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Thursday, 19th May 2022

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 16240.30 | -0.12 |
| BSE | 54208.53 | -0.20 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 31490.07 | -3.57 |
| Nasdaq | 11418.15 | -4.73 |
| Nikkei | 26238.40 | -2.50 |
| Hang Seng | 20024.48 | -3.00 |
| FTSE | 7438.09 | -1.07 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1814.30 | -0.09 |
| Silver (\$/Ounce) | 21.42 | -0.58 |
| Crude (\$/BBL) | 110.52 | 1.29 |
| Aluminium spot (\$/mt) | 2839.00 | -1.78 |
| Copper SPOT (\$/mt) | 9194.00 | -1.84 |
| Zinc (\$/MT) | 3585.00 | -2.08 |
| Natural gas \$/MMBtu | 8.21 | -1.92 |
| Currency | Last Price | (%) Chg |
| USD-INR | 77.57 | 0.29 |
| EUR-INR | 81.51 | -0.21 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 7.35 | -0.15 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| MRPL | 89 | 89 | FRETAIL | 12.5 | 12.5 |
| -- | -- | -- | HPCL | 243 | 238 |
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Source: BSE

Market Technical Outlook



Nifty opened higher, but was unable to sustain the opening gains and selling dragged down nifty to close in red. On the daily chart, we are observing after a Bull candle we are observing a narrow range body formation which suggests indecisiveness prevailing at current level. In coming trading session if Nifty for first hour trades above 16300 level then it may test 16400 – 16480 levels. On the downside 16150 – 16050 levels may act as support for the day.

