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Tuesday, 19<sup>th</sup> Apr 2022

Indian Indices	Last Price	(%) Chg
NSE	17173.65	-1.73
BSE	57166.74	-2.01
World Indices	Last Price	(%) Chg
Dow Jones	34411.69	-0.11
Nasdaq	13332.36	-0.14
Nikkei	26830.82	0.12
Hang Seng	20913.82	-2.81
FTSE	--	--
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1978.90	-0.38
Silver (\$/Ounce)	25.98	-0.67
Crude (\$/BBL)	113.41	0.22
Aluminium spot (\$/mt)	3299.00	1.95
Copper SPOT (\$/mt)	10313.50	0.14
Zinc (\$/MT)	4483.00	0.48
Natural gas \$/MMBtu	7.80	-0.20
Currency	Last Price	(%) Chg
USD-INR	76.29	0.001
EUR-INR	82.15	-0.06
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.15	-0.86

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BEL	254	256	--	--	--
GUJ CHEM	592	600	--	--	--
IIFL FIN	370	378	--	--	--
NTPC	163	164	--	--	--
WELSPUN	211	216	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened down with a gap and traded with negative bias throughout the day to close in red. On the daily chart, we are observing a downward gap area in the range 17457 to 17237. Normally, downward gap area act as resistance for prices. In coming trading session if nifty for first hour trades above 17237 then it may test 17300 – 17350 levels. On the downside, 17070 – 16950 levels may act as support for the day. **Since, prices have closed below the demand zone 17400 – 17600 on daily closing basis. Hence, one needs to adopt cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-402.65
Stock Futures	Net Sell	-912.11
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1314.76</b>
Index Options	Net Buy	2319.96
Stock Options	Net Buy	517.37
<b>Net Options Position</b>	<b>Net Buy</b>	<b>2837.33</b>
FII In cash Segment	Net Sell	-6387.45
DII In cash Segment	Net Buy	3341.96
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-3045.49</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43%
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**NIFTY 50 STOCKS BELOW 200SMA**

<b>SCRIP NAME</b>	<b>SMA 200</b>	<b>CLOSING (18-04-2022)</b>
INFY	1735.91	1621.4
WIPRO	621.46	538.6
LT	1769.05	1738.35
HCLTECH	1163.51	1101.75
HINDUNILVR	2387.79	2177.65
DRREDDY	4661.87	4284.95
HDFC	2620.8	2263.5
BPCL	412	371.75
HDFCBANK	1518.34	1395.45
HEROMOTOCO	2652.82	2285.4
BRITANNIA	3604.24	3343.9
ASIANPAINT	3161.1	3021.55
APOLLOHOSP	4610.06	4554.5
SHREECEM	26737.82	25435.35
EICHERMOT	2621.08	2511
INDUSINDBK	995.04	977.45
ULTRACEMCO	7272.65	6639.6
DIVISLAB	4687.57	4524.9
TCS	3612.03	3528.05
KOTAKBANK	1858.44	1750.4
TECHM	1456.14	1344.55
BAJAJFINSV	16248.84	15827.25
NESTLEIND	18732.49	18561.5
HDFCLIFE	653.56	574.3
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**Weekly Expiry Most Active Nifty Call Option**

<b>Symbol</b>	<b>Expiry Date</b>	<b>Strike Price</b>	<b>Highest Open Interest (Contracts)</b>
NIFTY	21-Apr-2022	18000	1,48,867
NIFTY	21-Apr-2022	17500	1,14,118
NIFTY	21-Apr-2022	17400	1,11,335

**Weekly Expiry Most Active Nifty Put Option**

<b>Symbol</b>	<b>Expiry Date</b>	<b>Strike Price</b>	<b>Highest Open Interest (Contracts)</b>
NIFTY	21-Apr-2022	17000	70,188
NIFTY	21-Apr-2022	16500	67,791
NIFTY	21-Apr-2022	17200	57,075

**Securities in Ban For Trade Date 29-04-2022**
**TATAPOWER**
**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Apr-22	HARIOMPIPE	SOCIETE GENERALE	BUY	250000	242.55
18-Apr-22	HARIOMPIPE	SOCIETE GENERALE	SELL	200000	242.55
18-Apr-22	HARIOMPIPE	ELM PARK FUND LIMITED	SELL	170862	242.55
18-Apr-22	HARIOMPIPE	SOCIETE GENERALE	SELL	125000	242.55
18-Apr-22	HARIOMPIPE	BELGRAVE INVESTMENT FUND	SELL	170862	242.55

**Bulk Deals (BSE)**
**N/A**
**Note- Executed on 18<sup>th</sup> Apr 2022. Bulk Deal Buy/Sell done by fund house is considered**

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