken over some of the debt liabilities of Reliance Jio Infocomm Limited following approval from the Ahmedabad bench of the National Company Law Tribunal.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	299.92
Stock Futures	Net Buy	1247.36
Net Future Position	Net Buy	1547.28
Index Options	Net Sell	-377.07
Stock Options	Net Buy	13.63
Net Options Position	Net Sell	-363.44
FII In cash Segment	Net Sell	-5085.35
DII In cash Segment	Net Buy	3636.44
Net Cash Position	Net Sell	-1448.91

Technical Levels for Nifty 50 Companies

Company	Closing 18-03-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	260.40	263.13	270.27	280.13	253.27	246.13
ASIANPAINT	1618.20	1661.58	1715.17	1812.13	1564.62	1511.03
AXISBANK	473.45	457.20	522.30	571.15	408.35	343.25
BAJAJ-AUTO	2169.00	2212.02	2266.88	2364.77	2114.13	2059.27
BAJAJFINSV	6310.20	6589.20	6921.00	7531.80	5978.40	5646.60
BAJFINANCE	3061.35	3203.42	3387.93	3714.52	2876.83	2692.32
BHARTIARTL	425.55	437.27	467.08	508.62	395.73	365.92
BPCL	332.55	342.27	356.33	380.12	318.48	304.42
BRITANNIA	2501.95	2575.63	2671.27	2840.58	2406.32	2310.68
CIPLA	386.00	393.17	404.63	423.27	374.53	363.07
COALINDIA	145.05	146.63	150.27	155.48	141.42	137.78
DRREDDY	2668.45	2697.10	2773.15	2877.85	2592.40	2516.35
EICHERMOT	15954.15	16410.77	16993.38	18032.62	15371.54	14788.92
GAIL	70.85	72.10	74.95	79.05	68.00	65.15
GRASIM	527.05	529.15	565.90	604.75	490.30	453.55
HCLTECH	434.25	442.70	456.35	478.45	420.60	406.95
HDFC	1622.55	1669.88	1737.37	1852.18	1555.07	1487.58
HDFCBANK	876.90	911.63	958.27	1039.63	830.27	783.63
HEROMOTOCO	1681.15	1735.72	1805.43	1929.72	1611.43	1541.72
HINDALCO	109.20	112.12	116.08	122.97	105.23	101.27
HINDUNILVR	1923.80	1965.65	2021.95	2120.10	1867.50	1811.20
ICICIBANK	355.05	357.62	372.93	390.82	339.73	324.42
INDUSINDBK	460.80	491.48	608.17	755.53	344.12	227.43
INFRADEL	149.90	166.82	185.63	221.37	131.08	112.27
INFY	534.30	546.77	565.53	596.77	515.53	496.77
IOC	87.60	88.47	90.48	93.37	85.58	83.57
ITC	150.70	150.90	154.45	158.20	147.15	143.60
JSWSTEEL	164.35	167.32	178.18	192.02	153.48	142.62
KOTAKBANK	1171.95	1221.02	1279.93	1387.92	1113.03	1054.12
LT	904.55	926.43	952.87	1001.18	878.12	851.68
M&M	346.40	356.40	373.70	401.00	329.10	311.80
MARUTI	5352.65	5451.33	5590.12	5827.58	5213.87	5075.08
NESTLEIND	13536.80	13891.60	14383.20	15229.60	13045.20	12553.60
NTPC	80.55	81.93	88.97	97.38	73.52	66.48
ONGC	68.15	70.82	84.13	100.12	54.83	41.52
POWERGRID	144.15	143.73	165.32	186.48	122.57	100.98
RELIANCE	968.50	988.47	1015.93	1063.37	941.03	913.57
SBIN	215.20	212.82	225.53	235.87	202.48	189.77
SUNPHARMA	362.75	368.08	381.07	399.38	349.77	336.78
TATAMOTORS	75.50	77.02	78.93	82.37	73.58	71.67
TATASTEEL	280.85	283.23	290.77	300.68	273.32	265.78
TCS	1654.40	1665.23	1702.72	1751.03	1616.92	1579.43
TECHM	579.65	587.18	603.72	627.78	563.12	546.58
TITAN	930.75	959.92	998.83	1066.92	891.83	852.92
ULTRACEMCO	3303.55	3370.65	3470.80	3638.05	3203.40	3103.25
UPL	321.85	333.47	352.33	382.82	302.98	284.12
VEDL	72.95	74.57	77.03	81.12	70.48	68.02
WIPRO	169.95	172.32	176.13	182.32	166.13	162.32
YESBANK	60.45	65.88	81.87	103.28	44.47	28.48
ZEEL	164.10	161.37	187.73	211.37	137.73	111.37

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (18-03-2020)
INFY	750.30	534.30
WIPRO	252.14	169.95
RELIANCE	1369.41	968.50
ZEEL	297.94	164.10
LT	1367.04	904.55
ITC	244.33	150.70
HCLTECH	552.10	434.25
HINDUNILVR	1961.69	1923.80
TATASTEEL	418.07	280.85
SBIN	312.67	215.20
DRREDDY	2798.82	2668.45
GRASIM	772.26	527.05
TATAMOTORS	152.28	75.50
CIPLA	478.14	386.00
M&M	557.45	346.40
HDFC	2219.15	1622.55
HINDALCO	191.65	109.20
BPCL	435.34	332.55
ICICIBANK	467.34	355.05
HDFCBANK	1205.03	876.90
HEROMOTOCO	2488.86	1681.15
SUNPHARMA	417.35	362.75
BRITANNIA	2947.87	2501.95
ASIANPAINT	1663.91	1618.20
IOC	131.95	87.60
AXISBANK	720.25	473.45
ONGC	130.26	68.15
TITAN	1193.58	930.75
VEDL	147.84	72.95
UPL	578.05	321.85
GAIL	129.35	70.85
EICHERMOT	19298.49	15954.15
INDUSINDBK	1365.53	460.80
BAJFINANCE	3881.06	3061.35
ADANIPTS	380.98	260.40
POWERGRID	195.68	144.15
ULTRACEMCO	4270.84	3303.55
TCS	2141.72	1654.40
KOTAKBANK	1574.62	1171.95
TECHM	734.79	579.65
JSWSTEEL	248.81	164.35
NTPC	120.00	80.55
MARUTI	6693.43	5352.65
YESBANK	65.03	60.45
BAJAJ-AUTO	2950.46	2169.00
BAJAJFINSV	8437.82	6310.20
NESTLEIND	13758.58	13536.80
COALINDIA	204.31	145.05
INFRADEL	246.72	149.90

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Mar-2020	10000	1753350
NIFTY	19-Mar-2020	9000	1498950
NIFTY	19-Mar-2020	9500	1309950

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Mar-2020	8100	769050
NIFTY	19-Mar-2020	8500	739050
NIFTY	19-Mar-2020	8000	607650

Securities in Ban For Trade Date 19-03-2020

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Mar-20	LKPFIN	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	S	197781	80.00
18-Mar-20	LKPFIN	INDIA MAX INVESTMENT FUND LIMITED	B	200000	79.99

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Mar-20	Cera Sanitaryware Limited	NALANDA INDIA EQUITY FUND LIMITED	BUY	185500	2,308.47
18-Mar-20	SHREE CEMENT LIMITED	SBI MUTUAL FUND A/C - SBI ETF NIFTY	BUY	188489	19,325.67
18-Mar-20	Yes Bank Limited	MADHU KAPUR	SELL	24800000	65.07

Note- Executed on 18th Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.

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