Broadly, looking at current price action, we are of the opinion that a pull rally is likely to continue. However, we still maintain our stance that on the daily chart prices are making a lower top lower bottom formation. Hence, rallies are likely to attract selling pressure. At present, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Buy | 62.03 |
| Stock Futures | Net Buy | 924.55 |
| Net Future Position | Net Buy | 986.58 |
| Index Options | Net Buy | 771.29 |
| Stock Options | Net Sell | -20.95 |
| Net Options Position | Net Buy | 750.34 |
| FII In cash Segment | Net Sell | -1254.64 |
| DII In cash Segment | Net Buy | 375.61 |
| Net Cash Position | Net Sell | -879.03 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Accelya Solutions India Ltd | 10-Jun-21 | 1203.90 | 1539.40 | 27.87% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 206.60 | 210.95 | 2.11% |
| Aditya Birla Fashion and Retail Ltd | 08-Feb-21 | 164.40 | 231.65 | 40.91% |
| Alkem | 08-Jul-20 | 2427.00 | 3558.90 | 46.64% |
| Apcotex Industries Limited | 13-Aug-21 | 342.90 | 350.05 | 2.09% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 3179.50 | 197.68% |
| Astec LifeSciences Limited | 09-Jul-21 | 1360.70 | 1487.00 | 9.28% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 3448.95 | 283.84% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 13110.00 | 283.69% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 4060.00 | 170.83% |
| Birla Corporation Limited | 28-Jun-21 | 1240.00 | 1450.80 | 17.00% |
| Britannia | 12-June-20 | 3366.00 | 4010.00 | 19.13% |
| Cadila | 03-Apr-20 | 274.00 | 673.70 | 145.88% |
| CAMS | 08-Oct-20 | 1334.90 | 3740.65 | 180.22% |
| CDSL | 17-Sep-20 | 485.90 | 1579.00 | 224.96% |
| Century Textile and Industries Ltd | 25-Nov-16 | 750.40 | 1471.20 | 96.06% |
| CESC Ltd | 08-Jun-21 | 758.20 | 870.90 | 14.86% |
| CG Power and Industrial Solutions Ltd | 10-Feb-21 | 45.25 | 91.95 | 103.20% |
| Chola finance | 25-Sep-20 | 238.70 | 600.95 | 151.76% |
| Chola Holding | 23-Sep-20 | 391.80 | 711.00 | 81.47% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 997.00 | 66.92% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1794.85 | 36.59% |
| Dabur India | 22-Oct-19 | 466.00 | 605.00 | 29.83% |
| DFM Foods Ltd | 03-Feb-21 | 409.05 | 453.80 | 10.94% |
| DLF Ltd | 10-Apr-19 | 194.30 | 338.80 | 74.37% |
| Dr Reddy | 04-Aug-20 | 4530.00 | 5614.60 | 23.94% |
| Emami Limited | 26-Jun-19 | 290.35 | 578.50 | 99.24% |
| Finolex Cables Ltd | 08-Feb-21 | 368.80 | 557.70 | 51.22% |
| Firstsource Solutions Ltd | 13-Aug-21 | 201.10 | 209.35 | 4.10% |
| Fortis | 14-Jul-20 | 127.00 | 253.90 | 99.92% |
| Gati Ltd | 13-Aug-21 | 148.90 | 154.20 | 3.56% |
| Gillette India Limited | 11-Jun-21 | 5847.00 | 6249.00 | 6.88% |
| Glaxosmithkline Pharmaceuticals Ltd | 27-Aug-20 | 1455.75 | 1807.50 | 24.16% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634.00 | 980.70 | 54.68% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1641.00 | 156.81% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 746.00 | 53.80% |
| Hero Motocorp Ltd | 29-Sep-20 | 3174.95 | 3629.05 | 14.30% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2614.30 | 102.55% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2896.00 | 68.37% |
| ICICI Bank Ltd. | 06-Apr-18 | 278.65 | 679.40 | 143.82% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1626.45 | 40.83% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 660.20 | 75.68% |
| ICICI Securities Ltd | 24-Sep-20 | 466.65 | 802.00 | 71.86% |
| Indusindbnk | 08-Jun-20 | 451.00 | 1119.50 | 148.23% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 1596.85 | 227.49% |
| INOX Leisure Ltd | 13-Aug-21 | 327.80 | 332.70 | 1.49% |
| Ion Exchange (India) Ltd | 01-June-21 | 1464.95 | 2947.00 | 101.17% |
| Jubilant Ingrevia Ltd | 22-Jul-21 | 623.00 | 640.00 | 2.73% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 2049.00 | 149.24% |
| L&T Finance Holdings Ltd | 03-Dec-20 | 84.05 | 113.40 | 34.92% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|---|-----------|--------------------------|----------------|---------|
| LIC Housing Finance Limited | 06-Jan-21 | 408.30 | 542.45 | 32.86% |
| Mahanagar Gas | 15-Nov-19 | 1029.00 | 1284.40 | 24.82% |
| Mahindra & Mahindra Ltd. | 05-Jun-17 | 709.25 | 993.00 | 40.01% |
| Marico Ltd. | 04-Apr-18 | 325.00 | 549.60 | 69.11% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5988.85 | 8329.00 | 39.08% |
| Nestle India Ltd. | 27-Sep-18 | 9729.40 | 18844.00 | 93.68% |
| NRB Bearings Limited | 18-Jun-21 | 134.30 | 154.40 | 14.97% |
| Oberoi Realty Ltd. | 23-Nov-17 | 508.60 | 729.00 | 43.33% |
| Oracle Financial Services Software Ltd. | 13-Aug-21 | 4618.45 | 4789.00 | 3.69% |
| PEL | 02-Sep-20 | 1246.25 | 2520.90 | 102.28% |
| Phoenix Mills Limited | 07-Jul-19 | 655.15 | 979.00 | 49.43% |
| Pidilite Industries Limited | 04-Oct-16 | 681.60 | 2333.95 | 242.42% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175.45 | 197.85 | 12.77% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12869.65 | 13004.95 | 1.05% |
| PVR Limited | 13-Aug-21 | 1412.25 | 1445.00 | 2.32% |
| Raymond | 25-Sep-20 | 263.55 | 473.90 | 79.81% |
| RBL Bank | 25-Sep-20 | 164.95 | 274.30 | 66.29% |
| Reliance | 22-Apr-20 | 1351.00 | 2369.35 | 75.38% |
| Rites Ltd. | 19-Dec-18 | 226.96 | 331.00 | 45.84% |
| SBI Card | 16-Jul-20 | 719.00 | 1139.50 | 58.48% |
| SBI Life | 20-May-20 | 715.00 | 1064.95 | 48.94% |
| Shilpa Medicare Ltd | 20-Jul-21 | 661.75 | 668.90 | 1.08% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 26.80 | 28.10 | 4.85% |
| Solar Industries India Ltd | 13-Aug-21 | 1760.05 | 1775.00 | 0.85% |
| State Bank of India | 03-Feb-21 | 335.95 | 441.95 | 31.55% |
| Sun Pharma | 07-Aug-20 | 525.00 | 721.85 | 37.50% |
| Sun TV Network Ltd. | 13-Aug-21 | 525.35 | 538.00 | 2.41% |
| Syngene International Ltd | 24-Sep-20 | 565.70 | 700.00 | 23.74% |
| Tata Chemicals Limited | 24-Dec-19 | 296.89 | 833.95 | 180.90% |
| Tata Coffee Ltd. | 28-Jun-21 | 183.35 | 198.65 | 8.34% |
| Tata Consultancy Services Ltd. | 08-Jan-18 | 1344.60 | 3399.65 | 152.84% |
| Tata Consumer | 29-Jun-17 | 149.15 | 786.85 | 427.56% |
| Trent Ltd. | 19-Dec-18 | 348.40 | 947.95 | 172.09% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4084.60 | 7544.00 | 84.69% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1043.75 | 1147.00 | 9.89% |
| Vedanta Ltd | 28-Jun-21 | 260.80 | 276.15 | 5.89% |
| Voltas Ltd. | 27-Mar-18 | 613.90 | 1132.00 | 84.39% |
| Whirlpool Of India Ltd. | 07-Dec-16 | 872.25 | 2787.00 | 219.52% |
| Wipro Limited | 13-Aug-21 | 615.50 | 639.20 | 3.85% |
| Zee Entertainment | 22-Nov-19 | 345.00 | 362.00 | 4.93% |
| Zensar Technologies Limited | 13-Aug-21 | 417.90 | 461.50 | 10.43 |
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NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (18-05-2022) |
|------------|----------|----------------------|
| INFY | 1734.04 | 1509.2 |
| WIPRO | 615.92 | 481.25 |
| LT | 1778.66 | 1572.5 |
| HCLTECH | 1172.72 | 1073.7 |
| HINDUNILVR | 2360.8 | 2291.4 |
| TATASTEEL | 1268.31 | 1180.25 |
| SBIN | 479.6 | 458 |
| DRREDDY | 4516.5 | 3905.8 |
| GRASIM | 1654.44 | 1487.35 |
| TATAMOTORS | 426.49 | 415.15 |
| TATACONSUM | 778.87 | 754.3 |
| HDFC | 2589.55 | 2184.55 |
| HINDALCO | 489.98 | 436.1 |
| BPCL | 401.91 | 331.9 |
| ICICIBANK | 739.25 | 707.35 |
| HDFCBANK | 1503.25 | 1313.9 |
| HEROMOTOCO | 2605.29 | 2539 |
| BRITANNIA | 3583.3 | 3394.35 |
| ASIANPAINT | 3169.05 | 3100.1 |
| AXISBANK | 744.52 | 659.45 |
| TITAN | 2325.04 | 2166.75 |
| APOLLOHOSP | 4652.28 | 3735 |
| SHREECEM | 26393.31 | 22501.3 |
| INDUSINDBK | 986.66 | 903.15 |
| BAJFINANCE | 7088.86 | 5815.2 |
| ULTRACEMCO | 7204.74 | 6233.75 |
| DIVISLAB | 4663.02 | 4366.7 |
| TCS | 3638.1 | 3448.8 |
| KOTAKBANK | 1863.08 | 1846.8 |
| TECHM | 1473.24 | 1172.05 |
| JSWSTEEL | 679.13 | 631.05 |
| BAJAJFINSV | 16420.14 | 12762.15 |
| NESTLEIND | 18702.97 | 16343.6 |
| SBILIFE | 1153.91 | 1073.9 |
| HDFCLIFE | 640.74 | 550 |
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Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 19-May-2022 | 16500 | 2,04,999 |
| NIFTY | 19-May-2022 | 16300 | 1,36,693 |
| NIFTY | 19-May-2022 | 16400 | 1,32,599 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 19-May-2022 | 16000 | 1,33,031 |
| NIFTY | 19-May-2022 | 15500 | 1,07,496 |
| NIFTY | 19-May-2022 | 15800 | 1,05,026 |

Securities in Ban For Trade Date 19-05-2022

DELTACORP, GNFC, IBULHSGFIN, PNB

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

N/A

Note- Executed on 18th May 2022. Bulk Deal Buy/Sell done by fund house is considered.

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